

Candidate Guide

November 8, 2022

General Election

1555 Berger Drive, Bldg. 2 San Jose, California 95112 (408) 299-VOTE (8683) • www.sccvote.org

NOTICE

All information in this guide is subject to change.

No duty is imposed upon the Office of the Registrar of Voters to determine whether a candidate meets the requirements for holding office. The Declaration of Candidacy, which each candidate must sign under penalty of perjury, states that the candidate meets the statutory and/or constitutional qualifications for office (including, but not limited to, citizenship, residency, etc.).

This guide is intended to provide general information concerning the nomination and election of candidates and does not have the force and effect of law, regulation, or rule. It is distributed with the understanding that neither the Secretary of State nor the Office of the Registrar of Voters is rendering legal advice, and that this information is not to be a substitute for legal counsel for the individual, organization, or candidate using it for resource purposes.

In case of conflict, or amendments to law, regulation, or rule that take effect after the publication of this document, the law, regulation, or rule will apply.

Unless otherwise indicated, all code section references are to the California Elections Code.

County of Santa Clara

Registrar of Voters

1555 Berger Drive, Bldg. 2 San Jose, CA 95112 Mailing Address: P.O. Box 611360, San Jose, CA 95161-1360 (408) 299-VOTE (8683) 866-430-VOTE (8683) FAX: (408) 998-7314 www.sccvote.org



Dear Candidate:

Congratulations on your decision to seek office during the November 8, 2022, General Election. Your efforts sustain our democratic process which includes running for public office. Your candidacy provides voters in the County of Santa Clara a choice and hope for the future.

There are many requirements associated with being a candidate. We have prepared this Candidate Guide to assist you in understanding these requirements. It contains valuable information regarding qualifications and terms of office, nomination procedures and forms, fees, and important dates and deadlines.

Please keep in mind that this Candidate Guide is intended to be a resource and is not comprehensive nor does it constitute or substitute for legal advice. You are encouraged to seek legal counsel on questions of law.

We recommend that you file as early as possible to ensure that your documents are complete and accurate. Filing deadlines are absolute. Waiting until the end of the filing period could result in your name not being on the ballot if your documents are incomplete or in error.

Additionally, as you may know, redistricting efforts occur once-a-decade as a process of redrawing the political boundaries for elective offices after the U.S. Census. Based on information from the U.S. Census, most school districts, special districts, and cities in the County of Santa Clara have adopted new district boundaries thus many district boundaries for candidates have changed. As a result of redrawing certain district lines, candidates may no longer be in the same districts. Please contact the Candidate Services Division to learn more about your eligibility to run for office.

A point of interest in the 2020 election year was the implementation of the Voter's Choice Act (VCA). Under the new law, voters can now choose the days and ways they vote in an election. For VCA information and materials, please contact our Voter Education & Outreach Team at Outreach@rov.sccgov.org or (408) 299-POLL [7655], or, visit our Voter's Choice Act webpage for more information at www.sccvote.org/voterschoice.

The Office of the Registrar of Voters is open Monday through Friday, between the hours of 8:00 a.m. and 5:00 p.m., not including holidays. We are located at 1555 Berger Dr., Bldg. 2, San Jose, CA 95112.

We want to provide you with assistance that will make seeking office easier and an enjoyable learning experience. If you have any suggestions for improving this guide or our services, please let us know. If you have any questions or need additional information, please contact the Candidate Services Division at (408) 282-3000.

Best wishes to you in your campaign. Sincerely, Shannon Bushey Shannon Bushey, Registrar Office of the Registrar of Voters County of Santa Clara

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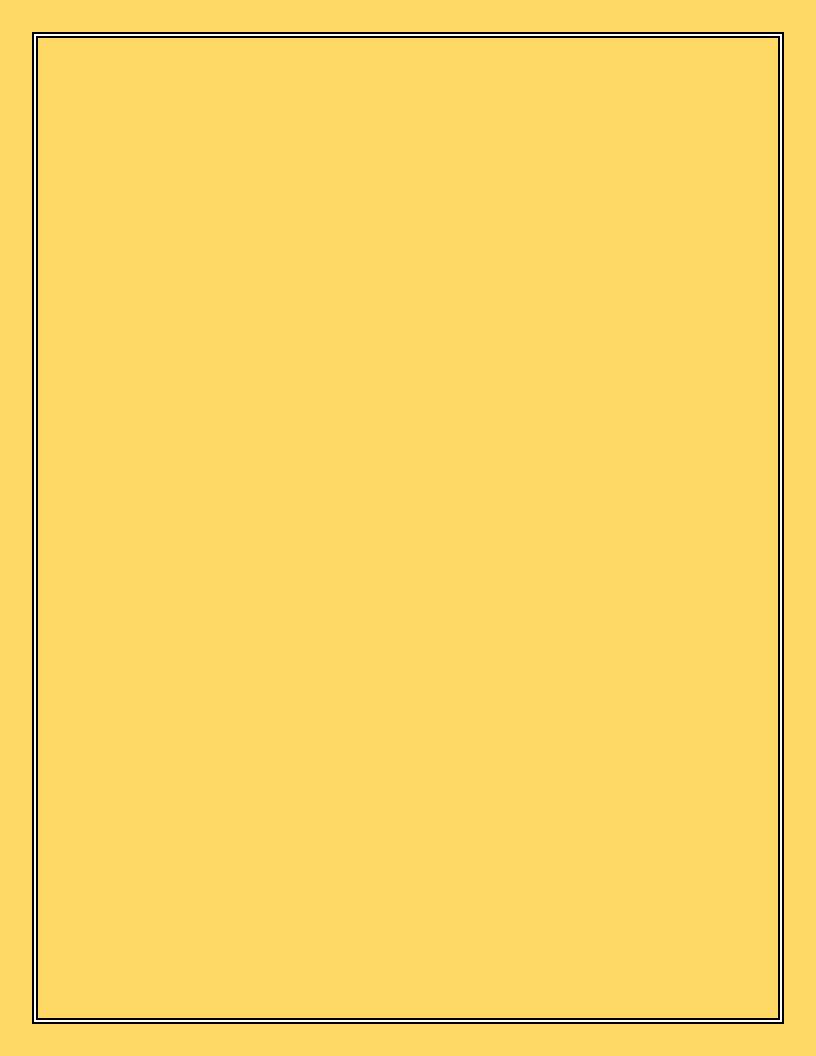
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CHAPTER 1 General Information



Voter's Choice Act The Future of Voting

The County of Santa Clara ("County") Office of the Registrar of Voters has modernized voting and now provides voters with greater flexibility and convenience.

During an Election

- ❖ Every registered voter will be mailed a Vote-by-Mail ballot starting 29 days before Election Day (October 10, 2022)
- ❖ Voters can vote in person at any of the Vote Centers within the County
- ❖ Vote Centers will be open throughout the County starting on October 29, 2022, through Election Day, November 8, 2022
- ❖ All Vote Centers offer more space, additional services, and enhanced voting equipment

Choose When, Where, and How to Vote!

Available Vote-by-Mail (VBM) Options

- ❖ MAIL your VBM ballot in the free postage-paid return envelope provided
- ❖ PLACE your VBM ballot in any Official Ballot Drop Box located throughout the County
- * RETURN your VBM ballot to any Vote Center in the County starting on October 29, 2022

Voting In Person Options

- ❖ **VOTE in person** at the ROV office or at any Vote Center in the County
 - WHEN: Starting 29 days prior to Election Day at ROV office (October 10, 2022) and from October 29, 2022 to November 8, 2022 at any Vote Center
 - WHERE: Visit any Vote Center location within the County
 - HOW: Vote on a paper ballot or touchscreen voting machine

Voter's Choice Act (VCA) Implementation

The Voter's Choice Act is a new voting model passed by the California State Legislature in 2016. The new model was successfully implemented in several counties including San Mateo, Sacramento, Napa, Nevada, and Madera during the 2018 elections. Two of the state's largest counties, Los Angeles and Orange, along with the County of Santa Clara, implemented the new voting model during the 2020 elections. There are now 27 counties in the State that have adopted the VCA model. For more information on the Voter's Choice Act, please call toll free (866) 430-VOTE (8683), email woterschoice@rov.sccgov.org, or visit our Voter's Choice Act webpage for more information at www.sccvote.org/voterschoice.

^{*} The Registrar of Voters' main office will be open for early voting starting 29 days before Election Day.

In-person Voting Opportunities

County elections officials are encouraged to provide as many in-person voting locations in their jurisdiction. County elections officials are authorized to provide in-person voting locations as follows:

- ♦ Voter's Choice Act (VCA) counties holding the November 8, 2022 General Election shall continue to provide at least one in-person voting location per 10,000 registered voters within the County on Election Day.
- ◆ The minimum operating hours set forth in Elections Code sections 4005 and 4007: Please refer to sccvote.org/votehere for further information on vote center day(s) and hours of operations.
- ◆ The minimum number of in-person voting locations is based upon voters registered as of (E-88).

Vote-by-Mail Ballot Drop-off Opportunities

The County is required to provide:

◆ At least one ballot drop-off location for every 15,000 registered voters within their jurisdiction

Please visit sccgov.org/votehere for updated information.

ABBREVIATED GENERAL ELECTION CALENDAR November 8, 2022 **County of Santa Clara Registrar of Voters**

- ¹ Refer to California Elections Code §§9190, 9295, 9380, 9509, 13313, and 13314 for details of public examination periods and writ of mandate.
- ²The period covered by any statement begins on the day after the closing date of the last statement filed, OR January 1st, if no previous statement has been filed.
- ³ Date falls on a weekend or public holiday; deadlines move forward to the next business day as noted with the respective effected date.
- ⁴ Arguments and Rebuttal Arguments for City measures must be filed with the City Clerk's office. Contact the City Clerk's office for filing deadlines.

# of Days Prior to or Following Election		Activity Periods and Due Date(s)	Activities / Documents	
E-	125	Wednesday, July 6, 2022	RESOLUTIONS TO BE SUBMITTED TO THE ROV Date for jurisdictions to submit resolutions calling for a candidate election to meet timeline for a full nomination period. The ROV encourages jurisdictions to provide a resolution as early as possible.	
E-	113	Monday, July 18, 2022	NOMINATION PERIOD OPENS First day candidates may pick up nomination documents at the office of the Registrar of Voters.	
E-	99	Monday, August 1, 2022	² F.P.P.C. SEMI-ANNUAL STATEMENT DUE Deadline for semi-annual financial disclosure report Form 460 covering the reporting period noted below or the day after the closing date of the last statement filed.	
			Reporting Period: January 1, 2022 to June 30, 2022	
E-	98	Monday, August 2, 2022	BALLOT DESIGNATION CHANGE Deadline for candidates who choose to use a different ballot designation between the Primary and General elections. Candidates must first complete and file a new Ballot Designation Worksheet form at the ROV no later than 5:00 p.m.	
E-	90 to 0	Wednesday, August 10, 2022 to Tuesday, November 8, 2022	² CONTRIBUTION / INDEPENDENT EXPENDITURES Sums of \$1,000 or more to/from a single source must be reported within 24-hours. The Independent Expenditure report is required only for committees (not candidate controlled) that make independent expenditures totaling \$1,000 or more to support or oppose a single ballot measure or a single candidate.	
E-	103 to 88	Thursday, July 28, 2022 to Friday, August 12, 2022	PERIOD FOR MEASURE RESOLUTIONS AND TAX RATE STATEMENTS TO BE SUBMITTED TO THE ROV Between these dates is the period for jurisdictions to submit a resolution calling for a measure election, and if applicable, taxrate statements. The ROV encourages jurisdictions to provide a resolution as early as possible.	
E-	88	Friday, August 12, 2022	NOMINATION PERIOD CLOSES Deadline to file (in the Office of the Registrar of Voters only) all required nomination documents. LAST DAY FOR PROPONENTS TO WITHDRAW AN INITIATIVE Last day for proponents to withdraw an initiative that qualified for the ballot.	
E-	87 to 83	Saturday, August 13, 2022 to Wednesday, August 17, 2022	NOMINATION EXTENSION PERIOD If the incumbent fails to file a Declaration of Candidacy by deadline for their office, there will be a 5-calendar-days extension during which any candidate, other than the incumbent, may file for said office.	
E-	84	Tuesday, August 16, 2022	DUE DATE FOR PRIMARY ARGUMENTS 5:00 p.m. is the deadline set by the Registrar of Voters for submitting primary arguments in favor of and against a measure. Arguments for City measures must be filed with the City Clerk's office. Contact the City Clerk's office for filing deadlines.	
E-	83	Wednesday, August 17, 2022	LAST DAY TO AMEND OR WITHDRAW A MEASURE Deadline for jurisdictions to amend or withdraw a measure from the ballot. The measure must be amended or withdrawn by resolution.	
E-	83 to 74	Wednesday, August 17, 2022 to Friday, August 26, 2022	1,4 EXAMINATION PERIOD FOR ALL PRIMARY ARGUMENTS FILED The elections official shall make the arguments available for public examination during business hours for a period of 10-calendar days immediately following the filing deadline for submission of those documents.	

ABBREVIATED GENERAL ELECTION CALENDAR November 8, 2022 County of Santa Clara Registrar of Voters

⁴ Arguments and Rebuttal Arguments for City measures must be filed with the City Clerk's office. Contact the City Clerk's office for filing deadlines.

# of Days Prior to or Following Election		Activity Periods and Due Date(s)	ACTIVITIES / DOCUMENTS
E-	82	Thursday, August 18, 2022	RANDOMIZED ALPHABET DRAWING This day the Secretary of State (SOS) and the local elections official will conduct a drawing of letters of the alphabet to determine the order in which candidates appear on the ballot. For local offices, candidates should refer to the SOS's drawing, and for State or Legislative offices, candidates should refer to the ROV's drawing for order of their name to appear on the ballot.
E-	77	Tuesday, August 23, 2022	DUE DATE FOR REBUTTAL ARGUMENTS AND IMPARTIAL ANALYSES Deadline set by the Registrar of Voters for submitting rebuttal arguments to primary arguments in favor of and against a measure and for the Impartial Analyses.
E-	76 to 67	Wednesday, August 24, 2022 to Friday, September 2, 2022	1,4 EXAMINATION PERIOD FOR ALL REBUTTALS AND IMPARTIAL ANALYSES FILED The elections official shall make the rebuttal arguments and Impartial Analyses available for public examination during business hours for a period of 10-calendar days immediately following the filing deadline for submission of those documents.
E-	67	Friday, September 2, 2022	1.4 FINAL PRINTING DEADLINE Any petition for writ of mandate, including any appeals, should be resolved by this date so the Registrar of Voters can meet necessary printing deadlines.
E-	57 to 14	Monday, September 12, 2022 to Tuesday, October 25, 2022	WRITE-IN CANDIDACY PERIOD Between these dates is the period for candidates to obtain and file write-in nomination documents in the Office of the Registrar of Voters.
E-	40	Thursday, September 29, 2022	² F.P.P.C. 1 st PRE-ELECTION STATEMENT DUE Deadline for financial disclosure report Form 460 covering the reporting period noted below or the day after the closing date of the last statement filed. Reporting Period: July 1, 2022 to September 24, 2022
			Official Ballot Drop Box and Vote Center Sites Information (The ROV website will be updated for each election.)
E-	29	Monday, October 10, 2022	First day to begin mailing vote-by-mail ballots.
E-	28 to 1	Tuesday, October 11, 2022 to Monday, November 7, 2022	³ <u>EARLY VOTING PERIOD AT THE ROV OFFICE</u> Early voting is available at the Registrar of Voters' office for individuals wishing to drop off ballot or vote in person during normal business hours, Monday through Friday, 8:00 a.m. to 5:00 p.m. beginning 29 days prior the election.
E-	15	Monday, October 24, 2022	LAST DAY TO REGISTER TO VOTE FOR THIS ELECTION Deadline to register to be eligible to vote in this election.

¹Refer to California Elections Code §§9190, 9295, 9380, 9509, 13313, and 13314 for details of public examination periods and writ of mandate.

²The period covered by any statement begins on the day after the closing date of the last statement filed, OR January 1st, if no previous statement has been filed.

³ Date falls on a weekend or public holiday; deadlines move forward to the next business day as noted with the respective effected date.

ABBREVIATED GENERAL ELECTION CALENDAR November 8, 2022 County of Santa Clara Registrar of Voters

⁴ Arguments and Rebuttal Arguments for City measures must be filed with the City Clerk's office. Contact the City Clerk's office for filing deadlines.

# of Days Prior to or Following Election		Activity Periods and Due Date(s)	ACTIVITIES / DOCUMENTS	
E-	14 to ()	Tuesday, October 25, 2022 to Tuesday, November 8, 2022	CONDITIONAL VOTER REGISTRATION Conditional Voter Registration is open for a full 14 days prior to the election and must be done in person at the Registrar of Voters office or at any Vote Center. Vote centers are open 11 days prior to the election. Vote centers hours of operations my vary. Please check our website for the latest information.	
E-	12	Thursday, October 27, 2022	Official Ballot Drop Box and Vote Center Sites Information (The ROV website will be updated for each election.) 2 F.P.P.C. 2 nd PRE-ELECTION STATEMENT DUE Deadline for financial disclosure report Form 460 covering the reporting period noted below or the day after the closing date of the last statement filed.	
E-	10 to 0	Saturday, October 29, 2022 to Tuesday, November 8, 2022	Reporting Period: September 25, 2022 to October 22, 2022 VOTE CENTERS OPEN 10 DAYS BEFORE ELECTION DAY Vote Centers are open to all registered voters in Santa Clara County. Vote Centers are open to all registered voters in jurisdictions holding special elections. Any voter can go to any Vote Center location throughout the County. Hours may vary by location and locations may vary with each election – please see listing on our website at sccvote.com or click link below. Official Ballot Drop Box and Vote Center Sites Information (The ROV website will be updated for each election.)	
E-	7	Tuesday, November 1, 2022	LAST DAY TO REQUEST VOTE-BY-MAIL BALLOT TO BE MAILED Deadline at 5:00 p.m. to submit a request for a Vote-by-Mail ballot to be mailed to voter.	
E	0	Tuesday, November 8, 2022	ELECTION DAY All Vote Centers and ROV office are open from 7:00 a.m. to 8:00 p.m. for dropping off ballot or voting in person. Ballots must be postmarked by this date to ensure eligibility of counted votes.	
E+	22	Wednesday, November 30, 2022	ELECTIONS OFFICIAL TO NOTIFY VOTER OF VERIFICATION OF SIGNATURE In the case of a voter whose signature does not match or is missing, the elections official is required to notify the voter at least 8 days before the certification of the election of an opportunity to update the voter's signature.	
E+	28	Tuesday, December 6, 2022	SIGNATURE VERIFICATION DATE Last day to turn in unsigned ballots or signature verification statements.	
E+	30	Thursday, December 8, 2022	OFFICIAL CANVASS OF VOTE Registrar of Voters to certify election results.	
E+	84	Tuesday, January 31, 2023	2 F.P.P.C. SEMI-ANNUAL STATEMENT DUE Deadline for semi-annual financial disclosure report Form 460 covering the reporting period noted below or the day after the closing date of the last statement filed. Reporting Period: July 1, 2022 to December 31, 2022	

¹Refer to California Elections Code §§9190, 9295, 9380, 9509, 13313, and 13314 for details of public examination periods and writ of mandate.

²The period covered by any statement begins on the day after the closing date of the last statement filed, OR January 1st, if no previous statement has been filed.

³ Date falls on a weekend or public holiday; deadlines move forward to the next business day as noted with the respective effected date.

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LIST OF OFFICES

November 8, 2022 General Election

All Offices are Full Term (4 years) Unless Otherwise Noted

JUSTICES OF THE CALIFORNIA SUPREME COURT

(Term of Office: 12 years)

State Contests <u>Number of Offices</u>

Chief Justice 1 Full Term

Associate Justices 4 Full Term

JUSTICES OF THE CALIFORNIA COURTS OF APPEAL

(Term of Office: 12 years)

State Contests Number of Offices

Administrative Presiding Justice (6th District) 1 Full Term

Associate Justices (6th District) 2 Full Term

SANTA CLARA COUNTY BOARD OF EDUCATION

<u>Number of Offices</u>

Trustee Areas 2*, 6, & 7

1 Full Term Seat per Trustee Area

STANISLAUS COUNTY BOARD OF EDUCATION

<u>Number of Offices</u>

Trustee Area 5***

1 Full Term Seat per Trustee Area

This list was created prior to the receipt of all official resolutions calling local elections, and, therefore, may not be fully inclusive of every available office.

COMMUNITY COLLEGE DISTRICTS

<u>Number of Offices</u>

Foothill-De Anza, Trustee Areas 2, & 4

1 Full Term Seat per Trustee Area

Gavilan Joint, Trustee Areas 1** & 3**

1 Full Term Seat per Trustee Area

Gavilan Joint, Trustee Area 2**

1 Short Term Seat per Trustee Area

San Jose-Evergreen, Trustee Areas 2, 4, & 6 1 Full Term Seat per Trustee Area

San Jose-Evergreen, Trustee Area 3 1 Short Term Seat per Trustee Area

West Valley-Mission, Trustee Areas 3, 5*, & 7*

1 Full Term Seat per Trustee Area

Yosemite, Trustee Area 4***

1 Full Term Seat per Trustee Area

UNIFIED SCHOOL DISTRICTS

<u>Number of Offices</u>

Gilroy, Trustee Areas 1, 3, 4, & 7

1 Full Term Seat per Trustee Area

Milpitas 3 Full Term

Morgan Hill, Trustee Areas 1, 2, 3, & 4

1 Full Term Seat per Trustee Area

Palo Alto 2 Full Term

Patterson Joint, Trustee Area 2***

1 Full Term Seat per Trustee Area

San Jose, Trustee Areas 2 & 4 1 Full Term Seat per Trustee Area

Santa Clara, Trustee Areas 1, 3, 4, & 6

HIGH SCHOOL DISTRICTS

<u>Number of Offices</u>

Campbell Union, Trustee Areas 1, 2, & 3

1 Full Term Seat per Trustee Area

East Side Union 3 Full Term

Fremont Union 3 Full Term

Los Gatos-Saratoga Union* 3 Full Term

Mountain View-Los Altos Union 3 Full Term

This list was created prior to the receipt of all official resolutions calling local elections, and, therefore, may not be fully inclusive of every available office.

^{*} Joint with Santa Cruz County ** Joint with San Benito County *** Joint with Stanislaus County ^ Joint with San Mateo County

ELEMENTARY SCHOOL DISTRICTS

<u>Number of Offices</u>

Alum Rock Union 3 Full Term/1 Short Term

Berryessa Union 3 Full Term

Cambrian 3 Full Term

Campbell Union, Trustee Areas 1, 4, & 5

Campbell Union, Trustee Area 3 1 Short Term Seat per Trustee Area

Cupertino Union 3 Full Term

Evergreen 3 Full Term/1 Short Term

Franklin-McKinley 3 Full Term

Lakeside Joint 3 Full Term

Loma Prieta Joint Union 3 Full Term/1 Short Term

Los Altos 3 Full Term

Los Gatos Union 3 Full Term

Luther Burbank 3 Full Term/2 Short Term

Moreland, Trustee Areas 2, 3, & 4

1 Full Term Seat per Trustee Area

Mountain View Whisman 2 Full Term

Mount Pleasant 3 Full Term

North County Joint Union** 2 Full Term/1 Short Term

Oak Grove, Trustee Areas 2, 3, & 5

Orchard 3 Full Term

Saratoga Union 3 Full Term

Sunnyvale, Trustee Areas 1, 3, & 5

1 Full Term Seat per Trustee Area

Union 3 Full Term

This list was created prior to the receipt of all official resolutions calling local elections, and, therefore, may not be fully inclusive of every available office.

^{*} Joint with Santa Cruz County ** Joint with San Benito County *** Joint with Stanislaus County ^ Joint with San Mateo County

SPECIAL DISTRICTS

District Number of Offices 2 Full Term Aldercroft Heights County Water 3 Full Term **Burbank Sanitary** 2 Full Term/1 Short Term Cupertino Sanitary El Camino Healthcare 2 Full Term Lion's Gate Community Services 2 Full Term Mid-Peninsula Regional Open Space, Wards 1, 2*, & 5^ 1 Full Term Seat per Ward Purissima Hills Water 2 Full Term/1 Short Term Rancho Rinconada Recreation and Park 2 Full Term 2 Full Term/2 Short Term San Martin County Water Santa Clara Valley Open Space, Districts 2, 5, 6, & 7 1 Full Term Seat per District Santa Clara Valley Water, Districts 1, 4, 6, & 7 1 Full Term Seat per District 2 Full Term Saratoga Fire Protection Silver Creek Valley Country Club GHAD 3 Full Term 2 Full Term South Santa Clara Valley Memorial 2 Full Term West Bay Sanitary

This list was created prior to the receipt of all official resolutions calling local elections, and, therefore, may not be fully inclusive of every available office.

^{*} Joint with Santa Cruz County ** Joint with San Benito County *** Joint with Stanislaus County ^ Joint with San Mateo County

CITIES AND TOWNS

PLEASE NOTE: All cities within Santa Clara County have offices that are scheduled for the November 8, 2022 General Election. The City Clerk or Town Clerk is the filing official for the respective city or town and should be contacted directly to get information related to list(s) of office(s) and candidate requirements.

CAMPBELL

Andrea Sanders 70 N. First St. Campbell, CA 95008 408-866-2116

CUPERTINO

Kirsten Squarcia 10300 Torre Ave. Cupertino, CA 95014 408-777-3225

GILROY

Thai Nam Pham 7351 Rosanna St. Gilroy, CA 95020 408-846-0204

LOS ALTOS

Angel Rodriguez 1 N. San Antonio Rd. Los Altos, CA 94022 650-947-2610

TOWN OF LOS ALTOS HILLS

Deborah Padovan 26379 Fremont Rd. Los Altos Hills, CA 94022 650-947-2513

TOWN OF LOS GATOS

Wendy Wood 110 E. Main St. Los Gatos, CA 95030 408-354-6888

MILPITAS

Suzanne Guzetta 455 E. Calaveras Blvd. Milpitas, CA 95035 408-586-3001

MONTE SERENO

Michelle Radcliffe 18041 Saratoga-Los Gatos Rd. Monte Sereno, CA 95030 408-498-5281

MORGAN HILL

Michelle Bigelow 17575 Peak Ave. Morgan Hill, CA 95037 408-310-4678

MOUNTAIN VIEW

Heather Glaser 500 Castro St.,3rd Fl. Mountain View, CA 94041 650-903-6599

PALO ALTO

Lesley Milton 250 Hamilton Ave., 7th Fl. Palo Alto, CA 94301 650-329-2379

SAN JOSE

Toni Taber 200 E. Santa Clara St.,14th Fl. San Jose, CA 95113 408-535-1260

SANTA CLARA

Hosam Haggag 1500 Warburton Ave. Santa Clara, CA 95050 408-615-2220

SARATOGA

Britt Avrit 13777 Fruitvale Ave. Saratoga, CA 95070 408-868-1294

SUNNYVALE

David Carnahan 603 All America Way Sunnyvale, CA 94086 408-730-7483

This list was created prior to the receipt of all official resolutions calling local elections, and, therefore, may not be fully inclusive of every available office.

^{*} Joint with Santa Cruz County ** Joint with San Benito County *** Joint with Stanislaus County ^ Joint with San Mateo County

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Candidate Qualifications and Information for Nonpartisan Offices

Qualifications to Run for Office

Unless otherwise specifically provided, no person is eligible to be elected or appointed to an elective office unless that person is a registered voter and otherwise qualified to vote for that office at the time that nomination papers are issued to the person or at the time of the person's appointment.

Elections Code § 201

Note: There are no district residency requirements for the office of Judge of the Superior Court.

A person is disqualified from holding any office upon conviction of designated crimes specified in the Constitution and laws of the State.

Government Code § 1021

A person is not eligible to a county or district office unless they are a registered voter of the county or district in which the duties of the office are to be exercised at the time that nomination papers are issued to the person or at the time of the person's appointment.

Government Code § 24001

No person may file nomination papers for more than one office at the same election. <u>However, a person may file nomination papers for county central committee and another public office</u>, as <u>election to a county central committee is not an "office" within the meaning of elections code</u> § 8003.

Election Code § 8003

If a candidate is seeking a nonpartisan office, all reference to party affiliation shall be omitted on all required forms.

Elections Code § 8002

No candidate whose Declaration of Candidacy has been filed for any Primary Election may withdraw as a candidate at that Primary Election.

Elections Code § 8800

Santa Clara County Ordinance No. NS-300.857 requires the electronic filing of campaign disclosure statements with the Office of the Registrar of Voters by candidates running for County offices. **Refer to Exhibit A.**

Santa Clara County Ordinance No. NS-19.40 relates to campaign and officeholder contribution limits in order to run and hold all County offices. County offices include the Board of Supervisors, District Attorney, County Sheriff, and County Assessor. The ordinance requires candidates to file the *Voluntary Expenditure Ceiling Limit Agreement* form with the Office of the Registrar of Voters prior to accepting any campaign contributions. Candidates who reject the voluntary expenditure ceiling initially, but who nonetheless did not exceed the expenditure limit in the initial election, may change their prior declaration to accept the spending limit within 14 days of the initial election held in conjunction with the statewide direct primary by completing the *Voluntary Expenditure Ceiling Limit Agreement Update* form. **Refer to Exhibit B.**

Restrictions

No person shall file nomination papers for more than one school district office, at the same election, including the County Board of Education.

Elections Code §10603(c)

Prohibitions

Neither a candidate nor members of a candidate's household are eligible to serve as precinct officials or to provide polling place facilities for any election at which the candidate's name appears on the ballot.

Elections Code § 12287

Prohibition of Holding Two Offices

The Santa Clara County Ordinance includes a provision relating to holding two offices that may be incompatible. Specifically, Section A3-40 prohibits a member of the Board of Supervisors from holding another public office that may be incompatible. That excerpt is below:

Sec. A3-40. - Incompatible office. (Restatement of existing state law)

Under existing California law, no Board member may hold another public office where the two offices are incompatible. Taking an incompatible second public office results in the automatic forfeiture of the first office. (66 Ops. Cal. Atty. Gen 176 (1983))

While there is no statute that defines what an "incompatible office" is, a common law doctrine precludes public officials from holding two different public offices simultaneously if the offices have overlapping and conflicting public duties. Courts have summarized the doctrine as follows:

"One individual may not simultaneously hold two public offices where the functions of the offices concerned are inherently inconsistent, as where there are conflicting interests, or where the nature of the duties of the two offices is such as to render it improper due to considerations of public policy for one person to retain both." Mott v. Horstmann (1950) 36 Cal.2d 388; see also, Chapman v. Rapsey (1940) 16 Cal.2d 636

The Attorney General's Office has issued many opinions as to whether certain offices are incompatible or not. Here are five examples of offices that the Attorney General Offices has opined were incompatible:

- (1) The offices of city councilman and school district board member where the city and the school district have territory in common;
- (2) The positions of fire chief of a county fire protection district and member of the board of supervisors of the same county;
- (3) The offices of trustee of a high school district and trustee of an elementary school district which is wholly within the geographic boundaries of the high school district;
- (4) Water district director and a city council member; and,
- (5) A water district director and a school district trustee having territory in common.

Additional information on holding two offices can also be found on the FPPC's web http://www.fppc.ca.gov under the link, "Learn," and by viewing the "Public Officials and Employees Rules," page for the information on Conflicts of Interest and Holding Two Positions.

Justices of the California Supreme Court

Elections and Terms of Office

An election will be held on November 8, 2022. If this election coincides with the expiration of the justice's term, the election will be for a full term of twelve years. If not standing for a full term, the term for which they are running is listed in the 2022 California Election Guide.

Cal. Const., art. VI, § 16(a)

If the justice's term is expiring, a justice of the California Supreme Court may file a declaration of candidacy to succeed to the office presently held by the justice. This declaration must be filed between July 18 and August 15, 2022. If the declaration is not filed, the Governor, before September 16, 2022, shall nominate a candidate. At the next general election, only the candidate so declared or nominated may appear on the ballot.

Cal. Const., art. VI, § 16(d)(1); § 8201¹

The declaration of candidacy may be in the form of a letter and may be on office stationery. The declaration must say that the justice is a candidate to succeed themself and must be signed by the justice. Unless instructed otherwise, the Secretary of State will certify the candidate's name as it is signed on the declaration of candidacy. In addition to filing the declaration, each justice must pay a nonrefundable filing fee of two percent of the first year's salary for the office.

§§ 8103(a)(1), 8105(a)

Signature-in-Lieu and Candidate Filing Fees

In lieu of paying the filing fee, a justice may submit a petition containing signatures of 7,000 registered voters. The signatures submitted may cover all or a prorated portion of the filing fee. That portion of the filing fee not covered by signatures must be paid in full before the declaration of candidacy may be filed.

§§ 8105(a), 8106(a)(3), (b)(3)

A justice may obtain the petition for signatures-in-lieu of the filing fee from the appropriate county elections official from May 19 through July 15, 2022. The last day to file these petitions is July 15, 2022. Any registered voter may sign such a petition for any and for each justice. If the petition is circulated in more than one county, the justice shall submit the signatures to the county elections official of the county in which the petition was circulated.

§ 8106(b)(1), (b)(3), (b)(4)

Filing fees are calculated by using two percent of the first year's annual salary.

§§ 8103(a)(1), 8106(a)(3)

Position	Salary	Filing Fee	Number of In- Lieu Signatures	In-Lieu Signature Value
Chief Justice	\$288,100	\$5,762.00	7,000	\$0.823142
Associate Justice	\$274,732	\$5,494.64	7,000	\$0.784948

NOTE: If a justice who will appear on the ballot does not receive any campaign contributions and the only expenditure made will be the justice's personal funds for the filing fee, then the justice is not required to file Fair Political Practices Commission (FPPC) Forms 410 and 501. However, any justice who will appear on the ballot must file campaign disclosure statements. For information about the campaign disclosure provisions, candidates should visit the website of the FPPC at www.fppc.ca.gov or call the FPPC at (866) 275-3772 or the Secretary of State's Political Reform Division at (916) 653- 6224.

Gov. Code §§ 82007, 84101-84102, 84215(a), 84605(a), 85200

Justices of the California Courts of Appeal

Elections and Terms of Office

An election will be held on November 8, 2022. If this election coincides with the expiration of the justice's term, the election will be for a full term of twelve years. If not standing for a full term, the term for which they are running is listed in the 2022 California Election Guide.

Cal. Const., art. VI, § 16(a)

If justice's term is expiring, a justice of a California Court of Appeal may file a declaration of candidacy to succeed to the office presently held by the justice. This declaration must be filed between July 18 and August 15, 2022. If the declaration is not filed, the Governor, before September 16, 2022, shall nominate a candidate. At the next general election, only the candidate so declared or nominated may appear on the ballot.

Cal. Const., art. VI, § 16(d)(1); § 8201²

The declaration of candidacy may be in the form of a letter and may be on office stationery. The declaration must say that the justice is a candidate to succeed themself and must be signed by the justice. Unless instructed otherwise, the Secretary of State will certify the candidate's name as it is signed on the declaration of candidacy. In addition to filing the declaration, each justice must pay a nonrefundable filing fee of one percent of the first year's salary for the office.

§§ 8103(a)(2), 8105(a)

Signature-in-Lieu and Candidate Filing Fees

In lieu of paying the filing fee, a justice may submit a petition containing signatures of 7,727 registered voters. The signatures submitted may cover all or a prorated portion of the filing fee. That portion of the filing fee not covered by signatures must be paid in full before the declaration of candidacy may be filed.

§§ 8105(a), 8106(a)(4), (b)(3)

A justice may obtain the petition for signatures in lieu of the filing fee from the appropriate county elections official from May 19 through July 15, 2022. The last day to file these petitions is July 15, 2022. Any registered voter may sign such a petition for any and for each justice. If the petition is circulated in more than one county, the justice shall submit the signatures to the county elections official of the county in which the petition was circulated.

§ 8106(b)(1), (b)(3), (b)(4)

Filing fees are calculated by using one percent of the first year's annual salary.

§§ 8103(a)(2), 8106(a)(4)

Positions	Salary	Filing Fee	Number of In- Lieu Signatures	In-Lieu Signature Value
Administrative Presiding Justice, Presiding Justice, and Associate Justice	\$257,562	\$2,575.62	7,727	\$0.333327

NOTE: If a justice who will appear on the ballot does not receive any campaign contributions and the only expenditure made will be the justice's personal funds for the filing fee, then the justice is not required to file Fair Political Practices Commission (FPPC) Forms 410 and 501. However, any justice who will appear on the ballot must file campaign disclosure statements. For information about the campaign disclosure provisions, candidates should visit the website of the FPPC at www.fppc.ca.gov or call the FPPC at (866) 275-3772 or the Secretary of State's Political Reform Division at (916) 653-6224.

Gov. Code §§ 82007, 84101- 84102, 84215(a), 84605(a), 85200

Eligibility

School District Governing Board Members: Any person, regardless of sex, who is 18 years of age or older, a citizen of the state, a resident of the school district, a registered voter, and who is not disqualified by the Constitution or laws of the state from holding a civil office, is eligible to be elected or appointed a member of a governing board of a school district without further qualifications. An employee of a school district may not be sworn into office as an elected or appointed member of that school district's governing board unless and until they resign as an employee. If the employee does not resign, the employment will automatically terminate upon being sworn into office.

Education Code §§35107

County Board of Education Members: Any registered voter is eligible to be a member of the county board of education except the county superintendent of schools, any member of their staff, or any employee of a school district. Each member of the board shall be an elector of the trustee area which they represent and shall be elected by the electors of the trustee area.

Education Code §§ 1000 and 1006

Special District Board Members: Candidates must be a resident and qualified elector of the District. (See various codes/enabling legislation. Website as reference to 29 California Codes: www.leginfo.legislature.ca.gov) See below for further Candidate eligibility requirements for the following jurisdictions:

Mid-Peninsula Regional Open Space District: Candidates will obtain, and file all required nomination forms with the District located at 330 Distel Circle, Los Altos, CA. Candidates must meet the eligibility requirements listed on the previous page. Candidates are also required to file a Nomination Petition with a minimum of 50 valid signatures of registered voters who live within the Ward in which the candidate is to be voted on.

Santa Clara Valley Water District: Candidates must be a resident of the district and sub-district, registered voter and otherwise qualified to vote for the office. Candidates are also required to file a Nomination Petition with a minimum of 20 valid signatures of registered voters who live within the sub-district in which the candidate is to be voted on.

South Santa Clara Valley Memorial District: A candidate for the South Santa Clara Valley Memorial District must also be a veteran. Proof of veteran status can be fulfilled by filing a copy of Discharged Certificate Form DD214.

Lion's Gate Community Services District: A candidate for Lion's Gate Community Services District must also be a property owner in the district. You must file a form stating that you are a property owner in the district. You may obtain an example form from the Office of the Registrar of Voters.

San Martin County Water District: A candidate for the San Martin County Water District must be resident of the district or a property owner in the district. If you are filing as a landowner, you must file a form stating that you are a property owner in the district. You may obtain an example form from the Office of the Registrar of Voters.

Silver Creek Valley Country Club Geologic Hazard Abatement District (GHAD): A candidate for the Silver Creek Valley Country Club Geologic Hazard Abatement District must also be a landowner or an agent of a landowner to be eligible for office. An agent of a landowner must provide our office with written authorization from the landowner designating the agent. You may obtain an example form for either a landowner or an agent of a landowner from the Office of the Registrar of Voters.

The Silver Creek Valley Country Club Geologic Hazard Abatement District Bylaws, Section 5, states: "Each director, or the entity on behalf of which they act, shall own land within the GHAD and shall possess such other qualifications as imposed or required under the GHAD Law, the Election Law, and other applicable law. Directors are not required, however, to be residents of the district."

ORDINANCE NO. NS-300.857

AN ORDINANCE OF THE BOARD OF SUPERVISORS OF THE COUNTY OF SANTA CLARA AMENDING SECTIONS 8, 10, AND 11 OF DIVISION A11 OF THE SANTA CLARA COUNTY ORDINANCE CODE RELATING TO ELECTRONIC FILING OF CAMPAIGN STATEMENTS

Summary.

This ordinance amends existing provisions regarding electronic filing of campaign finance statements.

THE BOARD OF SUPERVISORS OF THE COUNTY OF SANTA CLARA ORDAINS AS FOLLOWS:

<u>SECTION 1.</u> Section 8 of Division A11 of the Ordinance Code of the County of Santa Clara is amended to read as follows:

Sec. A11-8. Electronic filing; findings and purpose.

- (a) State law requires candidates, persons supporting or opposing ballot measures and certain other types of committees to file campaign finance statements with the Registrar of Voters detailing the sources of contributions and manner of expenditure of contributions. The purpose of these laws is to assist voters in making informed electoral decisions and to assist in ensuring compliance with campaign contributions laws.
- (b) Frequently, these disclosure reports are extremely lengthy. Moreover, literally hundreds of such reports are filed with the Registrar of Voters office each reporting period. It is extremely difficult for members of the public, the media and election officials efficiently to review and compare these statements.
- (c) The Board makes the following findings in support of requiring that political committees and candidates that meet certain financial thresholds file their campaign statements electronically:
 - (i) An electronic system reduces paper waste and time spent processing and storing paper filings, so that efforts can be focused on helping filers comply with filing requirements.

- (ii) The system used by the County contains multiple safeguards to protect the integrity and security of the data.
- (iii) An electronic system streamlines the filing process, by storing information previously entered, calculating numbers, and helping catch errors before filings are submitted.
- (iv) Once the statements are placed online, they are easily accessible for public viewing.

SECTION 2. Section 10 of Division A11 of the Ordinance Code of the County of Santa Clara is amended to read as follows:

Sec. A11-10. Filing of campaign statements.

- (a) Whenever any elected County officer, candidate or committee is required by the California Political Reform Act to file a semi-annual campaign statement, a pre-election campaign statement, an amended campaign statement or a supplemental pre-election campaign statement with the Registrar of Voters, the elected officer, candidate or committee shall file the statement using the electronic filing system available on the Registrar of Voters' website. The street or address or building number of the persons or entity representatives, or any bank account number, shall not be displayed online.
- (b) Statements or reports that are filed electronically with the Registrar of Voters pursuant to this section need not also be filed in a paper format.
- (c) This requirement does not apply to any elected officer or candidate who receives contributions totaling less than \$1,000.00, and makes expenditures totaling less than \$1,000.00, in a calendar year.

// // // <u>SECTION 3.</u> Section 11 of Division A11 of the Ordinance Code of the County of Santa Clara is amended to read as follows:

Sec. A11-11. Penalties for late filing.

- (a) Any person who files an electronic copy of a statement or report required by this article after the deadline imposed by the California Political Reform Act for filing the written copy of the statement or report **shall be liable** in the same amount and on the same terms as set forth in the Act for late filing of the written copy of the campaign statement or report, except that no fines shall be waived by the Registrar of Voters.
- (b) Any person required to file an electronic copy of a statement or a report required by this article, who does not do so by the deadline imposed under the California Political Reform Act, shall be notified by the Registrar of Voters of that failure prior to the expiration of the five days following the deadline to file the statement or report. The Registrar of Voters shall notify such persons that the matter will be referred to the Santa Clara County District Attorney and the Fair Political Practices Commission if the required electronic statement is not filed by the end of the 10th day following the deadline to file the electronic statement or report. The

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notification shall be made at the telephone number, fax line or electronic mail address listed by the person on the "Campaign Statement Reporting Notification" form provided by the Registrar of Voters.

(c) Any person required by this article to file the electronic statement or report set forth in subsection (a) who fails to do so by the 10th day following the deadline, shall be immediately referred to the District Attorney and Fair Political Practices Commission.

PASSED AND ADOPTED by the Board of Supervisors of the County of Santa Clara, State of California, on _____ AUG 1 3 2013 ____ by the following vote:

AYES: CHAVEZ, CORTESE, SIMITIAN, WASSERMAN, YEAGER

NOES:

NONE

ABSENT:

NONE

KEN YEAGER, President Board of Supervisors

Signed and certified that a copy of this document has been delivered by electronic or other means to the Chair, Board of Supervisors.

ATTEST:

Clerk of the Board of Supervisors

APPROVED AS TO FORM AND LEGALITY:

ORRY P. KORB County Counsel

756016

ORDINANCE NO. NS-19.40

AN ORDINANCE OF THE BOARD OF SUPERVISORS OF THE COUNTY OF SANTA CLARA AMENDING SECTIONS A35-1, A35-2 AND A35-3 OF CHAPTERS I AND II OF DIVISION A35 OF THE SANTA CLARA COUNTY ORDINANCE CODE RELATING TO CAMPAIGN AND OFFICEHOLDER CONTRIBUTION LIMITS

Summary

This Ordinance institutes limits for contributions to officeholders and updates campaign contribution limits.

THE BOARD OF SUPERVISORS OF THE COUNTY OF SANTA CLARA ORDAINS AS FOLLOWS:

<u>SECTION 1</u>: The title of Division 35 of Title A of the Ordinance Code of the County of Santa Clara is hereby amended to read as follows:

Division A35 LIMITATIONS ON CAMPAIGN AND OFFICEHOLDER CONTRIBUTIONS

SECTION 2: Section 1 of Chapter I of Division A35 of the Ordinance Code of the County of Santa Clara relating to the purpose of the County's campaign and officeholder contribution ordinance is hereby amended to read as follows:

Sec. A35-1. Purpose.

- (a) The purpose of this division is to place voluntary limits upon the total amount of money that may be spent from contributions to an election campaign for the offices of Board of Supervisors, District Attorney, County Sheriff, and County Assessor.
- (b) The purpose of this division is also to provide rules for campaign contributions for County offices and for contributions to County officeholders that are clear, that serve the interests of the County's voters while complying with U.S. Supreme Court precedents, and that provide fair notice to candidates and officeholders of such rules.

(c) Further, the purpose of this division is to encourage participation by the public as candidates in County elections by clarifying regulations applicable to such contests.

SECTION 3. The title of Chapter II of Division A35 of the Ordinance Code of the County of Santa Clara relating to campaign and officeholder contributions is hereby amended to read as follows:

CHAPTER II CAMPAIGN AND OFFICEHOLDER CONTRIBUTION LIMITS AND VOLUNTARY EXPENDITURE CEILINGS

SECTION 4. Section 2 of Chapter II of Division A35 of the Ordinance Code of the County of Santa Clara relating to campaign and officeholder contribution limits is hereby amended to read as follows:

Sec. A35-2. Contribution limits.

- (a) No person shall make to any candidate for the Board of Supervisors, District Attorney, County Sheriff, or County Assessor, or to such candidate's controlled committee, and no such candidate's controlled committee shall accept from any person, a contribution or contributions totaling more than \$500.00 for each election in which the candidate is attempting to be on the ballot or is a write-in candidate for such office.
- (b) Notwithstanding (a) of this section, if a candidate for the Board of Supervisors, District Attorney, County Sheriff, or County Assessor accepts the expenditure limits set forth in Section A35-3(a), no person shall make to any candidate for the Board of Supervisors, District Attorney, County Sheriff, or County Assessor, or to the candidate's controlled committee, and no candidate for such office or the candidate's controlled committee shall accept from any person a contribution or contributions totaling more than \$1,000.00 for each election.
- (c) No person shall contribute to a County officeholder, including a Supervisor, District Attorney, Sheriff or Assessor, and no County officeholder shall accept from any person, a contribution or contributions totaling more than \$1,000.00 per calendar year for the purpose of defraying expenses related to holding office as defined below in Section A35-2(d).

- (d) County officeholders may use contributions made pursuant to Section A35-2(c) ("officeholder funds") for all lawful purposes under state law and regulations of the Fair Political Practices Commission, but may not use such officeholder funds to pay "campaign expenses" as defined in California Code of Regulations, title 2, section 18525(a)(1)-(4).
- (e) Unspent campaign funds from a past campaign shall not count toward the officeholder contribution limit in this section.
- (f) The contribution limits of this section do not apply to:
 - (i) A candidate's or officeholder's expenditure of his or her personal funds for campaign or officeholder purposes respectively; or
 - (ii) Personal loans made by the candidate or officeholder for campaign or officeholder purposes respectively.
- (g) Notwithstanding subsection (f), any payment made by anyone other than the candidate or officeholder to reduce the amount of any loan made for campaign or officeholder purposes shall remain subject to the applicable contribution limits of this section.

SECTION 5. Section 3 of Chapter II of Division A35 of the Ordinance Code of the County of Santa Clara relating to voluntary expenditure ceilings is hereby amended to read as follows:

Sec. A35-3. Voluntary expenditure ceiling.

(a) The County of Santa Clara hereby establishes voluntary expenditure ceilings for candidates for the office of Board of Supervisors, and for the controlled committees of candidates for the Board of Supervisors in the amount of \$250,000.00 total expenditure per election for such office, excepting expenditure of personal funds made by the candidate.

The County of Santa Clara hereby establishes voluntary expenditure ceilings for candidates for the office of District Attorney, County Sheriff, and County Assessor, and for the controlled committees of such candidates in the amount of \$500,000.00 total expenditure per election for such office, excepting expenditure of personal funds made by the candidate.

- (b) Each candidate for the Board of Supervisors, District Attorney, County Sheriff and County Assessor shall file with the Registrar of Voters of the County of Santa Clara a written statement of acceptance or rejection of the voluntary expenditure ceilings before accepting any contributions. Candidates who accept the expenditure ceiling set forth in this section shall not be subject to the contribution limitation set forth in Section A35-2(a) of \$500.00, but rather shall be subject to the contribution limits set forth in Section A35-2(b) of \$1,000.00.
- (c) If a candidate for the Board of Supervisors, District Attorney, County Sheriff or County Assessor declines to accept the voluntary expenditure ceiling set forth in Section A35-3(a) the candidate shall be subject to the contribution limits set forth in Section A35-2(a) of \$500.00.
- (d) Any candidate for the Board of Supervisors, District Attorney, County Sheriff, or County Assessor who declined to accept the voluntary expenditure ceiling set forth in Section A35-3(a), but who nevertheless did not exceed the recommended spending limits in the primary, special primary, or special election, may file a statement of acceptance of the spending limits for a general or special runoff election within 14 days following the primary, special primary, or special election and receive all the benefits accompanying such an agreement specified in this chapter.

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		of Division A35 of the Ordinance Code of the County of date is hereby repealed.
		ED by the Board of Supervisors of the County of Santa AUG 2 7 2013 by the following vote:
AYES:	CHAVEZ, CORTE	SE, SIMITIAN, WASSERMAN, YEAGER
NOES:	NONE	
ABSENT:	NONE	
ABSTAIN	: NONE	11
		Ken flager

KEN YEAGER, President

Board of Supervisors

Signed and certified that a copy of this document has been delivered by electronic or other means to the Chair, Board of Supervisors.

ATTEST:

LYNN REGADANZ

Clerk of the Board of Supervisors

APPROYED AS TO FORM AND LEGALITY:

STEYE MITRA

Deputy County Counsel

Write-In Candidates

FILING DATES: September 12, 2022 to October 25, 2022

Candidates who desire to be a write-in candidate and have their name written on the ballot of an election shall fulfill the requirements of Part 3 of Division 8 of the Elections Code, commencing at Section 8600. Write-in candidates must meet all qualifications of the office to which they are seeking the nomination. The name of the qualified write-in candidate is **not** printed on the ballot. Prospective write-in candidates should note that write-in candidacy is possible only if the office appears on the ballot.

Statement of Write-In Candidacy

Anyone seeking to be a write-in candidate for any office appearing on the ballot must file a *Statement of Write-In Candidacy*. The elections official provides the form during the official write-in filing period. The *Statement of Write-In Candidacy* shall contain the following information:

- (a) A statement of write-in candidacy that contains the following information:
 - (1) Candidate's name.
 - (2) Residence address.
 - (3) A declaration stating that they are a write-in candidate.
 - (4) The title of the office for which they are running.
 - (5) The party nomination which they seek, if running in a partisan primary election.
 - (6) The date of the election.
 - (7) A certification of the candidate's complete voter registration and party affiliation/preference history for the preceding 10 years, or for as long as they have been eligible to vote in the state if less than 10 years, if running for a voter-nominated office.
 - (8) For any of the offices described in Section 13.5, a statement that the candidate meets the statutory and constitutional requirements for that office as described in that section.
- (b) The requisite number of signatures on the nomination papers, if any, required pursuant to Sections 8062, 10220, and 10510, or, in the case of a special district not subject to the Uniform District Election Law (Part 4 (commencing with Section 10500) of Division 10), the number of signatures required by the principal act of the district.
- (c) Notwithstanding any other provision of law, a person may not be a write-in candidate at the general election for a voter-nominated office.

Elections Code § 8600

Nomination Papers

A candidate seeking elective office that requires nomination signers must circulate a petition to collect required signatures and file them for examination with the county elections official of the county in which the signers reside. The statement and nomination papers shall be available on the 57th day prior to the election for which the candidate is filing as a write-in candidate and shall be delivered to the elections official responsible for the conduct of the election no later than the 14th day prior to the election.

Elections Code § 8601

The required number of signers to a write-in candidate's nomination paper for the following respective offices shall be substantially in the same form as set forth in Elections Code section 8041.

Elections Code §8062

The required numbers of signers to a write-in candidate's nomination paper for the respective offices are as follows:

Candidates may submit no fewer than the number of signatures noted below nor more than number of signatures denoted in "()".

Elections Code § 8062(a)(1), 8062(a)(2)

Non-Partisan Offices

Statewide Office (Non-Partisan)	Nomination Signature Requirement
Superintendent of Public Instruction	65 (100)

Candidates may submit no fewer than the number of signatures noted below nor more than number of signatures denoted in "()".

Elections Code § 8062(a)(3)

Local Office (Non-Partisan)	Nomination Signature Requirement
County Supervisor	20 (40)
Assessor	20 (40)
District Attorney	20 (40)
Sheriff	20 (40)
Special District Office (Non-Partisan)	Nomination Signature Requirement
Mid-Peninsula Regional Open Space District	50 (70)
Santa Clara Valley Water District	20 (N/A)

Voter-nominated Offices

Notwithstanding any other provision of law, a person may not be a write-in candidate at the general election for a voter-nominated office such as: U.S. Representative in Congress; State Senate; and State Assembly.

Elections Code § 8600

For a voter-nominated office, in order to have a write-in candidate's name on the ensuing general election ballot, the write-in candidate must receive the highest number of votes cast for the office or the second highest number of votes cast for the office; if only one candidate receives the highest number of votes cast but there is a tie among two or more candidates receiving the second highest number of votes cast, each of those second-place candidates shall be a candidate at the ensuing general election along with the candidate receiving the highest number of votes cast.

Elections Code §§ 8605

Notwithstanding any other provision of law, a person may not be a write-in candidate at the general election for voter-nominated office.

Elections Code §§ 8606

Filing Fee

No fee or charge shall be required of a write-in candidate.

Elections Code § 8604

Unopposed Judicial Write-In Candidate Requirements

There are specific conditions for placing unopposed judicial candidates on the ballot with a write-in campaign. Pursuant to Elections Code § 8203:

- (a) In any county in which only the incumbent has filed nomination papers for the office of superior court judge, his or her name shall not appear on the ballot unless there is filed with the elections official, within 10 days after the final date for filing nomination papers for the office, a petition indicating that a write-in campaign will be conducted for the office and signed by at least 0.1 percent of the registered voters qualified to vote with respect to the office, provided that the petition shall contain at least 100 signatures but need not contain more than 600 signatures.
- (b) If a petition indicating that a write-in campaign will be conducted for the office at the general election, signed by the number of registered voters qualified to vote with respect to the office specified in subdivision (a), is filed with the elections official not less than 83 days before the general election, the name of the incumbent shall be placed on the general election ballot if it has not appeared on the direct primary election ballot.
- (c) If, in conformity with this section, the name of the incumbent does not appear either on the primary ballot or general election ballot, the elections official, on the day of the general election, shall declare the incumbent reelected.

Roster of Qualified Write-in Candidates

For each election, the Office of the Registrar of Voters will post a list of qualified write-in candidates for offices appearing on the ballot in the County. Once the filing period closes, the Secretary of State and Registrar of Voters will prepare a certified list of write-in candidates. The County will combine all write-in candidates onto one list. A link will be available on the current election webpage.

When and How Votes are Tabulated and Reported

Write-in votes are not tallied at the same time as votes for qualified candidates who have their names printed on the ballot. Instead, these votes must be individually reviewed to ensure the name of the person written in on the ballot is qualified to have votes counted, and that the name is written under the correct candidate contest. Write-in votes are reviewed during the Adjudication process and tallied under the provisions of Article 7, of Chapter 1, of Division 7, in Title 2 of the California Administrative Code of Regulations. See Sections 20100 – 20105.

When elections are consolidated, all results are reported at the same time. The canvass and certification of the vote can take up to 30 days to complete. The Registrar of Voters cannot accommodate requests to tabulate and release results for specified contests, nor can it segregate ballots by contest to report remaining ballots by jurisdiction. All votes, including valid write-in votes,

are included as part of the Statement of Votes Cast reported to the Secretary of State's office, no later than the 30 th day following the election.
No later than the 38th day after the election, the Secretary of State must determine the votes cast for candidates for state and federal office and for the statewide ballot measures, certify those results, and issue certificates of nomination/election to those candidates who were nominated/elected.
22

CONFIDENTIAL VOTER INFORMATION

ATTENTION

If you are registered as a Confidential Voter

AND

Do not want to disclose your residential address on the nomination documents

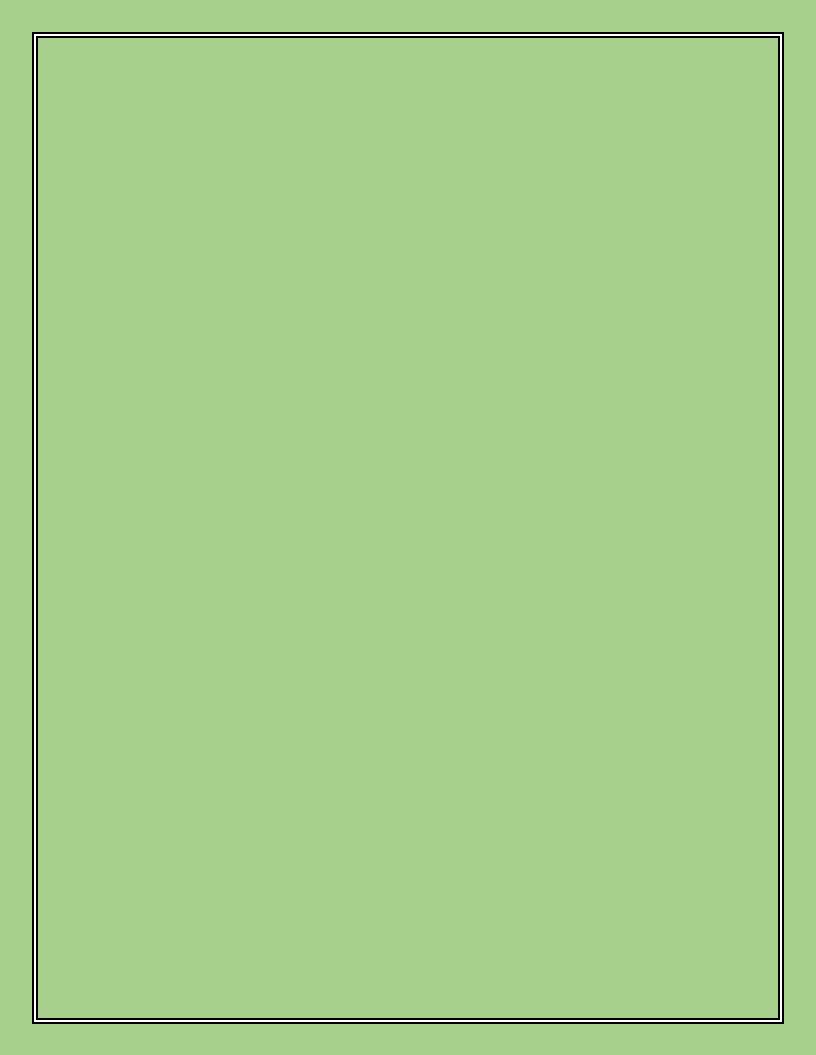
Check with us at 408-299-VOTE.

Eligibility to register as a confidential voter:

- 1. Superior Court order
- 2. Safe at Home Program
- 3. Public Safety Officer

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CHAPTER 2 Nomination Documents and Filing Procedures



Nomination Documents and Filing Procedures

All forms required for nomination and election to all state, judicial, and county offices shall be **furnished by the county elections official.** At the time of issuing these forms, the county elections official shall:

- 1) Type on the forms the name of the candidate and the office for which they are a candidate; and
- 2) Imprint a stamp on the form which reads "Official Filing Form;" and
- 3) Affix their signature on the form.

The forms shall be distributed to all candidates applying for them upon payment of any applicable filing fee. The county elections official shall not require a candidate to sign, file, or sign and file, a Declaration of Candidacy as a condition of receiving nomination papers.

Elections Code §§ 8020, 8101, 8103, 810410510, 10603

Candidates seeking elective city offices shall obtain and file all nomination forms with the respective city clerk. Candidates seeking elective office with the Midpeninsula Regional Open Space District shall obtain and file all nomination forms at the District's Office located at 330 Distel Circle, Los Altos. Candidates seeking elective office with all other Special Districts and School Districts shall obtain and file all nomination forms at the Office of the Registrar of Voters Office located at 1555 Berger Drive, Bldg. 2, San Jose.

The steps candidates will follow to be issued **nomination documents electronically (excluding the Declaration of Candidacy form)** are as follows:

- 1) Complete and return pre-qualification documents to the County elections official:
 - a. Request to Receive Documents.
 - b. Candidate Information Request Form.
- 2) Candidate Services Division will issue nomination documents via a secured online portal.
 - a. Declaration of Candidacy will be issued in-person, in the Office of the Registrar of Voters during business hours.

Elections Code § 8028

See also "Candidate Guidelines for Issuing and Submitting Nomination Paperwork" issued by the County elections official.

Note: The candidate is still required to file a Declaration of Candidacy in-person at the Office of the Registrar of Voters during the nomination period.

Nominations Period

July 18, 2022 to August 12, 2022

NOTE FOR CANDIDATES RUNNING FOR MULTI-COUNTY OFFICES: When there is more than one county involved in a specific jurisdiction, candidates may obtain the nomination petition forms from any county in the jurisdiction. The County of Santa Clara will accept another county's nomination petition forms, but we recommend that the candidate contact the other counties involved to determine if they will accept this county's forms.

Circulation of Petition

Circulators of nomination petitions shall be 18 years of age or older.

All signatures on a petition form must be obtained and witnessed by the same circulator. The circulator must complete, by hand, and sign the affidavit on petition form.

Elections Code § 104

Petition Signers

Signers of nomination petitions for candidates shall be registered voters in the district or political subdivision in which the candidate is to be voted on. No signer shall, at the time of signing a certificate, have their name signed to any other nomination paper for any other candidate for the same office or, in case there are several places to be filled in the same office, signed to more nomination papers for candidates for that office than there are places to be filled.

Elections Code §§ 8068, 8069

Verification of Signatures on Nomination Papers

The county elections official shall verify the signatures and the political preference, if required, of the signers on the nomination paper with the registration affidavits on file in the office of the county elections official. The county elections official shall mark "not sufficient" any signature that does not appear in the same handwriting as appears on the affidavit of registration in their office. The county elections official may cease to verify signatures once the minimum requisite number of signatures has been verified.

Elections Code § 8081

No defect in any nomination document presented shall prevent the filing of another nomination document within the period allowed for presenting the nomination document.

Elections Code § 8102

Maximum Signers of Nomination Papers

Please refer to the Candidate Qualifications and Information pages for the required number of nomination signatures. No more signers shall be secured for any candidate than the maximum number required. If, however, through miscalculation or otherwise, more signers are secured than the maximum number, the officer with whom the nomination papers are filed shall, with the written consent of the candidate, withdraw the excess number.

Elections Code § 8067

Declaration of Candidacy

July 18, 2022 to August 12, 2022

NOTE FOR CANDIDATES RUNNING FOR MULTI-COUNTY OFFICES: When there is more than one county involved in a specific jurisdiction the candidate must file the Declaration of Candidacy in the county of residence.

No candidate's name shall be printed on the ballot to be used in the election unless a Declaration of Candidacy and nomination petition are delivered for filing with the county elections official. The candidate is to execute the Declaration of Candidacy in the office of the county elections official unless the candidate has signed and dated a written statement authorizing a person to receive a Declaration of Candidacy form from the county elections official for the candidate or, upon request of a candidate, the County elections official shall provide the candidate with a Declaration of Candidacy and other nomination forms. Such statement shall include language explaining that the candidate is aware that the Declaration of Candidacy must be properly executed and delivered to the county elections official of the county of the candidate's residence by no later than the end of the nomination period by 5:00 p.m. on August 12, 2022.

Elections Code §§ 8020, 8028

Name on Ballot

The candidate's name as provided by the candidate on the Declaration of Candidacy is the way it will appear on the ballot. The Declaration of Candidacy cannot be changed after the nomination deadline.

Elections Code § 8020, 8040

No title or degree shall appear on the same line on a ballot as a candidate's name, either before or after the candidate's name, in the case of any election to any office.

Elections Code § 13106

If the candidate has changed their name within one year prior to the election, the new name will not appear on the ballot unless the change was made by marriage or by Decree of Court.

Elections Code § 13104

Ballot Designation

The ballot designation is the word, or group of words that will appear on the ballot under the candidate's name, designating the current principal profession, vocation, or occupation of the candidate.

Notwithstanding paragraph (2) of subdivision (a) of Section 13107, a candidate for the office of Representative in Congress, Member of the State Board of Equalization, State Senator, or Member of the Assembly shall not choose the word "incumbent" as a designation to appear on the ballot. This subdivision shall not be construed to prevent a candidate from choosing a designation of the elective office which the candidate holds at the time of filing the nomination documents, to which the candidate was elected by vote of the people in accordance with paragraph (1) of subdivision (a) of Section 13107.

Elections Code § 8168(a) 27

The ballot designation that a candidate may use is governed by Elections Code § 13107 which states the following:

- (a) With the exception of candidates for Justice of the State Supreme Court or court of appeal, immediately under the name of each candidate, and not separated from the name by any line, unless the designation made by the candidate pursuant to Section 8002.5 must be listed immediately below the name of the candidate pursuant to Section 13105, and in that case immediately under the designation, may appear at the option of the candidate only one of the following designations:
 - (1) Words designating the elective city, county, district, state, or federal office which the candidate holds at the time of filing the nomination documents to which he or she was elected by vote of the people.
 - (2) The word "incumbent" if the candidate is a candidate for the same office which he or she holds at the time of filing the nomination papers and was elected to that office by a vote of the people.
 - (3) No more than three words designating either the current principal professions, vocations, or occupations of the candidate, or the principal professions, vocations, or occupations of the candidate during the calendar year immediately preceding the filing of nomination documents.
 - (4) The phrase "appointed incumbent" if the candidate holds an office by virtue of appointment, and the candidate is a candidate for election to the same office, or, if the candidate is a candidate for election to the same office or to some other office, the word "appointed" and the title of the office. In either instance, the candidate may not use the unmodified word "incumbent" or any words designating the office unmodified by the word "appointed." However, the phrase "appointed incumbent" shall not be required of a candidate who seeks reelection to an office which he or she holds and to which he or she was appointed, as a nominated candidate, in lieu of an election, pursuant to Sections 5326 and 5328 of the Education Code or Section 7228, 7423, 7673, 10229, or 10515 of the Elections Code.
- (b)

 (1) Except as specified in paragraph (2), for candidates for judicial office, immediately under the name of each candidate, and not separated from the name by any line, only one of the following designations may appear at the option of the candidate:
 - (A) Words designating the city, county, district, state, or federal office held by the candidate at the time of filing the nomination documents.
 - (B) The word "incumbent" if the candidate is a candidate for the same office that he or she holds at the time of filing the nomination papers.
 - (C) No more than three words designating either the current principal professions, vocations, or occupations of the candidate, or the principal

professions, vocations, or occupations of the candidate during the calendar year immediately preceding the filing of nomination documents.

- (2) For a candidate for judicial office who is an active member of the State Bar employed by a city, county, district, state, or by the United States, the designation shall appear as one of the following:
 - (A) Words designating the actual job title, as defined by statute, charter, or other governing instrument.
 - (B) One of the following ballot designations: "Attorney," "Attorney at Law," "Lawyer," or "Counselor at Law." The designations "Attorney" and "Lawyer" may be used in combination with one other current principal profession, vocation, or occupation of the candidate, or the principal profession, vocation, or occupation of the candidate during the calendar year immediately preceding the filing of nomination documents.
- (3) A designation made pursuant to subparagraph (A) of paragraph (1) or paragraph (2) shall also contain relevant qualifiers, as follows:
 - (A) If the candidate is an official or employee of a city, the name of the city shall appear preceded by the words "City of."
 - (B) If the candidate is an official or employee of a county, the name of the county shall appear preceded by the words "County of."
 - (C) If the candidate is an official or employee of a city and county, the name of the city and county shall appear preceded by the words "City and County."
 - (D) If the candidate performs quasi-judicial functions for a governmental agency, the full name of the agency shall be included.
- (c) A candidate for superior court judge who is an active member of the State Bar and practices law as one of his or her principal professions shall use one of the following ballot designations as his or her ballot designation: "Attorney," "Attorney at Law," "Lawyer," or "Counselor at Law." The designations "Attorney" and "Lawyer" may be used in combination with one other current principal profession, vocation, or occupation of the candidate, or the principal profession, vocation, or occupation of the candidate during the calendar year immediately preceding the filing of nomination documents.
- (d) For purposes of this section, all California geographical names shall be considered one word. Hyphenated words that appear in any generally available standard reference dictionary, published in the United States at any time within the 10 calendar years immediately preceding the election for which the words are counted, shall be considered as one word. Each part of all other hyphenated words shall be counted as a separate word.
- (e) The Secretary of State and any other elections official shall not accept a designation of which any of the following would be true:

- (2) It would suggest an evaluation of a candidate, such as *outstanding*, *leading*, expert, virtuous, or eminent.
- (3) It abbreviates the word "retired" or places it following any word or words which it modifies.
- (4) It uses a word or prefix, such as "former" or "ex-," which means a prior status. The only exception is the use of the word "retired."
- (5) It uses the name of any political party, whether or not it has qualified for the ballot.
- (6) It uses a word or words referring to a racial, religious, or ethnic group.
- (7) It refers to any activity prohibited by law.
- (f) If, upon checking the nomination documents and the ballot designation worksheet described in Section 13107.3, the elections official finds the designation to be in violation of any of the restrictions set forth in this section, the elections official shall notify the candidate by registered or certified mail return receipt requested, addressed to the mailing address provided on the candidate's ballot designation worksheet.
 - (1) The candidate shall, within three days, excluding Saturday, Sunday, and state holidays, from the date he or she receives notice by registered or certified mail, or from the date the candidate receives actual notice of the violation, whichever occurs first, appear before the elections official or, in the case of the Secretary of State, notify the Secretary of State by telephone, and provide a designation that complies with subdivision (a) or (b).
 - (2) If a candidate fails to provide a designation that complies with subdivision (a) or (b) within the three-day period specified in paragraph (1), a designation shall not appear after the candidate's name.
- (g) A designation given by a candidate shall not be changed by the candidate after the final date for filing nomination documents, except as specifically requested by the elections official as specified in subdivision (f) or as provided in subdivision (h). The elections official shall maintain a copy of the ballot designation worksheet for each candidate that appears on the ballot in the county for the same period as applied to nomination documents pursuant to Section 17100.
- (h) The designation shall remain the same for all purposes of both primary and general elections, unless the candidate, at least 98 days before the general election, requests in writing a different designation which the candidate is entitled to use at the time of the request.
- (i) In all cases, the words so used shall be printed in a manner consistent with the space requirements of Sections 13207 and 13211.
- (i) If a foreign language translation of a candidate's designation is required under the 30 federal Voting Rights Act of 1965 (52 U.S.C. Sec. 10101 et seq.), as amended, to appear

on the ballot in addition to the English language version, it shall be as short as possible, as consistent as is practicable with this section, and shall employ abbreviations and initials wherever possible in order to avoid undue length.

Ballot Designation Cheat Sheet

There are two categories of ballot designations. A candidate can choose from <u>ONE</u> of the designated categories listed below:

- 1. EC § 13107(a)(1): words designating the elective office which the candidate currently holds. It can be the office title and or the jurisdiction name. There are <u>no word limits</u> for this category.
 - EXAMPLES: Governing Board Member, East Side Union High School District; The County of Santa Clara Board of Supervisors; Director, Cupertino Sanitary District.
- 2. EC § 13107(a)(3): No more than 3 words designating either a candidate's current occupation(s) or profession(s), or the occupation(s) or profession(s) of the candidate during the last 12 months. Geographical names (only cities, counties, and states) are counted as one word. Other proper nouns are not counted as one word. May use short version of elective or appointed office subject to three-word limit.

"Community Volunteer" may be used only if the candidate has no current occupation and is a volunteer. *The words "Community Volunteer" must stand alone.*

The following are examples of ballot designations identified as acceptable or not acceptable:

A COURT A DA E	NOT A COEPT AND
ACCEPTABLE	NOT ACCEPTABLE
Homemaker	Taxpayer Advocate
Mother	Volunteer
Father	Veteran
Retired Sergeant	"Anything", Retired
Minister	Ret. Anything (NO abbreviations of word "Retired")
Priest	Dad or Mom
School Board Member	Housewife
Governing Board Member	Honorary Professor
Retired (Must Precede the Profession)	Goodwill Ambassador
Incumbent	Activist
Appointed Incumbent	Taxpayer
Community Volunteer (Must Stand	Philanthropist
Alone and be Primary Occupation)	-
Parent/Educator	Husband or Wife
Student	Expert, Honest, or Virtuous Anything
Businessman/Father	Incumbent/Business Owner
EC §13107(a) Different Rules for	School Board
Candidate for Judicial Offices	Civil Servant
	Director, Smith Foundation (without specific names)
	UCLA Professor (without specific names: IBM, Nike, SJSU

Extension of Filing Period if Incumbent Does Not File

Notwithstanding § 8020 or any other provision of the law, if nomination documents for an incumbent officer of a county, special district, school district, community college district, or county board of education are not delivered by 5 p.m. on the 88th day (August 12, 2022) before the election, any person other than the person who was the incumbent on the 88th day shall have until 5 p.m. on the 83rd day (August 17, 2022) before the election to pick up or file nomination documents for the elective office. This section is not applicable where there is no incumbent eligible to be elected.

Elections Code §§ 8024, 10516, 10604

Withdrawal of Candidate

No candidate shall withdraw their declaration of candidacy after 5 p.m. on the 88th day (August 12, 2022) prior to the general election.

Elections Code §§ 10510(a), 10603(b)

Where the extension period due to lack of an incumbent filing applies, a candidate whose declaration of candidacy has been filed for any special district, school district, or community college district governing board election or county board of education election may withdraw as a candidate until 5 p.m. on the 83rd day (August 17, 2022) before the election.

Elections Code §§ 10516(b), 10604(b)

No candidate nominated at any primary election may withdraw as a candidate at the ensuing general election except those candidates permitted to withdraw by this part.

Elections Code § 8801

Position on Ballot

Randomized Alphabet Drawing

On August 18, 2022, the Secretary of State shall conduct a random drawing of the alphabet, and the Registrars of Voters/County Clerks throughout the state will follow this same alphabet for most offices. Names of candidates will be arranged on the ballot in accordance with the random alphabet. However, each county which has state legislative offices overlapping with other counties will draw their own random alphabet and candidates from each county will appear according to each separate county's drawing. Names of candidates will be arranged on the ballot in accordance with the random alphabet.

For local offices, candidates should refer to the SOS's drawing, and for State or Legislative offices, candidates should refer to the ROV's drawing for order of their name to appear on the ballot.

Elections Code §§ 13111(i), 13112(b)(c)(i)

Insufficient Number of Candidates

If, by 5 p.m. on the 83rd day the number of candidates in any district does not exceed that number of seats to be filled, and a petition signed by 10% of the voters of the district, or 50 voters,

whichever is less, requesting that the election be held has not been presented to the Office of the Registrar of Voters, the election shall not be held.

Elections Code § 10515(a)

Additional Nomination Forms

Ballot Designation Worksheet (required form)

A candidate who submits a ballot designation shall file a ballot designation worksheet that supports the use of that ballot designation by the candidate, in a format prescribed by the Secretary of State. The ballot designation worksheet shall be filed with the election official at the same time that the candidate files their declaration of candidacy. If a candidate fails to file a ballot designation worksheet, no designation shall appear under the candidate's name on the ballot.

Elections Code § 13107.3(a)(b)(c)

The designation shall remain the same for all purposes of both primary and general elections, unless the candidate, at least 98 days (Tuesday, August 2, 2022) before the general election, requests in writing a different designation which the candidate is entitled to use at the time of the request.

Elections Code § 13107(h)

Preferred Transliteration Form for Character-based Names (required form)

The County of Santa Clara Registrar of Voters is required to provide translated ballot materials pursuant to Section 203 of the federal Voting Rights Act of 1965 (52 U.S.C. Sec. 10503), any ballot that provides a translation of a candidate's name shall contain a phonetic transliteration of the candidate's name.

This section applies only to character-based languages including but not limited to, Mandarin Chinese, Cantonese, Japanese, and Korean.

Elections Code § 13211.7 (a)(1), (b)(2)

If a candidate's name is to appear on the ballot in more than one jurisdiction in an election, all of those jurisdictions required to provide translated ballot materials pursuant to Section 203 of the federal Voting Rights Act of 1965 (52 U.S.C. Sec. 10503) shall use the same phonetic translateration or character-based translation of the name.

In a jurisdiction in which separate ballots containing translations of the candidates' names are printed in different languages both the alphabet-based names and the translations of the candidates' names, for candidates that have translated names, shall appear on the translated ballot.

If a candidate has a character-based name by birth, that can be verified by birth certificate or other valid identification, the candidate may use that name on the ballot instead of a phonetic transliteration.

Elections Code § 13211.7(b)

If a candidate who does not have a character-based name by birth, but who identifies by a 33 particular character-based name and can demonstrate to the local elections official that the

candidate has been known and identified within the public sphere by that name over the past two years, may use that name instead of a phonetic transliteration.

Elections Code § 13211.7(b)

If a candidate has a Chinese given name or preferred transliteration and would like to use for the official ballot and the Chinese version of the county voter information guide, the candidate must file this form with our office at the time of filing your nomination documents.

Elections Code § 13211.7

Request for Vietnamese Name Accents Form

If a candidate has a Vietnamese name and chooses to put a candidate statement in the county voter information guide and would like to put accents on their name in the Vietnamese version of the county voter information guide, they must file this form with our office at the time of filing nomination documents.

Elections Code § 13211.7

Candidate Statement of Qualifications (required form)

Candidates for non-partisan elective offices must file the Candidate Statement of Qualifications form to indicate whether the candidate wishes to include a statement in the county voter information guide. See the "Candidate Statement of Qualifications" section of this guide for further information.

Code of Fair Campaign Practices

At the time a candidate is issued their Declaration of Candidacy, nomination papers, or any other paper evidencing an intention to be a candidate for public office, the elections official shall give the candidate a blank form of the code. The elections official shall inform each candidate for public office that subscription to the code is voluntary.

Elections Code §§ 20440, 20444

Department of Transportation Statement of Responsibility

The California Department of Transportation has specific guidelines and responsibilities pertaining to political signs placed within their areas of jurisdiction. Each candidate receives an informational form letter and a sample copy of the Department of Transportation's "Statement of Responsibility" form at the time nomination documents are issued.

It is the responsibility of the candidate to mail the original form to the State and provide the County of Santa Clara Registrar of Voters office with a copy of that mailed form.

Candidate's Statement of Qualifications Nonpartisan Offices' Guidelines and Costs

(Elections Code Sections 13307, 13308, 13309, 13311, 18351)

Candidate Information

Each candidate for a **nonpartisan** elective office may submit a candidate statement for the County Voter Information Guide (CVIG) at the time that they file nomination papers. The purpose of the voluntary candidate statement is to acquaint voters with the candidate's qualifications for the office they seek. The candidate statement is incorporated into the CVIG pamphlet and is mailed to all registered voters eligible to vote for the candidate.

Content

A candidate's statement may contain the candidate's name, occupation, age, and a brief description of their education and qualifications as expressed by the candidate. Statements <u>shall not</u>, in any way, refer to another candidate for office or to another candidate's qualifications, character, or activities. The occupation listed on a candidate statement is not mandated to be the same occupation listed as your ballot designation on the Declaration of Candidacy. The occupation on the statement is not limited to the laws that apply to your ballot designation. In general, statements are limited in length to not more than 200 words, and in some cases 400 words. Please refer to the following pages for a list of word-count limits and fees.

The use of jargon, colloquialisms, slang, or other such expressions is <u>strongly discouraged</u>. Common phrases can be difficult to translate appropriately into other languages resulting in misinterpretation. For example, "monster home," a term for a new house that is much larger than the other homes in the neighborhood, may be incorrectly translated as a "home of monsters." Candidates are encouraged to keep the translation process in mind when developing their statements and to use unambiguous and straightforward vocabulary.

Format

Candidate statements are printed in the CVIG in block paragraph format. In order to ensure uniformity of candidate statements, the candidate must prepare the statement as follows:

- Type the statement in single-spaced paragraph format with upper- and lower-case letters. Statement must be typewritten, or computer printed.
- Typeface of statement must be of uniform size and darkness with no unusual spacing. The following will not be permitted: (•) bullets, (1,2,3) numbered bullets, (#@&) special characters as bullets, all CAPITALS, underlining, bold face or *italics*.
- Check the statement for errors in spelling, punctuation and grammar. Statements will appear in the CVIG exactly as submitted by the candidate.
- Corrections/changes to content, format or spacing will not be allowed after the statement has been filed unless ordered by a court.

• Statements <u>must be</u> confined to the maximum number of words, lines and character positions allowed on a line. If blank lines between paragraphs are contained in the statement, the blank lines will not be included in the line maximum count. Punctuation and spaces are included in the character maximum count. A 200-word statement has a maximum of 22-lines with approximately 72-character positions per line. A 400-word statement has a maximum of 44-lines, with the same character limit. If the occupation you place on that line requires more than one line, each additional line will be counted towards the maximum line count for the statement. Using a computer to determine a statement's word count is <u>not recommended</u>. Please refer to "Rules for Counting Words" for guidelines on computing word counts.

Statements Must Follow Format Guidelines to be included in the CVIG Pamphlet

When candidate statements are translated into other languages, the amount of text increases. Translated candidate statements can grow up to 30 percent in size from the size of the original statement. The 22-lines limit per 200 words candidate statement is an estimated number and may vary depending on the length of words and characters in a line. Therefore, it may be necessary for the Office of the Registrar of Voters to contact a candidate so that they may reduce the number of lines in their candidate statement.

Statements Are Printed in Accordance with the Office of the Registrar of Voters' Standards

Restrictions

The candidate statement shall not include the party affiliation of the candidate, nor membership or activity in partisan political organizations. Photographs of candidates are not permitted in the local CVIG.

Elections Code §§ 13307, 13308

Liability

This section shall not be deemed to make any statement, or the authors of any statement, free or exempt from any civil or criminal action or penalty because of any false, slanderous, or libelous statements offered for printing electronic distribution pursuant to this section or contained in the county voter information guide

Elections Code §§ 13307(e)

Confidentiality

The candidate statements shall remain confidential through the close of the nomination period for the office sought. You may view or purchase copies of any candidate's statement beginning the business day after the close of the nomination period.

Elections Code § 13311

Challenge of Contents

There is a 10-calendar day public examination period immediately following the filing deadline of candidate statements when the statements may be reviewed for potential legal action. During this 10-calendar day examination period, any voter of the jurisdiction in which the election is being held, or any candidate may take legal action to challenge the contents of the statement.

Elections Code § 13313

Anyone wishing to pursue a legal challenge to amend or delete any portion of a candidate's statement should file a writ of mandate immediately. Refer to the "Legal Examination and Writs of Mandate" section in this guide for more information.

Withdrawal

The statement may be withdrawn, but **not** changed, until 5:00 p.m. of the next business day after the close of the nomination period for the office sought. If a candidate statement is withdrawn, a new statement **cannot** be filed.

Elections Code § 13307

Translations of Statements

Federal and state law require voting materials be translated and available for voters. Candidate Statements are published in the County Voter Information Guides (CVIGs) both in printed and electronic versions. Therefore, all candidate statements will be translated and printed in the following languages: English, Chinese, Spanish, Tagalog, and Vietnamese. The Registrar of Voters prepares all CVIGs in these languages.

Costs

Pursuant to the census population results and the Federal Voting Rights Act of 1965, our office is mandated by the federal government to print and distribute election materials, including candidate statements in the CVIG in five (5) languages: Chinese, English, Spanish, Tagalog, and Vietnamese.

The county elections official shall estimate the cost of providing the statement, based on current estimates of actual costs of printing and distributing candidate statements (including printing, handling, translating, and mailing). No statement will be accepted that is not accompanied by payment of the estimated cost(s) unless there is no deposit required, as determined by the jurisdiction. The actual cost of statement will be available after the election when expenses incurred are calculated. If actual costs are less than the pre-paid estimates, candidates will receive a refund. If the actual costs are more than the estimated costs, the district will be billed for the additional charges.

If a candidate alleges to be indigent, procedures established in the state elections code shall be used to determine indigence. Even if a candidate is determined to be indigent, he/she may still be required to pay the actual cost to translate, print and distribute the statement after the election.

Elections Code § 13309

Candidate statements for the offices of the Board of Supervisors and other County Offices are paid for by the jurisdiction.

Estimated Cost for Candidate Statements

(Cost estimates are subject to change upon final billing after the election.)

^{***}Split Payment

COUNTY OFFICES				
District	Statement Costs	Word Count		
Member, Board of Supervisors, District 1**	\$18,910	200		
County Assessor**	\$18,910	200		
Sheriff**	\$18,910	200		
District Attorney**	\$18, 910	200		

	111011	COUNTY BOARD OF EDUCATION			
	Statement Cost	Word Count			
Trustee Area 2	\$5,100	200			
Trustee Area 6	\$4,740	200			
Trustee Area 7	\$5,330	200			
T A 5	¢2.720	200			
	Trustee Area 6	Trustee Area 2 \$5,100 Trustee Area 6 \$4,740 Trustee Area 7 \$5,330			

COMMUNITY COLLEGE SCHOOL DISTRICTS			
District	Statement Cost	Word Count	
Foothill-De Anza*	Trustee Area 2	\$3,300	200
	Trustee Area 4	\$3,520	200
Gavilan Joint*	Trustee Area 1	\$3,010	200
	Trustee Area 3	\$3,050	200
	Trustee Area 2	\$3,000	200
San Jose-Evergreen***	Trustee Area 2	\$3,560	200
(75% District/25% Candidate)	Trustee Area 4	\$3,780	200
	Trustee Area 6	\$3,950	200
	Trustee Area 3	\$3,900	200
West Valley-Mission*	Trustee Area 3	\$3,230	200
	Trustee Area 5	\$3,390	200
	Trustee Area 7	\$3,320	200
Yosemite*	Trustee Area 4	\$2,730	200

UNIFIED SCHOOL DISTRICTS				
District		Statement Cost	Word Count	
Gilroy*	Trustee Area 1	\$2,810	200	
	Trustee Area 3	\$2,830	200	
	Trustee Area 4	\$2,800	200	
	Trustee Area 7	\$2,800	200	
	•			

^{*}Candidate Pays

^{**} District Pays

Unified School Districts	, continued		
Milpitas*		\$3,320	200
Morgan Hill*	Trustee Area 1	\$2,840	200
_	Trustee Area 2	\$2,830	200
	Trustee Area 3	\$2,810	200
	Trustee Area 4	\$2,830	200
Palo Alto*** (50/50 split)		\$4,870	400
Patterson Joint*	Trustee Area 2	\$2,730	200
San Jose*	Trustee Area 2	\$4,630	400
	Trustee Area 4	\$4,570	400
Santa Clara*	Trustee Area 1	\$2,840	200
	Trustee Area 3	\$2,930	200
	Trustee Area 4	\$2,880	200
	Trustee Area 6	\$2,870	200

HIGH SCHOOL DISTRICTS			
District		Statement Cost	Word Count
Campbell Union*	Trustee Area 1	\$3,110	200
•	Trustee Area 2	\$3,120	200
	Trustee Area 3	\$3,120	200
East Side Union*		\$7,230	200
Fremont Union*** (50/50 split)		\$4,610	200
Los Gatos-Saratoga Union*** (50/50 split)		\$3,310	200
Mountain View-Los Altos Union***(50/5	0 split)	\$3,740	200

ELEMENTARY SCHOOL DISTRICTS			
District		Statement Costs	Word Count
Alum Rock Union*		\$3,530	200
Berryessa Union*		\$3,440	200
Cambrian*		\$3,020	200
Campbell Union*** (Candidate pays	Trustee Area 1	\$2,900	200
\$500)	Trustee Area 3	\$2,900	200
	Trustee Area 4	\$2,880	200
	Trustee Area 5	\$2,920	200
Cupertino Union*		\$3,960	200
Evergreen*		\$3,710	200
Franklin-McKinley***(District pays up to \$1000)		\$3,420	200
Lakeside Joint*		\$2,730	200

Elementary School Districts,	continued		
Loma Prieta Joint Union**		\$2,740	200
Los Altos*		\$3,200	200
Los Gatos Union*		\$3,050	200
Luther Burbank*		\$2,750	200
Moreland*	Trustee Area 2	\$2,800	200
	Trustee Area 3	\$2,820	200
	Trustee Area 4	\$2,790	200
Mountain View Whisman*** (Candidate pays \$200)		\$3,270	200
Mount Pleasant*		\$2,910	200
North County Joint Union*		\$2,730	200
Oak Grove*	Trustee Area 2	\$2,910	200
	Trustee Area 3	\$2,920	200
	Trustee Area 5	\$2,920	200
Orchard*		\$2,840	200
Saratoga Union*** (50/50 split)		\$2,970	200
Sunnyvale*	Trustee Area 1	\$2,880	200
	Trustee Area 3	\$2,840	200
	Trustee Area 5	\$2,850	200
Union*		\$3,160	200

SPECIAL DISTRICTS			
District		Word Statement Costs	
		Statement Cost	Word Count
Aldercroft Heights County Water*		\$2,730	200
Burbank Sanitary*		\$2,750	200
Cupertino Sanitary*		\$3,290	200
El Camino Healthcare*		\$5,940	400
Lion's Gate Community Services*		\$2,730	200
Mid-Peninsula Regional Open Space**	Ward 1	\$3,880	200
	Ward 2	\$3,580	200
	Ward 5	\$3,300	200
Purissima Hills Water*** (50/50 split)		\$2,800	200
Rancho Rinconada Recreation & Park*		\$2,760	200
San Martin County Water**		\$2,730	200

Santa Clara Valley Open Space Authority***	District 2	\$4,360	200
(Candidate pays \$500)	District 5	\$4,430	200
	District 6	\$3,910	200
	District 7	\$4,390	200
Santa Clara Valley Water*	District 1	\$5,360	200
	District 4	\$5,210	200
	District 6	\$4,620	200
	District 7	\$5,290	200
Saratoga Fire Protection*		\$2,880	200
Silver Creek Valley Country Club GHAD**		\$2,780	200
South Santa Clara Valley Memorial*		\$3,310	200
West Bay Sanitary**		\$2,730	200

This list was created prior to the receipt of all official resolutions calling local elections, and, therefore, may not be fully inclusive of every available office.

Please ask your filing officer if you have any questions

PLEASE NOTE: Statement costs are estimated deposits only. Due to redistricting efforts voter registration totals have not yet been updated; consequently, this candidate guide will be updated later to reflect more accurate deposit totals. The Registrar of Voters office will determine if a candidate receives a refund or owes over the amount of the estimated cost, approximately 30-60 days following the election. Please inquire with an Election Specialist if you have questions.

Candidate Statement Fee Check

The Office of Registrar of Voters will shred the candidate statement fee check for contests that do not appear on the ballot due to insufficient filings. Candidates who prefer to retrieve their check instead may do so by notifying staff of their preference.

24-hour Sign Off Requirement

In 2018, the Registrar of Voters' Office began emailing copies of submitted candidate statements to each candidate as proof of how the statement will appear in the CVIG. Candidates are asked to confirm the accuracy of the statement within 24 hours of notification. Changes to the candidate statements, other than to conform to the filed version, are <u>not</u> allowed, however.

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Candidate's Statement of Qualifications Voter-Nominated Offices' Guidelines and Costs

A candidate for U.S. Representative in Congressional office may elect to have a candidate statement printed in the County Voter Information Guide (CVIG) that does not exceed 250 words and follows the guidelines as set forth in the section.

Elections Code § 13307.5

Following the passage of Proposition 34, candidates for state legislative elective offices (State Senate and Assembly) became eligible to submit a candidate's statement for the CVIG. Only candidates who have adopted the voluntary expenditure limits, as stipulated in the legislation, are eligible to submit a statement. The Registrar of Voters shall determine, based on information provided by the Secretary of State's Office, whether the candidate has accepted (and has not exceeded) the expenditure limit.

A state legislative candidate must indicate whether they wish to accept the expenditure limit on their Candidate Statement of Intention (Form 501). This form must be filed prior to a candidate receiving contributions or making expenditures in connection with a campaign. The original Form 501 is filed with the Secretary of State while a copy is filed with the local elections office. Candidate statements for legislative office are submitted and printed pursuant to

Government Code § 85601.

Candidates for Congressional and state legislative offices shall submit statements in accordance with the timeframes and procedures set forth in the elections code for the preparation of the CVIG. Statements may be filed with each county elections office in the jurisdiction that encompasses the office for which the candidate is pursuing. The statement that is filed in each county is not required to be the same version and the candidate is not obligated to file a statement with each county elections office.

Important notice to candidates in districts that encompass more than one county. Procedures, requirements, fees, and formats for candidates' statements may vary between counties. It is the responsibility of the candidate to contact each county (in which they wish to have a statement printed) in which the district falls to obtain the appropriate information from each county. Failure to do so may jeopardize the printing of the candidate's statement.

Candidate Information

The text of the statement shall not exceed 250 words. For more information, refer to the "Rules for Counting Words" in this guide. All statements must be submitted with the form provided by the county elections official of the county in which the candidate wishes to have their statement printed. Statements must be formatted pursuant to the guidelines provided by each county.

Content

The statement contains the candidate's name, occupation of the candidate, age, and a brief description of no more than 250 words. Statements shall not, in any way, make reference to other candidates for office or to another candidate's qualifications, character, or activities. Moreover, no statement shall contain any demonstrably false, slanderous, or libelous statements, nor any obscene or profane language.

Elections Code §§ 13307, 13308, Gov't. Code § 85601

The use of jargon, colloquialisms, slang, or other such expressions is **strongly discouraged** as they are difficult to translate appropriately into other languages and the meanings are often misinterpreted or lost. For example, "monster home," a local term for a home that is much larger than the other homes in the neighborhood, may be incorrectly translated as a "home of monsters." Candidates are encouraged to keep the translation process in mind when developing their statements and to use unambiguous and straightforward vocabulary.

Format

Candidate statements are printed in the CVIG in block paragraph format. In order to ensure uniformity of candidate statements, the candidate must prepare the statement as follows:

- Type the statement in single-spaced <u>paragraph format</u> and upper- and lower-case letters. Statement must be typewritten, or computer printed.
- Typeface of statement must be of uniform size and darkness with no unusual spacing. The following will not be permitted: (•) bullets, (1., 2., 3.) numbered bullets, (#@&) special characters as bullets, all CAPITALS, underlining, bold face or italics.
- Check statement for errors in spelling, punctuation, and grammar. Statements will appear in the CVIG <u>exactly as submitted by the candidate</u>. **NO** corrections or changes to content, format or spacing will be allowed after the statement has been filed unless ordered by a court.
- Statements **must be** confined to the maximum number of words, the maximum lines allowed and the maximum character positions in a line. Blank lines are included in the line maximum count and punctuation and spaces are included in the character position maximum count. A 250-word statement has a maximum of 44 lines with approximately 72-character positions per line. Using a computer to determine a statement's word count **is not recommended**. Please refer to "Rules for Counting Words" for guidelines on computing word counts.

ALL STATEMENTS MUST BE IN PARAGRAPH FORMAT

When candidate statements are translated into other languages the amount of text increases. Some of the translated candidate statements grow about 30% in size from the size of the original statement. The 44-line limit per 250-word candidate statement is an estimated number and may vary depending on the length of words and characters in a line. Therefore, it may be necessary for the Office of the Registrar of Voters to contact a candidate so that they reduce the number of lines in their candidate statement, which is usually complied with by combining paragraphs.

STATEMENTS WILL NOT BE ACCEPTED UNLESS THEY MEET FORMAT GUIDELINES

Filing Information

Candidate statements shall be filed together with all other nomination documents in the office of the elections official of each county within the district for which the candidate wishes a statement to be printed, not later than 5:00 p.m. on the 88th day (August 12, 2022) prior to the election or in the event that the nomination period has been extended, until 5:00 p.m. on the 83rd day (August 17, 2022) prior to the election whichever is applicable.

Elections Code §§ 8024, 13307

It is strongly recommended that the statement be filed personally by the candidate. If the statement is filed by someone other than the candidate, that person should have the authority to make any needed corrections or deletions to the statement in the event that errors or an excess number of words are contained in the statement. Statements may not be changed after filing, except with a court order.

Liability

Nothing in this section shall be deemed to make any such statement or the authors thereof free or exempt from any civil or criminal action or penalty because of any false, slanderous or libelous statements offered for printing electronic distribution or contained in the county voter guide.

Elections Code § 13307

Confidentiality

The candidate statements shall remain confidential until the close of the nomination period for the office sought. You may view or purchase copies of any candidate statement beginning the day after the close of the nomination period.

Elections Code § 13311

Challenge of Contents

There is a 10-calendar day public examination period immediately following the filing deadline of candidate statements when the statements may be reviewed. During this examination period, any voter of the jurisdiction in which the election is being held or any candidate may take legal action to challenge the contents of the statement.

Elections Code § 13313

Anyone wishing to pursue a legal challenge to amend or delete any portion of a candidate's statement should file a writ of mandate immediately. Refer to the "Legal Examination and Writs of Mandate" section in this guide for more information.

Withdrawal

The statement may be withdrawn, but **NOT** changed, until 5:00 p.m. of the next business day after the close of the nomination period for the office sought.

Elections Code § 13307

Translations of Statements

Federal and state law require voting materials be translated and available for voters. Therefore, all candidate statements will be translated and printed in the following languages, in addition to English: Chinese, Spanish, Tagalog and Vietnamese. The Registrar of Voters prepares all County Voter Information Guides in these languages.

24-hour Sign Off Requirement

In 2018, the Registrar of Voters' Office began emailing copies of submitted candidate statements to each candidate as proof of how the statement will appear in the CVIG. Candidates are asked to confirm the accuracy of the statement within 24 hours of notification. Changes to the candidate statements, other than to conform to the filed version, are <u>not</u> allowed, however.

Costs

Pursuant to the census population results and the Federal Voting Rights Act of 1965, our office is mandated by the federal government to print and distribute candidate statements in the CVIG in five (5) languages: Chinese, English, Spanish, Tagalog, and Vietnamese.

Required costs of providing statements (including translated statements) to voters shall be borne by the candidates, and payment must be made at the time of filing. The county elections official shall estimate the cost of providing the statement, based on current estimates of actual costs of printing and distributing candidate statements (including printing, handling, translating, and mailing.) No statement will be accepted that is not accompanied by payment of the estimated cost at the time of filing.

If a candidate alleges to be indigent, the elections official will follow the procedures set forth in elections code §13309 to determine indigence. Even if a candidate is determined to be indigent, he/she is still required to pay the actual cost of providing the statement after the election.

If the actual cost of printing the statement exceeds the deposited amount, the candidate will be invoiced for the remainder of the cost. If the actual cost of printing the statement is less than the deposited amount, the candidate will receive a refund of the overpayment. The actual cost will not be determined until after the election.

If district boundaries encompass multiple counties, and a candidate would like to have the candidate statement to appear on all of the CVIGs, he/she must go to each county and file a candidate statement and make any applicable payment.

Estimated Cost for Candidate Statements

(Cost estimates are subject to change upon final billing after the election.)

Office/District	Statement Costs	Word Count
Congressional, District 16	\$8,680	250
Congressional, District 17	\$7,840	250
Congressional, District 18	\$5,890	250
Congressional, District 19	\$5,850	250
State Assembly, District 23	\$6,200	250
State Assembly, District 24	\$4,690	250
State Assembly, District 25	\$7,010	250
State Assembly, District 26	\$6,460	250
State Assembly, District 28	\$6,530	250
State Assembly, District 29	\$3,760	250
Senatorial, District 10	\$6,745	250

Candidate Statement Fee Check

The Office of Registrar of Voters will shred the candidate statement fee check for contests that do not appear on the ballot due to insufficient filings. Candidates who prefer to retrieve their check instead may do so by notifying staff of their preference.

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November Run-Off Candidates

The Top Two Candidates Open Primary Act requires that all candidates for a voter-nominated office be listed on the same ballot. Voter-nominated offices include U.S. Representative in Congress, State Senate, State Assembly, and Statewide offices. In both primary and general elections, voters may vote for any candidate regardless of what party preference they indicated on their voter registration form. In the primary election, the two candidates receiving the most votes - regardless of party preference move on to the general election. The top-two primary law does not affect elections for U.S. President, county central committees or local offices.

Write-in candidates can only move on to the general election if the candidate is one of the top two vote-getters in the primary election. Additionally, there is no independent nomination process for a general election.

Elections Codes §8600(c), 8605 & 8606

The nomination period for the November 8, 2022 General Election opens July 18, 2022 and closes on August 12, 2022 at 5:00 p.m. The last day to register to vote in the November 8, 2022 General Election is October 24, 2022.

Candidates listed on the ballot for the November 8, 2022 General Election may choose to change their ballot designation used during the primary election. To do so, candidates must submit a written request to the Registrar of Voters' Office no later than 98 days prior to the November election. If a candidate chooses to use a different ballot designation, they must first complete and file a new *Ballot Designation Worksheet* form no later than 5:00 p.m. on August 2, 2022. Otherwise, the ballot designation used during the June 7, 2022, Direct Statewide Primary Election will automatically be applied to the November 8, 2022 General Election.

Candidates may also choose to submit a statement to be printed in the county voter information guide for the November 8, 2022 General Election. The statement must be filed and payment made to the Registrar of Voters Office no later than 5:00 p.m. on August 12, 2022.

Elections Code §13107

Voluntary Expenditure Limit Ordinance

A candidate for the office of Board of Supervisors, District Attorney, County Sheriff, and County Assessor shall file with the county elections official a written statement of acceptance or rejection of the voluntary expenditure ceiling prior to accepting any contributions.

Any candidate that previously declined the voluntary expenditure ceiling but did not exceed the recommended spending limits during the primary election, may file a statement of acceptance of the spending limits for a general election within 14 days following the primary election and receive all the benefits specified in the spending limit agreement.

Ordinance NS-19.40, County of Santa Clara

Should you have any questions or need additional information, please feel free to contact the Candidate Services Division by calling (408) 299-8639 or by emailing candidateservices@rov.sccgov.org.

Rules for Counting Words

The heading includes the candidate's name (required), age (optional), and occupation (optional). The words, however, do not count toward the number of words allowed for the statement. All statements will begin with the words: "Education and Qualifications:" followed by the text filed by the candidate.

The "Occupation" field in the candidate's statement is NOT governed by the same laws pertaining to the ballot designation; therefore, it may be different. However, if its length exceeds one line, the additional words will be counted towards the final word limit.

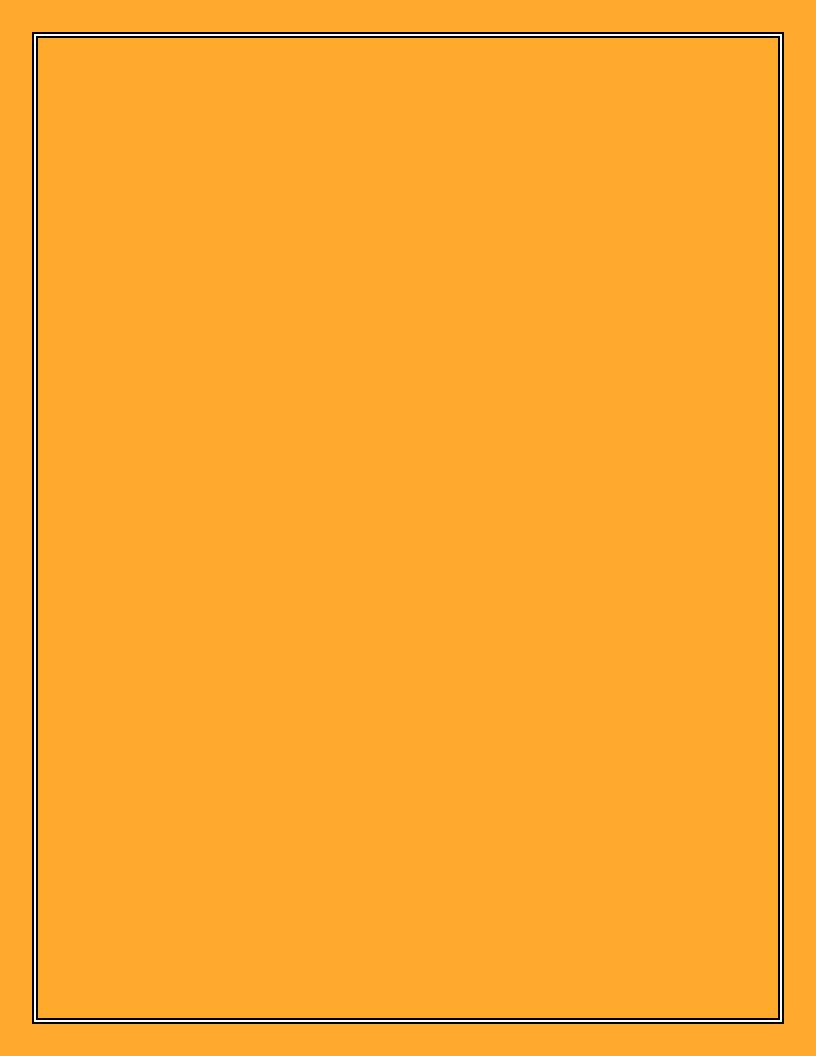
Pursuant to Division 0.5, §9 of the Elections Code, words will be counted as follows:

- (a) Counting of words, for purposes of this code, shall be as follows:
 - (1) Punctuation is not counted.
 - (2) Each word shall be counted as one word except as specified in this section.
 - (3) All proper nouns, including geographical names, shall be considered as one word; for example, "City and County of San Francisco" shall be counted as one word.
 - (4) Each abbreviation for a word, phrase, or expression shall be counted as one word.
 - (5) Hyphenated words that appear in any generally available standard reference dictionary, published in the United States at any time within the 10 calendar years immediately preceding the election for which the words are counted, shall be considered as one word. Each part of all other hyphenated words shall be counted as a separate word. Examples: "mother-in-law", "first-rate", "one-time" will be counted as one word; "one-half," "local-area," and "home-page" will be counted as two words.
 - (6) Dates shall be counted as one word.
 - (7) Any number consisting of a digit or digits shall be considered as one word. Any number which is spelled, such as "one," shall be considered as a separate word or words. "One" shall be counted as one word whereas "one hundred" shall be counted as two words. "100" shall be counted as one word.
 - (8) Telephone numbers shall be counted as one word.
 - (9) Internet Web site addresses shall be counted as one word.
- (b) This section shall not apply to counting words for ballot designations under Section 13107. (Amended by Stats. 2014, Ch. 697, Sec. 3. (SB 1253) Effective January 1, 2015.)

Additionally:

- Characters used in place of a word or number and that stand alone, such as "&", "\$, "%", or "#" shall be counted as one word. [see (a)(4) above].
 - Examples: \$ (for "dollar") = one word, # (for "number" or "pound") = one word
- Characters used in conjunction with a number and necessary to combine, such as "\$100" or "100%" are not counted.
 - Examples: \$100 = one word, #voteforme = three words (# not counted)
- If the text exceeds the word or line limit, the author will be asked to rewrite the text in order to bring the total number of words within the required word or line limit.

CHAPTER 3 Campaigning: Laws and Regulations



Statement of Economic Interests

All candidates for elective office are required to file a Statement of Economic Interests Form 700 Candidate Statement to disclose their investments, their interests in real property, and any income received during the immediately preceding 12 months.

Form 700 provides transparency and ensures accountability in two ways:

- 1. It provides necessary information to the public about an official's personal financial interests to ensure that officials are making decisions in the best interest of the public and not enhancing their personal finances.
- 2. It serves as a reminder to the public official or potential conflicts of interest so that the official can abstain from making or participating in governmental decisions that are deemed conflicts of interests.

REQUIRED DOCUMENT TO BE FILED WITH ALL OTHER NOMINATION DOCUMENTS: The Office of the Registrar of Voters is the filing officer for Statements of Economic Interests in conjunction with **candidacy for specified elective offices only**. Assuming Office statements, Annual statements, and Leaving Office statements are filed with the filing officer of the applicable jurisdiction. This document must be filed with all other nomination documents no later than the final filing date of the Declaration of Candidacy.

If a candidate is uncertain of his/her filings they should contact their local filing officer or complete a new form marking the candidate statement box, which will satisfy the candidate's requirements for running for office.

Candidates with detailed questions regarding the Statement of Economic Interests Form 700 should contact the Fair Political Practices Commission at (916) 322-5660 or (866) ASK-FPPC (275-3772).

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Code of Fair Campaign Practices

(Elections Code Sections 20400-20444)

Background Information

In 1982, legislation was passed which established a "Code of Fair Campaign Practices" in California which could be voluntarily subscribed to by candidates for public office. Amendments in 1987 expanded the provisions of the code to apply to committees formed primarily to support/oppose a ballot measure and reaffirmed civil liability provisions pertaining to libel and slander in campaign advertising and communications.

The text of the provisions of the Code of Fair Campaign Practices is listed on the following pages of this document.

Purpose

The purpose in creating the Code of Fair Campaign Practices is to give voters guidelines in determining fair play and to encourage candidates to discuss issues instead of untruths or distortions.

Voluntary Subscription

Subscription to the Code is voluntary. Completed forms are to be filed with the Office of the Registrar of Voters and shall be retained for public inspection until 30 days after the election. If candidate so chooses to not file this form, it will be noted in the candidate's file.

Provisions of the Code of Fair Campaign Practices

as found in Chapter 5 of Division 20 of the California Elections Code

Chapter 5. Fair Campaign Practices Article 1. General Intent

The Legislature declares that the purpose of this chapter is to encourage every candidate for public office in this state to subscribe to the Code of Fair Campaign Practices.

Elections Code § 20400

It is the ultimate intent of the Legislature that every candidate for public office in this state who subscribes to the Code of Fair Campaign Practices will follow the basic principles of decency, honesty, and fair play in order that, after vigorously contested, but fairly conducted campaigns, the citizens of this state may exercise their constitutional right to vote, free from dishonest and unethical practices which tend to prevent the full and free expression of the will of the voters.

The purpose in creating the Code of Fair Campaign Practices is to give voters guidelines in determining fair play and to encourage candidates to discuss issues instead of untruths or distortions.

(Enacted by Stats. 1994, Ch. 920, Sec. 2.)

Article 2. Definitions

§ 20420. As used in this chapter, "Code" means the Code of Fair Campaign Practices.

(Enacted by Stats. 1994, Ch. 920, Sec. 2.)

Article 3. Code of Fair Campaign Practices

At the time an individual is issued his or her declaration of candidacy, nomination papers, or any other paper evidencing an intention to be a candidate for public office, the elections official shall give the individual a blank form of the code and a copy of this chapter. The elections official shall inform each candidate for public office that subscription to the code is voluntary.

Elections Code § 20440

In the case of a committee making an independent expenditure, as defined in Section 82031 of the Government Code, the Secretary of State shall provide a blank form and a copy of this chapter to the individual filing, in accordance with Title 9 (commencing with Section 81000) of the Government Code, an initial campaign statement on behalf of the committee. In the case of a committee making an independent expenditure as defined in Section 82031 of the Government Code, the Secretary of State shall provide a blank form and a copy of this chapter to the individual filing, in accordance with Title 9 (commencing with Section 81000) of the Government Code, an initial campaign statement on behalf of the committee. The text of the code shall read, as follows (see next page):

The Secretary of State shall print, or cause to be printed, blank forms of the code. The Secretary of State shall supply the forms to the elections officials in quantities and at times requested by the elections officials. The elections official shall accept, at all times, prior to the election, all completed forms that are properly subscribed to by a candidate for public office and shall retain them for public inspection until 30 days after the election. Every code subscribed to by a candidate for public office pursuant to this chapter is a public record open for public inspection.

In no event shall a candidate for public office be required to subscribe to or endorse the code.

Code of Fair Campaign Practices § 20440

There are basic principles of decency, honesty, and fair play which every candidate for public office in the State of California has a moral obligation to observe and uphold in order that, after vigorously contested but fairly conducted campaigns, our citizens may exercise their constitutional right to a free and untrammeled choice and the will of the people may be fully and clearly expressed on the issues.

THEREFORE:

- (1) I SHALL CONDUCT my campaign openly and publicly, discussing the issues as I see them, presenting my record and policies with sincerity and frankness, and criticizing without fear or favor the record and policies of my opponents or political parties that merit this criticism.
- (2) I SHALL NOT USE OR PERMIT the use of character defamation, whispering campaigns, libel, slander, or scurrilous attacks on any candidate or his or her personal or family life.
- (3) I SHALL NOT USE OR PERMIT any appeal to negative prejudice based on a candidate's actual or perceived race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, age, sexual orientation, sex, including gender identity, or any other characteristic set forth in Section 12940 of the Government Code, or association with another person who has any of the actual or perceived characteristics set forth in Section 12940 of the Government Code.
- (4) I SHALL NOT USE OR PERMIT any dishonest or unethical practice that tends to corrupt or undermine our American system of free elections, or that hampers or prevents the full and free expression of the will of the voters including acts intended to hinder or prevent any eligible person from registering to vote, enrolling to vote, or voting.
- (5) I SHALL NOT coerce election help or campaign contributions for myself or for any other candidate from my employees.
- (6) I SHALL IMMEDIATELY AND PUBLICLY REPUDIATE support deriving from any individual or group that resorts, on behalf of my candidacy or in opposition to that of my opponent, to the methods and tactics that I condemn. I shall accept responsibility to take firm action against any subordinate who violates any provision of this code or the laws governing elections.
- (7) I SHALL DEFEND AND UPHOLD the right of every qualified American voter to full and equal participation in the electoral process.
- I, the undersigned, candidate for election to public office in the State of California or treasurer or chairperson of a committee making any independent expenditures, hereby voluntarily endorse, subscribe to, and solemnly pledge myself to conduct my campaign in accordance with the above principles and practices.

Print Name	Signature
Date	Office

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Laws Governing Campaign Practices

Political Advertising

Any paid political advertisement that refers to an election or to any candidate for state or local elective office and that is contained in or distributed with a newspaper, shall bear on each surface or page thereof, in type or lettering at least half as large as the type or lettering of the advertisement or in 10-point Roman type, whichever is larger, the words "Paid Political Advertisement". The words shall be set apart from any other printed matter. As used in this section "Paid Political Advertisement" shall mean and shall be limited to, published statements paid for by advertisers for purposes of supporting or defeating any person who has filed for an elective state or local office.

Elections Code § 20008

Each local municipal jurisdiction has established ordinances regarding political signs and advertising. Refer to the "Outdoor Political Advertising Guidelines" section in this guide for contact information for each of the city clerks in Santa Clara County to obtain further information.

Simulation of the Ballot

Every simulated ballot or simulated County Voter Information Guide (CVIG) shall bear on each surface or page thereof, in type or lettering at least half as large as the type or lettering of the statement or words or in 10-point Roman type, whichever is larger, in a printed or drawn box and set apart from any other printed matter, the following statement:

"NOTICE TO VOTERS "(Required by Law)

"This is not an official ballot or an official county information guide prepared by the county elections official or the Secretary of State.

"This is an unofficial, marked ballot prepared by _____ (insert name and address of the person or organization responsible for preparation thereof)."

Violations will result in a court injunction. Our office is available to review proposed ballot simulations.

Elections Code § 20009

Campaign Literature Containing Polling Place of Voter

A person is guilty of a misdemeanor who knowingly causes to be mailed or distributed, or knowingly mails or distributes, literature to a voter that includes a designation of the voter's precinct vote center other than a precinct vote center listed for that voter in an official precinct vote center list that constituted the latest official precinct vote center list at a time not more than 30 days prior to the mailing or distribution.

Elections Code § 18302

Mass Mailing/Campaign Literature

"Mass Mailing" means over two hundred (200) substantially similar pieces of mail but does not include a form letter or other mail which is sent in response to an unsolicited request, letter, or other inquiry.

Government Code § 82041.5

Mass Mailing Requirements

All campaign committees, including candidate, ballot measure, general purpose, major donor, and independent expenditure committees, must provide the words "Paid for by" when the committee sends a mass mailing. This identification must be presented in the same size and color as the committee's name – no less than 6-point Roman type and in a color or print that contrasts with the background and is easily legible. The words "Paid for by" shall be immediately adjacent to and above or immediately adjacent to and in front of the committee's name and address.

FPPC Regulation 18435

Example:

"Paid for by Committee to Elect Doe to City Council 2012, 1234 Main Street, Sacramento, CA 95555"

§ 84305 of the Government Code provides as follows:

- (a) (1) Except as provided in subdivision (b), a candidate, candidate controlled committee established for an elective office for the controlling candidate, or political party committee shall not send a mass mailing unless the name, street address, and city of the candidate or committee are shown on the outside of each piece of mail in the mass mailing and on at least one of the inserts included within each piece of mail of the mailing in no less than 6-point type that is in a color or print that contrasts with the background so as to be easily legible. A post office box may be stated in lieu of a street address if the candidate's, candidate-controlled committee established for an elective office for the controlling candidate's, or political party committee's address is a matter of public record with the Secretary of State.
- (2) Except as provided in subdivision (b), a committee, other than a candidate controlled committee established for an elective office for the controlling candidate or a political party committee, shall not send a mass mailing that is not required to include a disclosure pursuant to Section 84504.2 unless the name, street address, and city of the committee is shown on the outside of each piece of mail in the mass mailing and on at least one of the inserts included within each piece of mail of the mailing in no less than 6-point type that is in a color or print that contrasts with the background so as to be easily legible. A post office box may be stated in lieu of a street address if the committee's address is a matter of public record with the Secretary of State.
- (b) If the sender of the mass mailing is a single candidate or committee, the name, street address, and city of the candidate or committee need only be shown on the outside of each piece of mail.
- (c) (1) A candidate, candidate-controlled committee established for an elective office for the controlling candidate, or political party committee shall not send a mass electronic mailing unless the name of the candidate or committee is shown in the electronic mailing preceded by the words "Paid for by" in at least the same size font as a majority of the text in the electronic mailing.

- (2) A committee, other than a candidate-controlled committee established for an elective office for the controlling candidate or a political party committee, shall not send a mass electronic mailing that is not required to include a disclosure pursuant to Section 84502 or 84504.3 unless the name of the committee is shown in the electronic mailing preceded by the words "Paid for by" in at least the same size font as a majority of the text in the electronic mailing.
- (d) If the sender of a mass mailing is a controlled committee, the name of the person controlling the committee shall be included in addition to the information required by subdivision (a) or (c).
- (e) For purposes of this section, the following terms have the following meanings:
- (1) "Mass electronic mailing" means sending more than 200 substantially similar pieces of electronic mail within a calendar month. "Mass electronic mailing" does not include a communication that was solicited by the recipient, including, but not limited to, acknowledgments for contributions or information that the recipient communicated to the organization.
- (2) "Sender" means the candidate, candidate-controlled committee established for an elective office for the controlling candidate, or political party committee who pays for the largest portion of expenditures attributable to the designing, printing, and posting of the mailing which are reportable pursuant to Sections 84200 to 84216.5, inclusive.
- (3) To "pay for" a share of the cost of a mass mailing means to make, to promise to make, or to incur an obligation to make, any payment: (A) to any person for the design, printing, postage, materials, or other costs of the mailing, including salaries, fees, or commissions, or (B) as a fee or other consideration for an endorsement or, in the case of a ballot measure, support or opposition, in the mailing.
- (f) This section does not apply to a mass mailing or mass electronic mailing that is paid for by an independent expenditure.

Mass Mailing Prohibitions

NO newsletter or other mass mailing shall be sent at public expense.

Government Code § 89001

False or Misleading Information to Voters

No candidate shall submit any nomination paper or declaration of candidacy knowing that any part of it has been made falsely. Violations may result in criminal penalties.

Elections Code § 18203

No candidate shall attempt to mislead the public by pretending or implying by his statements or conduct that he is an incumbent of a public office or that he has acted in the capacity of a public officer when this is not the case. Violations may result in civil penalties.

Elections Code § 18350

In the occupational designation on the ballot, no candidate shall assume a designation which would mislead the voters.

Elections Code § 13107

Electioneering

§ 319.5 of the California Elections Code states:

- (a) "Electioneering" means the visible display or audible dissemination of information that advocates for or against any candidate or measure on the ballot within the 100-foot limit specified in subdivision (b). Prohibited electioneering information or activity includes, but is not limited to, any of the following:
- (1) A display of a candidate's name, likeness, or logo.
- (2) A display of a ballot measure's number, title, subject, or logo.
- (3) Buttons, hats, pencils, pens, shirts, signs, or stickers containing electioneering information.
- (4) Dissemination of audible electioneering information.
- (5) Obstructing access to, loitering near, or disseminating visible or audible electioneering information at vote by mail ballot drop boxes.
- (b) The activities described in subdivision (a) are prohibited within 100 feet of either of the following:
- (1) The entrance to a building that contains a polling place as defined by Section 338.5, an elections official's office, or a satellite location specified in Section 3018.
- (2) An outdoor site, including a curbside voting area, at which a voter may cast or drop off a ballot.

(Amended by Stats. 2021, Ch. 318, Sections 319.5, 8902, 8903, 18370, 18541, and 18568 of, and to add Sections 18372 and 18504 to, the Elections Code, relating to elections. (SB 35). Effective September 27, 2021.)

§ 18370 of the California Elections Code states:

- (a) A person shall not, on election day, or at any time that a voter may be casting a ballot, within the 100-foot limit specified in subdivision (b), do any of the following:
- (1) Circulate an initiative, referendum, recall, or nomination petition or any other petition.
- (2) Solicit a vote or speak to a voter on the subject of marking the voter's ballot.
- (3) Place a sign relating to voters' qualifications or speak to a voter on the subject of the voter's qualifications except as provided in Section 14240.
- (4) Do any electioneering as defined by Section 319.5.
- (b) The activities described in subdivision (a) are prohibited within 100 feet of either of the following:
- (1) The entrance to a building that contains a polling place as defined by Section 338.5, an elections official's office, or a satellite location specified in Section 3018.
- (2) An outdoor site, including a curbside voting area, at which a voter may cast or drop off a ballot.
- (c) A person shall not, on election day, or at any time that a voter may be casting a ballot, do any of the following within the immediate vicinity of a voter in line to cast a ballot or drop off a ballot:
- (1) Solicit a vote.
- (2) Speak to a voter about marking the voter's ballot.

- (3) Disseminate visible or audible electioneering information.
- (d) Any person who violates any of the provisions of this section is guilty of a misdemeanor.

Prohibited electioneering information includes, but is not limited to, any of the following:

- (a) A display of a candidate's name, likeness, or logo.
- (b) A display of a ballot measure's number, title, subject, or logo.
- (c) Buttons, hats, pencils, pens, shirts, signs, or stickers containing electioneering information.
- (d) Dissemination of audible electioneering information.
- (e) Obstructing access to, loitering near, or disseminating visible or audible electioneering information at vote by mail ballot drop boxes.

As used in this section, "100 feet of a polling place, a satellite location under Section 3018, or an elections official's office" means a distance 100 feet from the room or rooms in which voters are signing the roster and casting ballots.

Any person who violates any of the provisions of this section is guilty of a misdemeanor.

(Amended by Stats. 2021, Ch. 318, Sections 319.5, 8902, 8903, 18370, 18541, and 18568 of, and to add Sections 18372 and 18504 to, the Elections Code, relating to elections. (SB 35). Effective September 27, 2021.)

§ 18371 of the California Elections Code states:

- (a) No candidate or representative of a candidate, and no proponent, opponent, or representative of a proponent or opponent, of an initiative, referendum, or recall measure, or of a charter amendment, shall solicit the vote of a vote by mail voter, or do any electioneering, while in the residence or in the immediate presence of the voter, and during the time he or she knows the vote by mail voter is voting.
- (b) Any person who knowingly violates this section is guilty of a misdemeanor.
- (c) This section shall not be construed to conflict with any provision of the federal Voting Rights Act of 1965, as amended, nor to preclude electioneering by mail or telephone or in public places, except as prohibited by Section 18370, or by any other provision of law.

(Amended by Stats. 2007, Ch. 508, Sec. 113. Effective January 1, 2008.)

§ 18403 of the California Elections Code states:

Any person other than an elections official or a member of the precinct board who receives a voted ballot from a voter or who examines or solicits the voter to show his or her voted ballot is punishable by a fine not exceeding ten thousand dollars (\$10,000), by imprisonment pursuant to subdivision (h) of Section 1170 of the Penal Code for 16 months or two or three years, or in a county jail not exceeding one year, or by both that fine and imprisonment. This section shall not apply to persons returning a vote by mail ballot pursuant to Sections 3017 and 3021 or persons assisting a voter pursuant to Section 14282.

(Amended by Stats. 2011, Ch. 15, Sec. 70. (AB 109) Effective April 4, 2011. Operative October 1, 2011, by Sec. 636 of Ch. 15, as amended by Stats. 2011, Ch. 39, Sec. 68.)

§ 18540 of the California Elections Code states:

- (a) Every person who makes use of or threatens to make use of any force, violence, or tactic of coercion or intimidation, to induce or compel any other person to vote or refrain from voting at any election or to vote or refrain from voting for any particular person or measure at any election, or because any person voted or refrained from voting at any election or voted or refrained from voting for any particular person or measure at any election is guilty of a felony punishable by imprisonment pursuant to subdivision (h) of Section 1170 of the Penal Code for 16 months or two or three years.
- (b) Every person who hires or arranges for any other person to make use of or threaten to make use of any force, violence, or tactic of coercion or intimidation, to induce or compel any other person to vote or refrain from voting at any election or to vote or refrain from voting for any particular person or measure at any election, or because any person voted or refrained from voting at any election or voted or refrained from voting for any particular person or measure at any election is guilty of a felony punishable by imprisonment pursuant to subdivision (h) of Section 1170 of the Penal Code for 16 months or two or three years.

(Amended by Stats. 2011, Ch. 15, Sec. 77. (AB 109) Effective April 4, 2011. Operative October 1, 2011, by Sec. 636 of Ch. 15, as amended by Stats. 2011, Ch. 39, Sec. 68.)

§ 18541 of the California Elections Code states:

- (a) A person shall not, with the intent of dissuading another person from voting, within the 100-foot limit specified in subdivision (b), do any of the following:
- (1) Solicit a vote or speak to a voter on the subject of marking the voter's ballot.
- (2) Place a sign relating to voters' qualifications or speak to a voter on the subject of the voter's qualifications except as provided in Section 14240.
- (3) Photograph, video record, or otherwise record a voter entering or exiting a polling place.
- (4) Obstruct ingress, egress, or parking.
- (b) The activities described in subdivision (a) are prohibited within 100 feet of either of the following:

- (1) The entrance to a building that contains a polling place as defined by Section 338.5, an elections official's office, or a satellite location specified in Section 3018.
- (2) An outdoor site, including a curbside voting area, at which a voter may cast or drop off a ballot.
- (c) A person shall not, with the intent of dissuading another person from voting, do any of the following within the immediate vicinity of a voter in line to cast a ballot or drop off a ballot:
- (1) Solicit a vote.
- (2) Speak to a voter about marking the voter's ballot.
- (3) Disseminate visible or audible electioneering information.
- (d) A violation of this section is punishable by imprisonment in a county jail for not more than 12 months, or in state prison. Any person who conspires to violate this section is guilty of a felony.

(Amended by Stats. 2021, Ch. 318, Sec. 7. (SB 35) Effective January 1, 2022.)

§ 18544 of the California Elections Code states:

- a) Any person in possession of a firearm or any uniformed peace officer, private guard, or security personnel or any person who is wearing a uniform of a peace officer, guard, or security personnel, who is stationed in the immediate vicinity of, or posted at, a polling place without written authorization of the appropriate city or county elections official is punishable by a fine not exceeding ten thousand dollars (\$10,000), by imprisonment pursuant to subdivision (h) of Section 1170 of the Penal Code for 16 months or two or three years, or in a county jail not exceeding one year, or by both that fine and imprisonment.
- (b) This section shall not apply to any of the following:
 - (1) An unarmed uniformed guard or security personnel who is at the polling place to cast his or her vote.
 - (2) A peace officer who is conducting official business in the course of his or her public employment or who is at the polling place to cast his or her vote.
 - (3) A private guard or security personnel hired or arranged for by a city or county elections official.
 - (4) A private guard or security personnel hired or arranged for by the owner or manager of the facility or property in which the polling place is located if the guard or security personnel is not hired or arranged solely for the day on which an election is held.

(Amended by Stats. 2011, Ch. 15, Sec. 78. (AB 109) Effective April 4, 2011. Operative October 1, 2011, by Sec. 636 of Ch. 15, as amended by Stats. 2011, Ch. 39, Sec. 68.)

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Outdoor Political Advertising Guidelines

County Political Sign Regulations

Within unincorporated areas of the county (areas not incorporated into one of the cities within the county), the following County Code sections will apply:

4.40.100 Political Signs

- A. *Intent*. It is the intent of this section to encourage participation by the electorate in political activity but to assure that political signs will be located, constructed, and removed in a manner to assure the public safety and general welfare.
- B. *Permitted subject to regulation*. Notwithstanding any other provision of this chapter, political signs are permitted without an architecture and site approval in any zoning district, subject to all the following regulations:
- 1. No political sign shall be located in violation of Division B17, Chapter II, commencing with Section B17-18, of the County Ordinance Code;
- 2. No political sign shall exceed 16 square feet in surface area in any R1, R1E, RHS, R1S or R2 zoning district unless it is located on a vacant lot, in which case it shall not exceed 32 square feet; and
- 3. Each political sign shall be removed within ten days following the final election to which such sign relates.
- C. *Exception*. This section shall not apply to commercial outdoor advertising structures lawfully located in zoning districts under this ordinance and maintained by persons licensed under California Business and Professions Code Div. 3, Ch. 2.

5.80.040 Enforcement

Pursuant to California Penal Code Section 836.5, the County Zoning Investigators are authorized to enforce the provisions of this ordinance and to issue citations for violations thereof. There shall be no civil liability on the part of, and no cause of action shall arise against, any Zoning Investigator acting pursuant to this section and within the scope of their authority.

The Santa Clara County Department of Planning and Development provides enforcement of the County Political Sign Regulations. To file a complaint regarding political sign violations, contact the Department of Planning and Development Code Enforcement Division at codeenforcement@pln.sccgov.org or call (408) 299-5770.

State Political Sign Regulations

The California Department of Transportation has specific guidelines and responsibilities pertaining to political signs placed within their areas of jurisdiction. This information will be issued to candidates when they pick up nomination papers.

City Political Sign Regulations

Each city regulates the placements of signs within their city limits. Listed below is the contact information for each city/town clerk's office within Santa Clara County. Please contact the appropriate city office(s) if you have any questions.

CAMPBELL

Dusty Christopherson City Clerk 70 N. First St. Campbell, CA 95008 (408) 866-2116

CUPERTINO

Kirsten Squarcia City Clerk 10300 Torre Ave. Cupertino, CA 95014 (408) 777-3225

GILROY

Thai Nam Pham City Clerk 7351 Rosanna St. Gilroy, CA 95020 (408) 846-0204

LOS ALTOS

Angel Rodriguez Interim City Clerk 1 N. San Antonio Rd. Los Altos, CA 94022 (650) 947-2610

TOWN OF LOS ALTOS HILLS

Deborah Padovan City Clerk 26379 Fremont Rd. Los Altos Hills, CA 94022 (650) 947-2513

TOWN OF LOS GATOS

Shelley Neis City Clerk 110 E. Main St. Los Gatos, CA 95030 (408) 354-6888

MILPITAS

Wendy Wood City Clerk 455 E. Calaveras Blvd. Milpitas, CA 95035 (408) 586-3001

MONTE SERENO

Michelle Radcliffe City Clerk 18041 Saratoga/Los Gatos Rd. Monte Sereno, CA 95030 (408)498-5281

MORGAN HILL

Michelle Bigelow City Clerk 17575 Peak Ave. Morgan Hill, CA 95037 (408) 310-4678

MOUNTAIN VIEW

Heather Glaser City Clerk 500 Castro St.3rd Fl Mountain View, CA 94041 (650) 903-6599

PALO ALTO

Lesley Milton City Clerk 250 Hamilton Ave. 7th Fl. Palo Alto, CA 94301 (650) 329-2379

SAN JOSE

Toni Taber City Clerk 200 E. Santa Clara St.14th Fl. San Jose, CA 95113 (408) 535-1260

SANTA CLARA

Hosam Haggag City Clerk 1500 Warburton Ave. Santa Clara, CA 95050 (408) 615-2220

SARATOGA

Britt Avrit City Clerk 13777 Fruitvale Ave. Saratoga, CA 95070 (408) 868-1294

SUNNYVALE

David Carnahan City Clerk 603 All America Way Sunnyvale, CA 94086 (408) 730-7483

FPPC Form 501 and Voluntary Expenditure Limit Frequently Asked Questions

Q: Which districts and offices are in the upcoming election?

- A: The districts and offices that are in the upcoming election, are as followed:
 - > State and local office Run-Off Candidates
 - > School Board (Elementary, High School, Unified and College School District's)
 - > Special Districts (Community, Fire, Health, Parks, Sanitary, and Water District's)
 - ➤ City candidates (for the City San Jose, only Run-off candidates, if any, are in the General Election)
 - ➤ This information can also be found in the Candidate Guide on the Registrar's website. Under the Candidates and Measures tab, click on the November 8, 2022 General Election Candidate Resources. We also provide this information in the office and over the phone.

Q: When is the nomination period?

A: The nomination period for the November 8, 2022 General Election opens on July 18, 2022 through August 12, 2022. For a copy of the Abbreviated Election Calendar with all of the filing deadlines associated with the General election, visit the Registrar's website under the Candidates and Measures tab, click on the November 8, 2022 General Election Resources webpage. We also provide this information in the office and over the phone.

Q: Who has filed for a particular office?

A: For information regarding the filing status for all offices, a copy of the Unofficial Contest/Candidate list will be posted every day. This report is updated on a daily basis during the nomination period. Visit the Registrar's website under the Candidates and Measures tab, click on the November 8, 2022 General Election Resources webpage. We also provide this information in the office and over the phone.

Q: How can I find out who is currently in office?

A: For a list of Candidates currently in office, the Candidate Service's department has a List of Officeholders with all the current officeholders. This is available on the Registrar's website under the Candidates and Measures tab, click on the <u>List of Officeholders</u>. We also provide this information in the office and over the phone.

Q: Where can I find a candidate's contact information?

A: During the nomination period, candidate files containing contact information are available for viewing in the Registrar of Voters office during office hours.

After the close of the nomination period, the Qualified Candidate List with contact information is available online at https://sccvote.sccgov.org/candidates-measures for public review or by hardcopy in the Registrar of Voters office during office hours.

The Registrar of Voters office is located at 1555 Berger Drive, Building 2, San Jose, CA 95112. Our office hours are Monday through Friday from 8 a.m. to 5 p.m.

Q: How do I find out information on campaign committees?

A: To search for committee information and filing status, please follow the steps below:

From the Candidates & Measures pull down menu, select <u>FPPC Campaign Finance Filings</u>. Then, click on the public access portal option to search and view filings. Type in the last name of the candidate in the "Search by Name" field to start the search. Next, select the name of filer from the results list. Contact the Candidate Services Division at (408) 299-8639 should you need further assistance.

Q: What is a FPPC Form 501?

A: The FPPC Form 501 is the Candidate Intention Statement filed by a candidate to indicate their intention to run for office. This form must be filed before the candidate solicits or spends any campaign funds.

Q: How can I find out which candidates have filed a Form 501?

A: To search for candidate information and filing status, please follow the steps below:

From the Candidates & Measures pull down menu, select <u>FPPC Campaign Finance Filings</u>. Then, click on the "<u>Get Started Now</u>" to get access to the public portal to search and view filings.

Scroll down to the "Browse Candidates & Measures by Election" section, select the date of the election you are researching, click the button by "Candidates" to show the list of contests, click the button by the contest to show name of candidates who have filed the Form 501. Contact the Candidate Services Division at (408)282-3000 should you need further assistance.

Q: How can I find out when a candidate filed their Form 501?

A: To search for candidate information and filing status, please follow the steps below:

From the Candidates & Measures pull down menu, select <u>FPPC Campaign Finance Filings</u>. Then, click on the public access portal to search and view filings.

Put in the last name of the person in the "Search By Name" field to start the search. Then, select the name of the filer from the results list. The date the form was filed is listed under the "Filing Date" column at the filer page. Contact the Candidate Services Division at (408)282-3000 should you need further assistance.

Q: How can I find out the date of the election related to the Form 501 filed?

A: This information is only available in the Registrar of Voters office. Please contact the Candidate Services Division at (408)282-3000, or visit the Registrar of Voters office at 1555 Berger Drive, Building 2, San Jose, CA 95112 during our office hours of Monday through Friday from 8 a.m. to 5 p.m.

Q: What is the threshold that requires a candidate to file a FPPC Form 410?

A: When two thousand dollars (\$2,000) of contributions have been received. (Government Code § 82013)

County Voluntary Expenditure Limits Frequently Asked Questions

Q: Does the County have an ordinance for contribution limits?

A: Yes. The Santa Clara County Board of Supervisors adopted <u>Ordinance No. NS-19.40</u> on August 27, 2013 which places limitations on the amount of contributions made to and received by a candidate for county office. The text of the ordinance is below:

ORDINANCE NO. NS-19.40

AN ORDINANCE OF THE BOARD OF SUPERVISORS OF THE COUNTY OF SANTA CLARA AMENDING SECTIONS A35-1, A35-2 AND A35-3 OF CHAPTERS I AND II OF DIVISION A35 OF THE SANTA CLARA COUNTY ORDINANCE CODE RELATING TO CAMPAIGN AND OFFICEHOLDER CONTRIBUTION LIMITS

Summary

This Ordinance institutes limits for contributions to officeholders and updates campaign contribution limits.

THE BOARD OF SUPERVISORS OF THE COUNTY OF SANTA CLARA ORDAINS AS FOLLOWS:

<u>SECTION 1</u>: The title of Division 35 of Title A of the Ordinance Code of the County of Santa Clara is hereby amended to read as follows:

Division A35

LIMITATIONS ON CAMPAIGN AND OFFICEHOLDER CONTRIBUTIONS

<u>SECTION 2</u>: Section 1 of Chapter I of Division A35 of the Ordinance Code of the County of Santa Clara relating to the purpose of the County's campaign and officeholder contribution ordinance is hereby amended to read as follows:

Sec. A35-1. Purpose.

- (a) The purpose of this division is to place voluntary limits upon the total amount of money that may be spent from contributions to an election campaign for the offices of Board of Supervisors, District Attorney, County Sheriff, and County Assessor.
- (b) The purpose of this division is also to provide rules for campaign contributions for County offices and for contributions to County officeholders that are clear, that serve the interests of tile County's voters while complying with U.S. Supreme Court precedents, and that provide fair notice to candidates and officeholders of such rules.
- (c) Further, the purpose of this division is to encourage participation by the public as candidates in County elections by clarifying regulations applicable to such contests.

<u>SECTION 3</u>. The title of Chapter II of Division A35 of the Ordinance Code of the County of Santa Clara relating to campaign and officeholder contributions is hereby amended to read as follows:

CHAPTER II

CAMPAIGN AND OFFICEHOLDER CONTRIBUTION LIMITS AND VOLUNTARY EXPENDITURE CEILINGS

SECTION 4. Section 2 of Chapter II of Division A35 of the Ordinance Code of the County of Santa Clara relating to campaign and officeholder contribution limits is hereby amended to read as follows:

Sec. A35-2. Contribution limits.

- (a) No person shall make to any candidate for the Board of Supervisors, District Attorney, County Sheriff, or County Assessor, or to such candidate's controlled committee, and no such candidate's controlled committee shall accept from any person, a contribution or contributions totaling more than \$500.00 for each election in which the candidate is attempting to be on the ballot or is a write-in candidate for such office.
- (b) Notwithstanding (a) of this section, if a candidate for the Board of Supervisors, District Attorney, County Sheriff, or County Assessor accepts the expenditure limits set forth in Section A35-3(a), no person shall make to any candidate for the Board of Supervisors, District Attorney, County Sheriff, or County Assessor, or to the candidate's controlled committee, and no candidate for such office or the candidate's controlled committee shall accept from any person a contribution or contributions totaling more than \$1,000.00 for each election.
- (c) No person shall contribute to a County officeholder, including a Supervisor, District Attorney, Sheriff or Assessor, and no County officeholder shall accept from any person, a contribution or contributions totaling more than \$1,000.00 per calendar year for the purpose of defraying expenses related to holding office as defined below in Section A35-2(d).
- (d) County officeholders may use contributions made pursuant to Section A35-2(c) ("officeholder funds") for all lawful purposes under state law and regulations of the Fair Political Practices Commission, but may not use such officeholder funds to pay "campaign expenses" as defined in California Code of Regulations, title 2, section 18525(a)(I)-(4).
- (e) Unspent campaign funds from a past campaign shall not count toward the officeholder contribution limit in this section.
- (f) The contribution limits of this section do not apply to:
 - (i) A candidate's or officeholder's expenditure of their personal funds for campaign or officeholder purposes respectively; or
 - (ii) Personal loans made by the candidate or officeholder for campaign 0r officeholder purposes respectively.
- (g) Notwithstanding subsection (f), any payment made by anyone other than the candidate or officeholder to reduce the amount of any loan made for campaign or officeholder purposes shall remain subject to the applicable contribution limits of this section.

Sec: A35-3, Voluntary expenditure ceiling.

- (a) The County of Santa Clara hereby establishes voluntary expenditure ceilings for candidates for the office of Board of Supervisors, and for the controlled committees of candidates for the Board of Supervisors in the amount of \$250,000.00 total expenditure per election for such office, excepting expenditure of personal funds made by the candidate.
 - The County of Santa Clara hereby establishes voluntary expenditure ceilings for candidates for the office of District Attorney, County Sheriff, and County Assessor, and for the controlled committees of such candidates in the amount of \$500,000.00 total expenditure per election for such office, excepting expenditure of personal funds made by the candidate.
- (b) Each candidate for the Board of Supervisors, District Attorney, County Sheriff and County Assessor shall file with the Registrar of Voters of the County of Santa Clara a written statement of acceptance or rejection of the voluntary expenditure ceilings before accepting any contributions. Candidates who accept the expenditure ceiling set forth in this section shall not be subject to the contribution limitation set forth in Section A35-2(a) of \$500.00, but rather shall be subject to the contribution limits set forth in Section A3S-2(b) of \$1,000.00.
- (c) If a candidate for the Board of Supervisors, District Attorney, County Sheriff or County Assessor declines to accept the voluntary expenditure ceiling set forth in Section A35-3(a) the candidate shall be subject to the contribution limits set forth in Section A3S-2(a) of \$500.00.
- Any candidate for the Board of Supervisors, District Attorney, County Sheriff, or County Assessor who declined to accept the voluntary expenditure ceiling set forth in Section A35-3(a), but who nevertheless did not exceed the recommended spending limits in the primary, special primary, or special election, may file a statement of acceptance of the spending limits for a general or special runoff election within 14 days following the primary, special primary, or special election and receive all the benefits accompanying such an agreement specified in this chapter.

Q: Does the County ordinance only apply to candidates for county offices?

- A: Yes, the County of Santa Clara ordinance only applies to candidates filing for county offices:
 - County Supervisor
 - County Assessor
 - > Sheriff
 - District Attorney

Q: How can I find out if a candidate for a county office has accepted the Voluntary Expenditure Ceiling Limit Agreement?

A: Information on which candidates have accepted the Voluntary Expenditure Ceiling Limit Agreement can be found by visiting www.sccvote.org/candidatesandmeasuresinformation and clicking on the document titled "List of Candidates Accepting Expenditure Limits."

This information is also available by contacting the Candidate Services Division at (408) 282-3000 or visiting the Registrar of Voters Office at 1555 Berger Drive, Build 2, San Jose, CA 95112 during the office hours of Monday through Friday 8 a.m. to 5 p.m.

When is the deadline to file the Voluntary Expenditure Ceiling Limit Agreement? Q:

We recommend the Voluntary Expenditure Ceiling Limit Agreement be submitted to the A: Registrar of Voters office when the Candidate Intention Statement (Form 501) is filed. The Form 501 must be filed before the candidate solicits or spends any campaign fund. Copies of both forms can be viewed on next page:

Check One: nttpl	in		
1. Candidate Information:			
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REGISTRAR OF VOTERS	REGISTRAR OF VOTERS
Santa Clara County	Santa Clara County
VOLUNTARY EXPENDITURE CEILING LIMIT AGREEMENT UPDATE Pursuant to Section A35-3 of the Santa Clara County Ordinance Code	VOLUNTARY EXPENDITURE CEILING LIMIT AGREEMENT Pursuant to Sect on A35-3 of the Santa Clara County Ordinance Code I
For use ONLY for candidates who rejected the voluntary expenditure ceiling initially for	(Name)
both the election and run-off election and, within 14 days of the initial election held in	candidate for, (Office Title)
conjunction with the statewide primary, subsequently wish to change their prior declaration to now accept the voluntary expenditure ceiling for the run-off election.	
decidaration to now accept the voluntary experiordire centrily for the fun-on election.	hereby declare the acceptance / rejection of the voluntary expenditure ceiling limit of
L	Sper election as set forth in County Ordinance Code
(Name)	Section A35-3, for the following election (primary) and, if relevant, the related run-off/
candidate for, (Office Title)	general election;
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hereby confirm that for the election held in conjunction with the statewide primary, my	(Date of election/primary)
campaign did not exceed the recommended spending limit" of S	
	☐ I accept for both the (primary) election and, if relevant, the (general) run-off election.
hereby accept the voluntary expenditure ceiling limit* of \$as set forth	☐ I reject for both the (primary) election and, if relevant, the (general) run-off election.
in County Ordinance Code Section A35-3, for the run-off/general election to be held in	Signature: Date:
conjunction with the statewide general election on:	
	 \$250,000 limit for the office of Board of Supervisors
(Date of run-off/general election)	S500,000 limit for the offices of Assessor, District Attorney and Sheriff
Signature: Date:	
 \$250,000 limit for the offices of Board of Supervisors \$500,000 limit for the offices of Assessor, District Attorney and Sheriff 	
Revised 7/23/2019	Revised 7/33/211
- Table 10	The state of the s

Q: What are the voluntary expenditure limits for county offices?

A: Voluntary expenditure limits for county offices are as follows:

Board of Supervisors: \$250,000/election.

Assessor, District Attorney and Sheriff: \$500,000/election.

Q: Does the voluntary expenditure limit apply to personal funds contributed by the candidate?

A: No, the voluntary expenditure limit does not include personal funds from the candidate.

Q: What is the total amount of contribution an individual can make to a candidate?

A: The total amount of contribution an individual can make is as follows:

If the candidate **agrees** to the voluntary expenditure limit, an individual may contribute up to \$1,000/election.

If the candidate **does not agree** to the voluntary expenditure limit, an individual may contribute up to \$500/election.

Q: What happens if a candidate changes his mind after signing and filing the Voluntary Expenditure Limit?

A: As set forth in Chapter 1, Section A-35-3(d) "Any candidate for the Board of Supervisors, District Attorney, County Sheriff, or County Assessor who declined to accept the voluntary expenditure ceiling set forth in Section A35-3(a), but who nevertheless did not exceed the recommended spending limits in the primary, special primary, or special election, may file a statement of acceptance of the spending limits for a general or special runoff election within 14 days following the primary, special primary, or special election and receive all the benefits accompanying sch an agreement specified in this chapter."

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Campaign Finance Disclosure Information

The Political Reform Act of 1974 requires candidates to file campaign statements disclosing contributions received and expenditures made. The statutory requirements of the Political Reform Act are contained in §§ 81000 through 91014 of the California Government Code. Manuals and forms relating to campaign reporting obligations under the Act may be obtained by visiting the Fair Political Practices Commission's (FPPC) website at www.fppc.ca.gov or from your local elections official.

<u>IMPORTANT</u>: It is the responsibility of the candidate to review, understand and comply with all campaign disclosure laws, and candidates should consult the manuals produced by the FPPC. While your local filing officer has an obligation to collect, review, and request amendments to your campaign reports, any assistance and information on completing campaign statements should be obtained from the Technical Assistance Division of FPPC by calling (916) 322-5660, (866) 275-3772 or visiting their website at www.fppc.ca.gov.

This section is for general information only and does not have the effect of law, regulation, or rule. This section is not comprehensive and does not detail all filing requirements and obligations. For current comprehensive information, consult a Fair Political Practices Commission (FPPC) manual or contact the FPPC directly. Local candidates should also review information contained in this guide relating to the county's ordinance requiring electronic filing of disclosure statements.

CANDIDATES WHO ANTICIPATE SPENDING OR RECEIVING LESS THAN \$2,000

Form 501 Candidate Intention Statement

This form announces the candidate's intention to run for office and the desire to collect or spend campaign funds. <u>ALL</u> candidates must file this form prior to solicitation or receipt of any contribution, or expenditure of any personal funds used for the election. This form is considered filed the date it is post-marked, or hand-delivered to the filing officer (for county, school and special district offices, this is the Office of the Registrar of Voters; for candidates for city office, your filing official is the city clerk). A local candidate will complete sections 1 and 3 and state legislative candidates will complete sections 1, 2 and 3. An unsigned statement is not considered filed. You must file a separate Form 501 for each election. A list of Form 501 statements filed in association with local contests can be found by visiting

https://sccvote.sccgov.org/candidates-measures, using the Candidate and Measures drop-down menu and choosing the applicable election information page.

Government Code § 85200

Form 470 Officeholder and Candidate Campaign Statement (Short Form)

Candidates who <u>do not</u> anticipate spending or receiving \$2,000 or more during the calendar year, and do not have a controlled committee, are **required** to file this form.

Form 470 Supplement

A candidate who has filed a Form 470 and then subsequently receives contributions (monetary or non-monetary contributions, loans, and personal funds), or makes expenditures, totaling \$2,000 or more, is **required** to file the Form 470 Supplement, within 48 hours, with the Office of the Registrar of Voters (or city clerk, in the case of candidates for city offices) and the Office of the Secretary of State. Candidates must also send this 470 Supplement to <u>each candidate</u> seeking the same office. Regular mail <u>may not</u> be used. Send by fax, guaranteed overnight delivery or personal delivery. The candidate must also file a Form 410 Statement of Organization <u>within 10</u> <u>days</u> of receiving \$2,000 in contributions.

CANDIDATES WHO ANTICIPATE SPENDING OR RECEIVING MORE THAN \$2,000

<u>Form 501 Candidate Intention Statement</u> – Please see previous page.

Form 410 Statement of Organization

This form <u>must</u> be filed with the Secretary of State's Political Reform Division (original) and with the Office of the Registrar of Voters (copy), within 10 days of receiving \$2,000 or more in contributions or making \$2,000 or more in expenditures. The term "contribution" includes monetary payments, loans and non-monetary goods or services.

Important: You will need to establish a campaign contribution account at any financial institution located in California before you can complete the Form 410.

- All contributions or loans made to the candidate, to a person on behalf of the candidate, or to the candidate-controlled committee shall be deposited in the account.
- Any personal funds, which will be utilized to promote the election of the candidate, shall be deposited in the account prior to expenditure.
- All campaign expenditures shall be made from this account. *

Government Code § 85201

*Exception: This does not apply to a candidate's payment of a filing fee and/or statement of qualifications if paid from his/her personal funds.

The Secretary of State issues committee ID numbers to all committees who file this form. The committee ID number must be included on all subsequent disclosure filings. A Form 410 may be filed **prior** to the receipt of \$2,000 to obtain an ID number and/or to submit bank account information. If you do so, you must file a **Form 410 Amendment** within ten days of receiving or spending \$2,000 or more. When you file this amendment, you must indicate the date you "qualified" as a committee, which is the date you received \$2,000 or more. Each time you change any information listed on a previously filed Form 410, such as addresses or treasurer, you must file a **Form 410 Amendment**. All amended forms must be filed with both the Secretary of State/Political Reform Division and the Office of the Registrar of Voters (or local filing officer).

The Form 410 is also used to **terminate** your committee upon fulfilling all applicable requirements. **Important**: Campaign filing obligations continue until the committee is terminated.

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Form 460 Recipient Committee Campaign Statement

For use by a candidate or officeholder not eligible to file the short form (Form 470) or who is filing jointly with one or more controlled committees. A controlled committee is one that is controlled directly or indirectly by a candidate or which acts jointly with a candidate or controlled committee in connection with the making of expenditures.

All qualified committees must file the Form 460 according to the filing calendar set by the FPPC. Your ID number must appear on every form you file during your campaign. All candidate-controlled committees must file the Form 460 by the appropriate deadlines for each filing period. If you do not file your campaign statement by the deadline, you may be subject to a fine. With exception to City or Town candidates, all local candidates file their Form 460 reports only with the Office of the Registrar of Voters. City or Town candidates file their Form 460 reports with their respective City or Town Clerk.

Form 496 24-hour/10-day Independent Expenditure Report

This form is used to report, within 24 hours, an independent expenditure each time \$1,000 or more is spent to support or oppose a single candidate or ballot measure during the 90-day period up to the day of the election in which the candidate or ballot measure is being voted on. For local campaign committees, this form is filed electronically. (Government Code Section 85501 prohibits a candidate-controlled committee from making an independent expenditure to support or oppose another candidate.)

Form 497 24-hour Contribution Report

This form may be used to report late contributions made or received that total \$1,000 or more from a single source, during the 90-day period up to the day of the election in which the candidate or measure is to be voted on. Late contributions that must be reported within 24 hours include receiving a monetary or nonmonetary contribution, including a loan, or receiving a combination of monetary and nonmonetary contributions and loans. For local campaign committees whose filing officer is the Office of the Registrar of Voters, this report must be filed electronically. All candidates with City or Town campaign committees must file with their respective City or Town Clerk and adhere to the rules of that jurisdiction.

Election Related Filings

All committees must file disclosure statements by the filing deadline for the specific period established by the FPPC. These dates are set by law and cannot be changed. Statements must be amended if statements are deemed to be lacking required information or do not use the proper reporting period. Copies of the FPPC filing calendars are included in this guide for reference as is information pertaining to the Santa Clara County ordinance mandating the electronic filing of campaign statements.

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Fair Political Practices Commission Electronic Filing of Campaign Disclosure Statements

County Ordinance No. NS-300.857 (revised 5/13/14) (Refer to Exhibit C) amends existing provisions regarding the electronic filing of campaign statements with the Office of the Registrar of Voters to include specified persons and committees for which the Office of the Registrar of Voters is the Filing Officer. Those disclosure statements to be filed electronically using the NetFile platform (www.netfile.com/Filer) include:

- Semi-annual Campaign Statements (Form 460 and Form 470);
- Pre-election Campaign Statements (Form 460 and Form 470);
- Amendments to Previously Filed Campaign Statements;
- Supplemental Pre-election Campaign Statement (Supplemental Form 460);
- Contributions Received by or Made to Candidates or Local Ballot Measure Committees of \$1,000 or More, from a Single Source, in the 90 Days Before or on the Date of an Election (Form 497); and,
- Late Independent Expenditures Made in Support of or Against Candidates or Local Ballot Measure Committees of \$1,000 or More, from a Single Source, in the 90 Days Before or on the Date of an Election (Form 496).

Filings of paper copies are not required for statements that are filed electronically with the Office of the Registrar of Voters pursuant to this ordinance.

The law requires certain statements and reports be filed with original signatures. We recognize restrictions imposed to fight the spread of COVID-19 may make the logistics of filing documents on paper with original signatures difficult or even impossible. To the extent that is the case, candidates and committees are encouraged to make use of digital and electronic options for filing statements and reports to ensure the timely filing of statements and reports (e.g., email and fax filing, scanned and/or photocopied signatures, electronic signatures, etc.). Paper statements with originals would need to be filed when feasible. If circumstances caused by COVID-19 inhibit a candidate's or committee's ability to timely file statements and reports, candidates and committees should communicate these issues to their filing officers and document all attempts to file and the issues faced.

Contact the Candidate Services Division at (408) 299-8639 for more information regarding electronic filing requirements and assistance with establishing a committee's profile using the NetFile platform. Additional information is available online at www.netfile.com/Filer/.

You may also contact NetFile directly. NetFile offers free filer training in how to use their system. Any filer can request telephone training by going to the below webpage:

https://netfile.com/Content/CampaignTraining

The above is found on the filer login page at www.netfile.com/filer in the "Campaign Committee Filer" area at the bottom right of the screen. The training is with NetFile support staff to help the filer learn how to user the e-filing system and is free to the filer.

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ORDINANCE NO. NS-300.857

AN ORDINANCE OF THE BOARD OF SUPERVISORS OF THE COUNTY OF SANTA CLARA AMENDING SECTIONS 8, 10, AND 11 OF DIVISION A11 OF THE SANTA CLARA COUNTY ORDINANCE CODE RELATING TO ELECTRONIC FILING OF CAMPAIGN STATEMENTS

Summary.

This ordinance amends existing provisions regarding electronic filing of campaign finance statements.

THE BOARD OF SUPERVISORS OF THE COUNTY OF SANTA CLARA ORDAINS AS FOLLOWS:

<u>SECTION 1.</u> Section 8 of Division A11 of the Ordinance Code of the County of Santa Clara is amended to read as follows:

Sec. A11-8. Electronic filing; findings and purpose.

- (a) State law requires candidates, persons supporting or opposing ballot measures and certain other types of committees to file campaign finance statements with the Registrar of Voters detailing the sources of contributions and manner of expenditure of contributions. The purpose of these laws is to assist voters in making informed electoral decisions and to assist in ensuring compliance with campaign contributions laws.
- (b) Frequently, these disclosure reports are extremely lengthy. Moreover, literally hundreds of such reports are filed with the Registrar of Voters office each reporting period. It is extremely difficult for members of the public, the media and election officials efficiently to review and compare these statements.
- (c) The Board makes the following findings in support of requiring that political committees and candidates that meet certain financial thresholds file their campaign statements electronically:
 - (i) An electronic system reduces paper waste and time spent processing and storing paper filings, so that efforts can be focused on helping filers comply with filing requirements.

- (ii) The system used by the County contains multiple safeguards to protect the integrity and security of the data.
- (iii) An electronic system streamlines the filing process, by storing information previously entered, calculating numbers, and helping catch errors before filings are submitted.
- (iv) Once the statements are placed online, they are easily accessible for public viewing.

SECTION 2. Section 10 of Division A11 of the Ordinance Code of the County of Santa Clara is amended to read as follows:

Sec. A11-10. Filing of campaign statements.

- (a) Whenever any elected County officer, candidate or committee is required by the California Political Reform Act to file a semi-annual campaign statement, a pre-election campaign statement, an amended campaign statement or a supplemental pre-election campaign statement with the Registrar of Voters, the elected officer, candidate or committee shall file the statement using the electronic filing system available on the Registrar of Voters' website. The street or address or building number of the persons or entity representatives, or any bank account number, shall not be displayed online.
- (b) Statements or reports that are filed electronically with the Registrar of Voters pursuant to this section need not also be filed in a paper format.
- (c) This requirement does not apply to any elected officer or candidate who receives contributions totaling less than \$1,000.00, and makes expenditures totaling less than \$1,000.00, in a calendar year.

// // // <u>SECTION 3.</u> Section 11 of Division A11 of the Ordinance Code of the County of Santa Clara is amended to read as follows:

Sec. A11-11. Penalties for late filing.

- (a) Any person who files an electronic copy of a statement or report required by this article after the deadline imposed by the California Political Reform Act for filing the written copy of the statement or report **shall be liable** in the same amount and on the same terms as set forth in the Act for late filing of the written copy of the campaign statement or report, except that no fines shall be waived by the Registrar of Voters.
- (b) Any person required to file an electronic copy of a statement or a report required by this article, who does not do so by the deadline imposed under the California Political Reform Act, shall be notified by the Registrar of Voters of that failure prior to the expiration of the five days following the deadline to file the statement or report. The Registrar of Voters shall notify such persons that the matter will be referred to the Santa Clara County District Attorney and the Fair Political Practices Commission if the required electronic statement is not filed by the end of the 10th day following the deadline to file the electronic statement or report. The

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notification shall be made at the telephone number, fax line or electronic mail address listed by the person on the "Campaign Statement Reporting Notification" form provided by the Registrar of Voters.

(c) Any person required by this article to file the electronic statement or report set forth in subsection (a) who fails to do so by the 10th day following the deadline, shall be immediately referred to the District Attorney and Fair Political Practices Commission.

PASSED AND ADOPTED by the Board of Supervisors of the County of Santa Clara, State of California, on _____ AU6 1 3 2013____ by the following vote:

AYES: CHAVEZ, CORTESE, SIMITIAN, WASSERMAN, YEAGER

NOES:

NONF

ABSENT:

NONE

KEN YEAGER, President Board of Supervisors

Signed and certified that a copy of this document has been delivered by electronic or other means to the Chair, Board of Supervisors.

ATTEST:

Clerk of the Board of Supervisors

APPROVED AS TO FORM AND LEGALITY:

ORRY P. KORB County Counsel

756016



Campaign Filer Training for Candidates & Treasurers

Did you know that NetFile offers free online training for campaign committee filers? Well, we do! NetFile offers an online training session with one of our Customer Support staff during our normal business hours (M-F, 9am to 5pm). We handle everything once a filer signs up to request a training session.

How do Filers Sign Up?

It is easy to sign up. All a filer needs to do is open a web browser and go to: https://netfile.com/Content/CampaignTraining. Once the page loads, the filer just needs to provide us with a few pieces of information:

- First Name
- Last Name
- E-Mail Address
- Primary Phone
- Alternate Phone (Not required)
- Best Time to Call
- Committee Name
- Your Position (with the committee).
- Filing Agency

What Happens Next?

When the filer submits the information on the web form, NetFile receives the request via e- mail and the filer receives a copy of the e-mail as well. One of our Customer Support staff then contacts the filer to coordinate the training.

What Can the Filer Expect from the Training?

The training session consists of the following topics:

- How to set up a NetFile User
- How to link to their committee's account to their NetFile User
- How to set up their committee's account
- How to search for and add entities
- How to add common transactions
- How to request further assistance

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Filing Schedule for State Candidates and their Controlled Committees Who Will be Voted Upon at the November 8, 2022 Election

Deadline	Period	Form	Notes
Aug 1, 2022 Semi Annual	* – 6/30/22	460 or 470	 Each candidate listed on the ballot must file Form 460 or Form 470 (see below).
Within 10 Business Days \$5,000 Report	Ongoing – file any time other than 90-day election cycle	497	 File if a contribution of \$5,000 or more is received from a single source. No paper copy is required. File within 10 business days of receipt of contribution. Until the California Access Replacement System (CARS) is live, only e-filers file this report. Once the system is live, all filers file this report if a contribution of \$5,000 or more is received from a single source.
Within 24 Hours Election Cycle Reports	8/10/22 – 11/8/22	497	 File if a contribution of \$1,000 or more in the aggregate is received from a single source. File if a contribution of \$1,000 or more in the aggregate is made to or in connection with a candidate or ballot measure being voted on the November 8 ballot, or made to a political party committee. The recipient of a non-monetary contribution of \$1000 or more in the aggregate must file a Form 497 within 48 hours from the time the non-monetary contribution is received. E-file only. No paper copy is required.
Sep 29, 2022 1 st Pre Election	7/1/22 – 9/24/22	460 or 470	 Each candidate listed on the ballot must file Form 460 or Form 470 (see below).
Oct 27, 2022 2 nd Pre Election	9/25/22 – 10/22/22	460	 All committees must file this statement. Paper copies must be filed by personal delivery or guaranteed overnight service only. Once the California Access Replacement System (CARS) system is live, state committees will file online or electronically with the Secretary of State.
Jan 31, 2023 Semi Annual	10/23/22 – 12/31/22	460	 All committees must file Form 460 unless the committee files termination Forms 410 and 460 before December 31, 2022.

See next pages for additional reporting information.

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Email Advice:

Additional Reports

Depending on committee activity, one or more of the following statements may also be required:

Report) within 10 business days of making payments totaling \$5,000 or more in connection with a single state ballot measure. Until the California Access Replacement System (CARS) is live, only e-filers file this report. Once the CARS system is live, all files will file these reports online or electronically with the Secretary of State.

- occupation (e.g., nurse, doctor, firefighter). Until California Access Replacement System (CARS) is live, e-filers must also file a paper copy. Once the CARS Form 511: File within 10 days of making either of the following expenditures related to an advertisement to support or oppose a ballot measure: 1) a payment totaling \$5,000 or more to an individual to appear in an advertisement, or 2) a payment of any amount to an individual portraying a member of a licensed system is live, all state committees will file this report online or electronically with the Secretary of State and no paper copy will be required.
- Form E-530: File within 48 hours of making a payment, or a promise of a payment, of \$50,000 or more during the 45 days prior to an election for a communication that identifies a state candidate being voted on in the election but does not expressly advocate the election or defeat of the candidate. No paper copy is required.

Additional Notes:

- *Period Covered: The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- Deadline Extensions: Deadlines are extended when they fall on a Saturday, or an official state holiday. This extension does not apply to a 24-Hour/10-Day Contribution Report (Form 497) that is due the weekend before the election, and this extension never applies to any 24-Hour/10-Day Independent Expenditure Report (Form 496). Such reports must be filed within 24 hours, regardless of the day of the week.
- California Access Replacement System (CARS): The new Cal-Access system is expected to go live in 2021.
- Candidate controlled committees that are not e-filers file paper copies with the elections' official at the candidate's county of domicile. Once the CARS system is Where to File: Until the California Access Replacement System (CARS) is live, state committees that are e-filers, file reports with the Secretary of State. live, all state committees file reports and statements online or electronically with the Secretary of State.
- Form 501: All state candidates must file Form 501 before soliciting or receiving any contributions or before making expenditures from personal funds. A candidate may, until the deadline for filing nomination papers set forth in Section 8020 of the Elections Code, amend Form 501 to change his/her statement of acceptance or rejection of voluntary expenditure limits provides he or she has not exceeded the limits.
- E-filer: Until the California Access Replacement System (CARS) is live, only state committees that have received contributions or made expenditures totaling \$25,000 or more e-file. Once the CARS system is live, all state committees will file online or electronically with the Secretary of State.
- Form 460: All state committees, including e-filers, must also file paper statements. Once the California Access Replacement System (CARS) system is live, all state committees will file online or electronically with the Secretary of State, no paper copies will be required.

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- Form 470: Candidates who do not raise or spend \$2,000 or more (or anticipate raising or spending \$2,000 or more) in 2022 and do not have an open committee may file Form 470 on or before September 29, 2022. If, later during the calendar year, the candidate raises or spends \$2,000 or more, a campaign committee must be opened, and a Form 470 Supplement and a Form 410 must be filed
- Paper Filings: Until the California Access Replacement System (CARS) is live, all paper filings may be filed by first class mail unless otherwise noted. Once the CARS system is live, all state committees will file online or electronically with the Secretary of State, no paper copies will be required
- Forms 496 and 497: All reports filed online only.
- Committees making independent expenditures totaling \$1,000 or more to support or oppose other candidates or ballot measures also file:
- Form 462: This verification form must be e-mailed to the FPPC within 10-Days. Once the California Access Replacement System (CARS) system is live, this report will be eliminated, and the information captured on other reports.
 - Form 496: This form is due within 24 hours if made in the 90-day, 24-Hour reporting period of the candidate's or measure's election. Refer to the applicable filing schedule. Form 496 is filed with the filing officer in the jurisdiction of the affected candidate or measure. 0
- Multiple Committees: All committees controlled by a state candidate listed on the June ballot must file statements on the pre-election filing deadlines, in addition to the committee formed for this election. For example, a candidate for Senate listed on the November 8, 2022 ballot who maintains an Assembly officeholder committee must file pre-election statements for both committees even if the Assembly committee has not received or made payments.
- State Contribution Limits: Refer to the contribution limits chart on the FPPC website.
- Penalties: Late statements and reports are subject to a fine of \$10 per day on both the paper and the e-filed version (i.e., \$20 per day for a late Form 460). Once the California Access Replacement System (CARS) system is live, all state committees will file online or electronically with the Secretary of State and late e-filed statements and reports will be subject to a fine of \$10 per day. Failure to file a statement or report could result in an enforcement penalty of \$5,000 per violation.
- Public Documents: All statements and reports are public documents.
- Resources: Campaign manuals and other instructional materials are available on the Campaign Rules page. Or, visit www.fppc.ca.gov > Learn > Campaign

01 State Candidate 2022 - 082621 Campaign Filing Schedule Phone Advice: 1-866-ASK-FPPC Email Advice:

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Phone Advice: 1-866-ASK-FPPC

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Email Advice: advice@fppc.ca.gov

Filing Schedule for Candidates and Controlled Committees for Local Office Who Will be Voted Upon at the November 8, 2022 Election

Deadline	Period	Form	Notes
Aug 1, 2022 Semi-Annual	*- 6/30/22	460	 Each candidate listed on the ballot must file Form 460 or Form 470 (see below).
Within 24 Hours Contribution Reports	8/10/22 – 11/8/22	<u>497</u>	 File if a contribution of \$1,000 or more in the aggregate is received from a single source. File if a contribution of \$1,000 or more in the aggregate is made to or in connection with <i>another</i> candidate or measure being voted upon November 8, 2022. The recipient of a non-monetary contribution of \$1,000 or more in the aggregate must file a Form 497 within 48 hours from the time the contribution is received. File by personal delivery, e-mail, guaranteed overnight service, or fax. The committee may also file online, if available.
Sep 29, 2022	7/1/22 – 9/24/22	460 or 470	Each candidate listed on the ballot must file Form 460 or Form 470 (see below).
Oct 27, 2022 2nd Pre-Election	9/25/22 – 10/22/22	460	 All committees must file this statement. File by personal delivery or guaranteed overnight service. The committee may also file online, if available.
Jan 31, 2023 Semi-Annual	10/23/22 – 12/31/22	460	 All committees must file Form 460 unless the committee filed termination Forms 410 and 460 before December 31, 2022.

Additional Notes:

- *Period Covered: The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- Local Ordinance: Always check on whether additional local rules apply.
- Hour/10-Day Contribution Report (Form 497) that is due the weekend before the election, and this extension never applies to any 24-Hour/10-Day Independent Expenditure Report (Form 496). Such reports must be filed within 24 hours, regardless of the day of the week. **Deadline Extensions:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to a 24-
- Method of Delivery: All paper filings may be filed by first class mail unless otherwise noted. A paper copy of a statement may not be required if a local agency requires online filing pursuant to a local ordinance.
- Form 501: All candidates must file Form 501 (Candidate Intention Statement) before soliciting/receiving contributions.
- Form 460: Candidates who have raised/spent \$2,000 or more file the Form 460. The Form 410 (Statement of Organization) must also be filed once \$2,000 or

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	Campaign Filing Schedule
	Phone Advice: 1-866-ASK-FPPC
÷	Email Advice: advice@fppc.ca.gov
more has been raised/spent	www.fppc.ca.gov

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- Form 470: Candidates who do not raise or spend \$2,000 or more (or anticipate raising or spending \$2,000 or more) in 2022 and do not have an open committee may file Form 470 on or before September 29, 2022. If, later during the calendar year, the candidate raises or spends \$2,000 or more, a Form 470 Supplement and a Form 410 must be filed.
- Independent Expenditures: Committees making independent expenditures totaling \$1,000 or more to support or oppose other candidates or ballot measures
- Form 496: This form is due within 24 hours if made in the 90-day, 24-hour reporting period of the candidate's or measure's election. Refer to the applicable filing schedule. Form 496 is filed with the filing officer in the jurisdiction of the affected candidate or measure.
- Form 462: This verification form must be e-mailed to the FPPC within 10 days. Once the California Access Replacement System (CARS) system is live, this report will be eliminated, and the information captured on other reports.
- After the Election: Reporting requirements will depend on whether the candidate is successful and whether a campaign committee is open. See Campaign Disclosure Manual 2 for additional information.
- Public Documents: All statements and reports are public documents.
- Resources: Campaign manuals and other instructional materials are available on the Campaign Rules page. Or, visit www.fppc.ca.gov > Learn > Campaign

01 Local Candidate 2022 - 082621 Campaign Filing Schedule Phone Advice: I-866-ASK-FPPC advice@fppc.ca.gov Email Advice: www.fppc.ca.gov

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Legal Examination of Candidate Statements, Local Measure Materials, and Writs of Mandate

Examination Period for Candidate Statements and Local Measure Materials

Once the candidate filing period has closed, candidate statements may be reviewed by the public for 10-calendar days. During this 10-calendar day examination period any voter of the jurisdiction in which the election is held may take legal action by filing a writ of mandate to challenge the contents of the statement in court. Based on a filing deadline of August 12, 2022, the 10-calendar day period will close August 22, 2022. For offices with an extended filing period ending on August 17, the 10-calendar day deadline will be August 26, 2022.

The period to submit a resolution calling for a measure election and tax rate statements is between July 28, 2022, to August 12, 2022. Public examination for all rebuttals and impartial analyses is available between August 24, 2022, to September 2, 2022. To meet necessary printing deadlines, any petition for writ of mandate, including any appeals should be resolved by September 2, 2022.

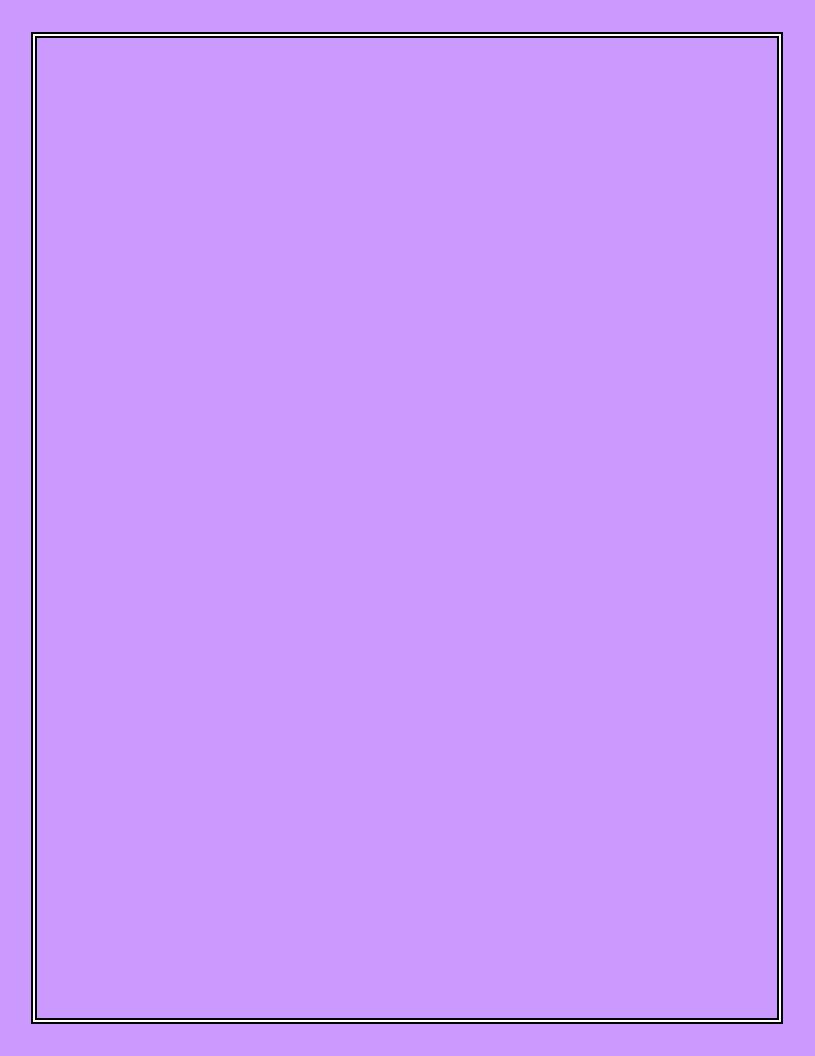
It is recommended that anyone wishing to pursue a legal challenge file a petition for a writ of mandate (along with an ex parte application) as early as possible in the 10-calendar day period. Courts are not open on weekends, and with a small window to seek a challenge, waiting until the end of the examination period leads to the risk that any changes will interfere with the legal timeframe for printing and distribution of the voter information guide to voters in the County.

Elections Code § 13313 states:

- (a) The elections official shall make a copy of the material referred to in Section 13307 available for public examination in the elections official's office for a period of 10-calendar days immediately following the filing deadline for submission of those documents. Any person may obtain a copy of the candidate's statements from the elections official for use outside of the elections official's office. The elections official may charge a fee to any person obtaining a copy of the material, and the fee may not exceed the actual cost incurred by the elections official in providing the copy.
- (b) (1) During the 10-calendar day public examination period provided by this section, any voter of the jurisdiction in which the election is being held, or the elections official, himself or herself, may seek a writ of mandate or an injunction requiring any or all of the material in the Candidates statements to be amended or deleted. The writ of mandate or injunction request shall be filed no later than the end of the 10-calendar day public examination period.
 - (2) A peremptory writ of mandate or an injunction shall issue only upon clear and convincing proof that the material in question is false, misleading, or inconsistent with the requirements of this chapter, and that issuance of the writ or injunction will not substantially interfere with the printing or distribution of official election materials as provided by law.

(3) The elections official shall be named as respondent and the candidate who authored the material in question shall be named as the real party in interest. In the case of the elections official bringing the mandamus or injunctive action pursuant to this subdivision, the board of supervisors of the county shall be named as the respondent and the candidate who authored the material in question shall be named as the real party in interest.
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CHAPTER 4 Services Available to Candidates



Voter Information, Election Data and Maps

Per confidentiality laws of 1995, voter registration information is confidential; however, there are specific permissible exceptions to the law. The California Administrative Code, Title 2, Division 7, Article 1, Section 19003, specifies **permissible uses** for any data obtained from voter registration files. Permissible usage includes, but is not limited to:

• Direct election campaigning, surveys in conjunction with an election campaign, and distribution of information of a political nature.

Elections Code § 2194

Prohibited Uses

Data obtained from voter registration or election files <u>may not</u> be sold, leased, loaned, reproduced, or possession thereof relinquished without receiving written authorization to do so from the Secretary of State or the Office of the Registrar of Voters. In addition, prohibited usage includes commercial purposes and solicitations of contributions or services for any purpose other than on behalf of a candidate or political party, or in support of or opposition to a ballot measure.

Public Viewing Terminals

The voter registration database may be viewed from a public terminal located in the lobby of the Office of the Registrar of Voters. The public viewing terminal is available during normal business hours, Monday through Friday, 8:00 a.m. to 5:00 p.m. The public terminal screen does not reveal confidential voter registration information.

Confidential Viewing Terminals

Viewing of the confidential voter registration database is only available in the Office of the Registrar of Voters. Confidential information includes such items as: residential street address, telephone number, precinct number, date of birth, occupation, driver's license number and the last four digits of a social security number. To view the confidential voter registration database, a person will be required to provide identification and complete an Application for Voter Information. The confidential viewing terminal is available Monday through Friday, 8:00 a.m. to 4:45 p.m.

Election Data

Election data containing voter registration information is available for purchase from the Office of the Registrar of Voters. An Application for Voter Information must be completed that includes a detailed explanation for its use which will undergo a review and approval process. All orders for voter information must be paid for in advance. Election data requests are processed in the order they are received and take 2-3 business days for completion. Pricing for election data is included in the fee schedule listed on www.sccvote.org.

Vote by Mail voter information is also available for purchase but requires a 24-hour advance notice; subsequent updates will be available on Monday, Wednesday, and Friday after 10:00 a.m. For more information on how to purchase Vote by Mail election data, please contact the Vote by Mail Division at (408) 299-8640.

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Maps

Maps of districts with contests on the ballot are available for purchase from the Office of the Registrar of Voters. Please contact Bob Nguyen, the Mapping Division Coordinator, at (408) 282-3037 or send an email to Bob.Nguyen@rov.sccgov.org for more information.

Vote Centers and Ballot Drop Boxes

Any voter can use the online look up tool on www.sccvote.org/votehere to find a list of the closest Vote Centers, list of Ballot Drop-Box locations and hours including a Google Maps link for directions on the election specific page.

Important Vote by Mail Dates

The Registrar of Voters' office will mail ballots to all registered voters in advance of Election Day and provide in-person voting opportunities to ensure that every registered voter has an opportunity to cast a ballot. A list of all Vote Center locations can be found on the Office of the Registrar of Voter's website at:

www.sccvote.org/votehere

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First day for mailing of Vote-by-Mail Ballots.

October 29, 2022 to November 8, 2022

Vote Centers open for voting in the County of Santa Clara.

The minimum operating hours set forth in Elections Code sections 4005 and 4007. Please refer to sccvote.org/votehere for further information on vote center day(s) and hours of operations.

October 11, 2022 to November 7, 2022 Monday – Friday, 8:00 am – 5:00 pm Saturday & Sunday 9:00 am – 5:00 pm

Dates and times for early voting in the Office of the Registrar of Voters.

November 8, 2022 (Election Day) Tuesday, 7:00 am – 8:00 pm

November 1, 2022

Last day to request Vote by Mail Ballots by mail.

November 8, 2022 (Election Day)

Voters have several options to return their voted ballots to their elections official.

A voter may:

- 1) Return it by mail or in person.
- 2) Return it to a vote center within the county.
- 3) Return the ballot to a vote by mail ballot drop-off location within the County that is provided by law.

A voter who is unable to return their ballot may designate any person to return the ballot for them. The ballot must be received at any official voting location before the close of the polls on election day. If a voted ballot is returned to a county that is not the county who issued the ballot, the elections official for the county in which the ballot is returned shall forward the ballot to the elections official who issued it no later than eight days after receipt.

November 30, 2022	In the case of a voter whose signature does not match or whose signature is missing on the envelope containing their ballot, the elections official is required to notify the voter at least 8 days before the certification of the election of the opportunity to update and/or obtain the voter's signature.
December 6, 2022	Last day to turn in unsigned ballot or signature verification statements.

Election Day Information

Reporting of Results

New voting technology at the Office of the Registrar of Voters offers major improvements for reporting election night results. In the past, all ballots were returned to the Office of the Registrar of Voter's main office for tabulation. The new system allows for remote tabulation at each Vote Center, which will expedite election night results considerably. The modernized system has enhanced security, improved auditing options and incorporates precinct-level tabulation and reporting capabilities.

Beginning at approximately 8:05 p.m. on election night, results are available on our website at www.sccvote.org, or by calling (408) 299-VOTE. The first results reported are Vote by Mail ballots received by our office in advance of election day. Updates will occur approximately every hour. The Office of the Registrar of Voter's website banner will be updated with information as to our current situation and predicted update time.

Past Results

For information about viewing past election results, visit our **Past Election Results** webpage at www.sccvote.org/pastelectionresults.

Official Canvass of the Returns

In general, the Official Canvass of the Vote and certification of the election must be completed within 30 days of the election. The Official Canvass includes many steps, including a tabulation of all valid ballots cast and a verification and audit of the voting materials and official results. Elections Code §15302 stipulates that the official canvass shall include, but is not limited to, the following tasks:

- (a) An inspection of all materials and supplies returned by election workers.
- (b) A reconciliation of the number of signatures on the roster with the number of ballots recorded on the ballot statement.
- (c) In the event of a discrepancy in the reconciliation required by subdivision (b), the number of ballots received from each Vote Center shall be reconciled with the number of ballots cast, as indicated on the ballot statement.
- (d) A reconciliation of the number of ballots counted, spoiled, canceled, or invalidated due to identifying marks, overvotes, or as otherwise provided by statute, with the number of votes recorded, including vote by mail and provisional ballots, by the vote counting system.
- (e) Processing and counting any valid vote by mail and provisional ballots not included in the semifinal official canvass.
- (f) Counting any valid write-in votes.
- (g) Reproducing any damaged ballots, if necessary.
- (h) Reporting final results to the governing board and the Secretary of State, as required.

When elections are consolidated, all results are reported at the same time. The canvass and certification of the vote can take up to 30 days to complete. The Registrar of Voters cannot accommodate requests to tabulate and release results for specified contests, nor can it segregate ballots by contest to report remaining ballots by jurisdiction. All votes, including valid write-in votes, are included as part of the Statement of Votes Cast reported to the Secretary of State's office, no later than the 30th day following the election.

No later than the 38th day after the election, the Secretary of State must determine the votes cast for candidates for state and federal office and for the statewide ballot measures, certify those results, and issue certificates of nomination/election to those candidates who were nominated/elected.

References

Below is a list of contact information to assist you with questions you may have during your campaign.

- 1. State of California Secretary of State's Office (www.sos.ca.gov)
 - o Elections Division: (916) 657-2166
 - o Political Reform Division: (916) 653-6224
 - o Investigation & Election Fraud Hot-Line: (800) 345-VOTE (8683)
- 2. County of Santa Clara District Attorney's Office (https://countyda.sccgov.org/home)
 - o Main line: (408) 299-7500
 - o Email: publicinformation@dao.sccgov.org
- 3. County of Santa Clara Office of the Registrar of Voters (<u>www.sccvote.org</u>)
 - o Main line: (866) 430-VOTE (8683)
 - o Administration: (408) 299-8683
 - Vote by Mail Division: (408) 299-8640
 - o Candidate Services Division: (408) 299-8639
 - O Voter Registration Services Division: (408) 299-8683
 - o Election Officers & Vote Centers: (408) 299-POLL (7655)
 - o Mapping Division: (408) 282-3037
 - o Outreach Division: (408) 282-3048
- 4. Fair Political Practices Commission (www.fppc.ca.gov)
 - o Technical Assistance Division: (916) 322-5660 or (866) 275-3772
 - o Enforcement Division: (916) 322-5660
- 5. Federal Election Commission (<u>www.fec.gov</u>)
 - 0 (800) 424-9530
- **6.** NetFile (www.netfile.com/filer)
 - o (209) 742-4100
 - o filerhelp@netfile.com
- 7. California Legislative Information (https://leginfo.legislature.ca.gov)
- 8. League of Women Voters/Voter's Edge (<u>www.votersedge.org/ca</u>)
- 9. Population Statistics & Historical Data
 - o State of California Department of Finance (https://dof.ca.gov)
 - o Association of Bay Area Governments (https://abag.ca.gov)

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County of Santa Clara

Registrar of Voters

1555 Berger Drive, Bldg. 2 San Jose, CA 95112 Mailing Address: P.O. Box 611360, San Jose, CA 95161-1360 (408) 299-VOTE (8683) 866-430-VOTE (8683) FAX: (408) 998-7314 www.sccvote.org



Dear Candidate:

Now that you have filed as a candidate, I want to encourage you to participate in Voter's Edge, a non-partisan project of the League of Women Voters of California Education Fund. Voter's Edge provides free webpages for candidates.

The Office of the Registrar of Voters is an active Voter's Edge partner and urges you to take advantage of this valuable opportunity to get your message out to your voting audience. Informed citizens are more likely to vote.

The Voter's Edge project provides an opportunity for you to let voters know who you are and where you stand on the issues. This non-partisan project was developed by the League to utilize Internet technology to inform voters about candidates and issues, and to provide an easy personal ballot lookup. Participation is free and open to all candidates. Voters can then see information about your race at www.votersedge.org/ca using their personal computers, smartphones, or any other source of access to the Internet.

Sometime after the close of the nomination filing period, you will receive an email message or letter from your local League of Women Voters in Santa Clara County providing information and instructions on how to get started. If you do not receive an invitation from your local League within three weeks after the close of filing, feel free to visit their website at www.votersedge.org/ca to send an inquiry.

I encourage you to participate in the Voter's Edge project.

Sincerely,

Shannon Bushey, Registrar Office of the Registrar of Voters

Shannon Bushey

County of Santa Clara

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ELECTION WORKERS NEEDED!

The County of Santa Clara Office of the Registrar of Voters is continuously recruiting election workers. Help is specially needed for countywide elections. This is a great way to be a part of the democratic process, serve your community, and make money for yourself or your favorite organization. Experience not necessary! Paid training is provided.

Sign up to become an Election Worker in future elections! We are currently recruiting for various positions throughout our organization and are looking for English and bilingual officers in Chinese, Cantonese, Gujarati, Japanese, Khmer, Mandarin, Nepali, Persian, Portuguese, Punjabi, Russian, Spanish, Syriac, Tamil, Tagalog, Telugu, Taiwanese, and Vietnamese. Election workers receive hourly pay and Bilingual Election workers receive additional compensation. Volunteers receive a stipend. You may sign up by phone: (408) 918-9169, online at https://sccvote.sccgov.org/extra-help-opportunities, by writing the County of Santa Clara Registrar of Voters Office, PO Box 612350, San Jose, CA, 95161-2350, or by emailing pollworker@rov.sccgov.org.

Volunteers must be:

- 18 years or older
- a U.S. citizen and a registered voter of the State of California; or,
- a legal permanent resident

High School Students must be:

- a high school student
- 16 years or older, on or before Election Day, with at least a 2.5 GPA
- Have approval from your parents and your school administration
- a U.S. citizen; or,
- a legal permanent resident

English, Gujarati, Japanese, Khmer, Nepali,	(408) 299-POLL (7655)
Persian, Portuguese, Punjabi, Russian,	
Syriac, Tamil, & Telugu	
Chinese: Mandarin, Cantonese & Taiwanese	(408) 282-3086
Spanish	(408) 282-3095
Tagalog	(408) 282-3089
Vietnamese	(408) 282-3082
Hindi	(408) 282-3199
Korean	(408) 299-POLL (7655)

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Frequently Asked Questions

Can anyone circulate nomination papers?

Circulators of nomination petitions must be 18 years of age or older.

What happens if some of the signatures I obtain on my nomination papers are not registered voters or do not live within the jurisdiction I seek to represent?

The Office of the Registrar of Voters must certify that the signatures on nomination papers are of registered voters residing within the jurisdiction. Any signatures of voters who do NOT reside within the jurisdiction will be marked invalid and will not count towards your signature requirements. We recommend filing your completed nominations packet with nomination papers early in case additional signatures are required following the initial certification. If you wait until the last day to file and your number of valid signatures does not meet the requirement for the office you seek, you will not qualify to be a candidate. If you file early, there will be time to check the signatures and notify you of any insufficiencies. You may then have an opportunity to submit supplemental signatures.

Is there a way to check the validity of signatures I collect on my petitions?

Yes, candidates can view confidential voter registration information at the Office of the Registrar of Voters. You can view the voter database and verify if a signer on your petition is registered to vote and at what address. The confidential terminal is available for usage during normal office hours. There are two terminals available for use on a first come, first served basis. The applicant must complete a voter registration file request form and provide a clear copy of their current diver license or state identification card.

When and where can I pick up and file my nomination documents?

The candidate filing period is July 18, 2022 through August 12, 2022. Nomination documents may be picked up at the Office of the Registrar of Voters located at 1555 Berger Drive, Bldg. 2, Candidate Services Division, San Jose, CA 95112. Nomination documents **MAY ONLY BE FILED** with the Office of the Registrar of Voters. The Office of the Registrar of Voters does not accept nomination papers printed from other websites such as the Secretary of State. Following review and acceptance of forms for filing, the ROV will forward appropriate documents to the SOS for final review and processing where applicable.

May I change or correct the wording or spelling on my candidate statement after submission?

No. Statements cannot be changed for any reason after they have been filed unless by court order.

If I pay for and submit a candidate statement of qualifications and then I change my mind, may I withdraw the statement and receive a refund?

Yes, the candidate statement may be withdrawn during the nomination period and until 5:00 p.m. of the next working day after the close of the nomination period. If you withdraw your statement by

this deadline, you will receive a refund. After this deadline, your statement cannot be withdrawn, nor a refund given.

May my spouse, relative, friend or campaign manager pick up and/or file nomination documents for me or can I mail them to you?

Yes, only if the candidate prepares and signs a Letter of Authorization. In general, all forms must be picked up and filed by the candidate. However, state law allows someone other than the candidate to obtain and/or file nomination papers if they have specific written authorization to do so. We recommend candidates pick up and file nomination documents themselves for the following two reasons:

- 1. The oath of office on the Declaration of Candidacy must be administered by a member of the Office of the Registrar of Voters staff, an authorized public official, or a notary public. It is much easier for a candidate to file the nomination papers in person and have the oath administered at the time he or she files; and
- 2. The signature of the candidate, as well as other data, is required on many documents involved in the nomination process. Incomplete or missing documents can be completed more easily in person.

If the candidate wishes to mail the nomination papers, they must be sent by certified mail and arrive in our office by the close of the nomination period, regardless of the postmark.

Am I required to file financial documents related to my campaign?

Yes, every candidate must file some type of financial documents at specified deadlines. Refer to the "Campaign Finance Disclosure Information" section of this guide for more information.

I am unable to complete and file any of my FPPC campaign disclosure statements by the filing deadline. May I obtain an extension, and will I be fined?

No. There is no provision in the Political Reform Act that permits any filing officer to extend a filing deadline. Statements that are filed late are subject to a fine of \$10.00 per day until the statement is filed including additional penalties or remedies imposed by the act. You may be fined for filing your statements late.

Can I place campaign signs anywhere I want?

No. There are city, county and state regulations concerning placement of campaign signs. Please refer to the "Outdoor Political Advertising Guidelines" section of this guide.

How does the Office of the Registrar of Voters release a list of candidates and how soon will an official list of qualified candidates be available after the close of nominations?

The Office of the Registrar of Voter's publishes an updated list of candidates who have obtained and filed papers directly with the County of Santa Clara each day which is posted on our website. There will be a date listed next to the candidate's name indicating the date they filed all required

paperwork and were qualified for office. At a later date, our office will provide an updated list of candidates released by the Secretary of State following the end of the nomination period.

The general nomination period ends at 5:00 p.m. on August 12, 2022.

For each state election, the Secretary of State qualifies all state candidates and prepares the official certified list. This certified list of state candidates is not available to each county until September 1, 2022, at the earliest. The Secretary of State's Office also posts this certified list on their website. A final official certified list that includes all state candidates will be released by the Office of the Registrar of Voters by the following week. You may come into the office and view the candidate list at no charge or purchase a copy of it.

Can I come into the Office of the Registrar of Voters on Election Night and observe the tabulation of the votes?

Yes. You can come into our office on Election Night and observe the entire process of the vote tabulation. All Election Night visitors must be escorted in our office so please call ahead of time to inform us that you will be coming to our office. Calling ahead helps us plan our staffing needs.

Can I obtain Election Night results on the Internet?

Yes. You may obtain the most up-to-date Election Night results on our website at <u>www.sccvote.org</u> or call (408) 299-8639.

Why is there so much paperwork involved in being a candidate?

State election laws stipulate those documents required to be completed by candidates, as well as its format, filing deadline, etc. These filing requirements are not discretionary.

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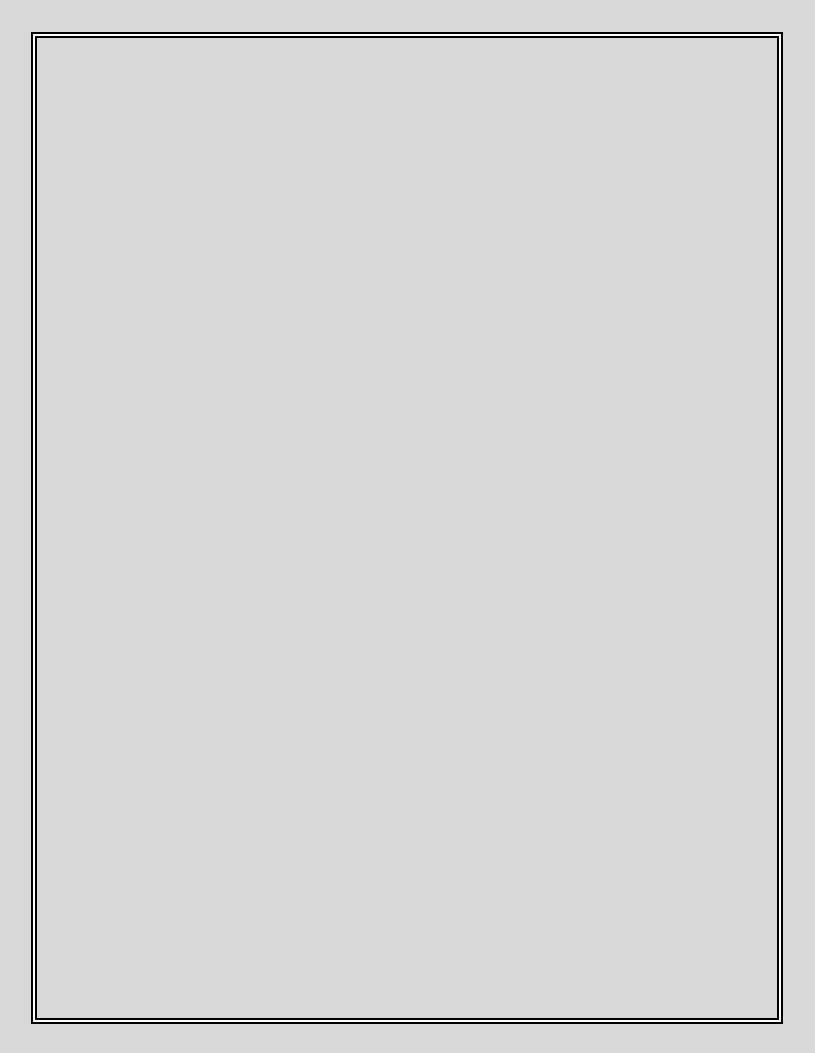
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ATTENTION: Information provided by the Office of the Registrar of Voters in response to inquiries made by candidates is general in nature and is informational only. It is not to be used as a substitute for legal advice. Candidates are responsible for consulting their own legal counsel and verifying all information as it relates to their individual situation.

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CHAPTER 5 Appendices



APPENDIX A

Ballot Designation Regulations

§ 20710. General Provisions.

2 CA ADC § 20710 BARCLAYS OFFICIAL CALIFORNIA CODE OF REGULATIONS

2 CCR § 20710 **§ 20710. General Provisions.**

- (a) The regulatory purpose of this Chapter is to ensure the accurate designation of the candidate upon the ballot in order that an informed electorate may intelligently elect one of the candidates.
- (b) The Secretary of State shall, at all times, apply and interpret the provisions of Elections Code § 13107 and the regulations included in this Chapter in a manner consistent with the regulatory purpose of this Chapter.
- (c) Candidates are not required to use a ballot designation pursuant to Elections Code § 13107, subdivision (a), and may opt to leave the space for such a designation on the ballot blank. In order to notify the elections official as to whether he or she will use a ballot designation or will opt to leave the ballot designation space blank, the candidate must initial the appropriate box on the Declaration of Candidacy or otherwise so indicate on the Declaration of Candidacy.
- (d) Pursuant to Elections Code § 13107, subdivision (a), a candidate may submit a proposed ballot designation pursuant to any one of the four provisions specified in Elections Code § 13107, subdivision (a), subparts (1) through (4), applicable to that candidate. The candidate shall be free to select from which of the applicable four subparts he or she is submitting his or her proposed ballot designation.
- (e) The regulations set forth in this Chapter shall apply only to elections held for offices for which elections returns are certified by the Secretary of State of the State of California.
- (f) Whenever, the word "should" is used in this Chapter, it is recommended, not mandatory.

Note: Authority cited: Section 12172.5, Government Code. Reference: Section 13107, Elections Code.

HISTORY

1. New chapter 7 (sections 20710-20719) and section filed 1-14-98; operative 1-14-98 pursuant to Government Code section 11343.4(d) (Register 98, No. 3).

This database is current through 6/19/20 Register 2020, No. 25

§ 20711. Ballot Designation Worksheet.

2 CA ADC § 20711 BARCLAYS OFFICIAL CALIFORNIA CODE OF REGULATIONS

2 CCR § 20711 **§ 20711. Ballot Designation Worksheet.**

- (a) In order to facilitate review of a candidate's proposed ballot designation by the Secretary of State pursuant to Elections Code § 13107, the candidate shall submit, at the time of filing his or her proposed ballot designation on the Declaration of Candidacy, a completed Ballot Designation Worksheet on a form provided by the Secretary of State.
- (b) All Ballot Designation Worksheets filed with the Office of the Secretary of State or the county elections officials pursuant to this section shall be public records and shall be available for inspection and copying at the public counter of the Elections Division of the Office of the Secretary of State, Fifth Floor, 1500 11th Street, Sacramento, California 95814, or at the office of the applicable county elections official.
- (c) The Secretary of State shall provide a master copy or copies of the Ballot Designation Worksheet to all elections officials responsible for providing and accepting the nomination documents for candidates in elections for offices certified by the Secretary of State. The Ballot Designation Worksheet shall request that the candidate proposing the ballot designation provide the following information:
 - (1) The candidate's name, home, business and mailing addresses, telephone numbers, email address, if available, and fax number;
 - (2) A designation of the office for which the candidate is seeking election;
 - (3) The name, home, business and mailing addresses, telephone numbers, e-mail address, if available, and fax number of the attorney representing the candidate or for any other person to be contacted in the event the Secretary of State requires further information regarding the proposed ballot designation;
 - (4) The proposed ballot designation submitted by the candidate;
 - (5) The candidate may submit one or more proposed alternate ballot designations ranked in order of the candidate's preference;
 - (6) A brief statement identifying the factual basis upon which the candidate claims the proposed ballot designation and each proposed alternate ballot designation, including the following:
 - (A) If the candidate holds elected office and is submitting his or her proposed ballot designation pursuant to Elections Code § 13107, subdivisions (a)(1) or (a)(2), the candidate shall indicate the elective office he or she currently occupies and may attach a copy of his or her Certificate of Election;

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- (B) If the candidate is a judicial officer and is submitting his or her proposed ballot designation pursuant to Elections Code § 13107, subdivisions (a)(1) or (a)(2), the candidate shall indicate the elective office he or she currently holds and may attach either (A) a copy of his or her Certificate of Election or (B) a copy of his or her commission or certificate of appointment, issued at the time the candidate was appointed to the judicial office which he or she currently occupies;
- (C) If the candidate submits a ballot designation pursuant to Elections Code § 13107, subdivision (a)(3), the candidate shall indicate:
 - (i) The title of the position or positions which he or she claims supports the proposed ballot designation;
 - (ii) The dates during which the candidate held such position;
 - (iii) A description of the work he or she performs in the position;
 - (iv) The name of the candidate's business or employer;
 - (v) The name and telephone number of a person or persons who could verify such information; and
 - (vi) A statement that the professions, vocations or occupations relied upon to support the proposed ballot designation constitute the primary, main or leading professions, vocations or occupations of the candidate, in accordance with the definition of the term "principal" as set forth at § 20714, subdivision (b).
- (D) If the candidate submits a ballot designation pursuant to Elections Code § 13107, subdivision (a)(4), the candidate shall indicate the date on which he or she was appointed to the office for which he or she is an appointed incumbent.
- (d) The candidate may attach or append any supporting documents or other exhibits to his or her Ballot Designation Worksheet which he or she believes support his or her proposed ballot designation. Such attached documents or other exhibits shall be deemed to be incorporated by reference as part of the candidate's Ballot Designation Worksheet and shall be considered as such by the Secretary of State.
- (e) If a candidate requests a change of his or her ballot designation pursuant to Elections Code § 13107(e), that request shall be accompanied by a Ballot Designation Worksheet. Note: Authority cited: Section 12172.5, Government Code. Reference: Sections 13107 and 13107.3, Elections Code.

HISTORY

1. New section filed 1-14-98; operative 1-14-98 pursuant to Government Code section 11343.4(d) (Register 98, No. 3).

2. Amendment of subsections (a), (c)(5), (c)(6)(A)-(C) and (c)(6)(D), new subsection (e) and amendment of Note filed 12-21-2009; operative 12-21-2009 pursuant to Government Code section 11343.4 (Register 2009, No. 52).

This database is current through 6/19/20 Register 2020, No. 25

2 CCR § 20711, 2 CA ADC § 20711

§ 20712. Proposed Ballot Designations Submitted Pursuant to Elections Code § 13107, Subdivision...

2 CA ADC § 20712BARCLAYS OFFICIAL CALIFORNIA CODE OF REGULATIONS $2 \ {\rm CCR} \ \S \ 20712$

§ 20712. Proposed Ballot Designations Submitted Pursuant to Elections Code § 13107, Subdivision (a)(1).

Proposed ballot designations submitted pursuant to Elections Code § 13107, subdivision (a)(1), shall be subject to the following provisions:

- (a) In the case of candidates holding elective city, county, district, state, or federal office, the candidate's ballot designation shall be the elective office which the candidate holds at the time of filing the nomination documents.
- (b) In the case of judicial officers, the candidate's ballot designation shall be the elective office which the candidate holds at the time of filing the nomination documents.
- (c) There shall be no word count limitation applicable to ballot designations submitted pursuant to Elections Code § 13107, subdivision (a)(1).
- (d) Proposed ballot designations indicating a position of legislative leadership or leadership in another elected body, such as "Majority Leader of the California Senate," "Minority Leader of the California State Assembly," "Speaker of the California State Assembly," "President Pro Tempore of the California State Senate," "City of Orange Mayor Pro Tem," and the like, are not elective offices described in Elections Code § 13107, subdivision (a)(1). Such ballot designations are improper, pursuant to Elections Code § 13107, subdivision (a)(1). They may, however, subject to the three-word limit, be considered under the provisions of § 13107(a)(3). Examples of acceptable ballot designations under this section include, but are not limited to, "Assembly Minority Leader," "California Assembly Speaker," and "Mayor Pro Tem."
- (e) Proposed ballot designations indicating that the candidate is a member of the state or county central committee of a political party, or an officer of a state or county central committee of a political party, are improper, as such positions do not constitute elective county or state offices as specified in Elections Code § 13107, subdivision (a)(1).

Note: Authority cited: Section 12172.5, Government Code. Reference: Section 13107, Elections Code.

HISTORY

- 1. New section filed 1-14-98; operative 1-14-98 pursuant to Government Code section 11343.4(d) (Register 98, No. 3).
- 2. Amendment of subsection (d) filed 12-21-2009; operative 12-21-2009 pursuant to Government Code section 11343.4 (Register 2009, No. 52).

This database is current through 6/19/20 Register 2020, No. 25

2 CCR § 20712, 2 CA ADC § 20712

§ 20713. Proposed Ballot Designations Submitted Pursuant to Elections Code § 13107, Subdivision...

2 CA ADC § 20713BARCLAYS OFFICIAL CALIFORNIA CODE OF REGULATIONS
2 CCR § 20713

§ 20713. Proposed Ballot Designations Submitted Pursuant to Elections Code § 13107, Subdivision (a)(2).

Proposed ballot designations submitted pursuant to Elections Code § 13107, subdivision (a)(2), shall be subject to the following provisions:

- (a) A proposed ballot designation submitted pursuant to Elections Code § 13107, subdivision (a)(2), is limited "incumbent," as that term is defined in Elections Code § 13107, subdivision (a)(2).
- (b) The term "incumbent" must be used as a noun. It shall not be used in conjunction with any other words, including any accompanying adjectives or modifiers, and must stand alone. A candidate qualified to use this designation pursuant to Elections Code § 13107, subdivision (a)(2), shall be entitled to use the ballot designation "Incumbent."
- (c) The word "incumbent" is strictly limited for use in ballot designations submitted pursuant to Elections Code § 13107, subdivision (a)(2), and may not be used as an adjective in any other ballot designation.

Note: Authority cited: Section 12172.5, Government Code. Reference: Section 13107, Elections Code.

HISTORY

1. New section filed 1-14-98; operative 1-14-98 pursuant to Government Code section 11343.4(d) (Register 98, No. 3).

This database is current through 6/19/20 Register 2020, No. 25

2 CCR § 20713, 2 CA ADC § 20713

§ 20714. Proposed Ballot Designations Submitted Pursuant to Elections Code § 13107, Subdivision...

2 CA ADC § 20714BARCLAYS OFFICIAL CALIFORNIA CODE OF REGULATIONS

2 CCR § 20714

§ 20714. Proposed Ballot Designations Submitted Pursuant to Elections Code § 13107, Subdivision (a)(3).

Proposed ballot designations submitted pursuant to Elections Code § 13107, subdivision (a)(3), shall be subject to the following provisions:

- (a) The terms "profession," "vocation," or "occupation," as those terms are used in Elections Code § 13107, subdivision (a)(3), are defined as follows:
 - (1) "Profession" means a field of employment requiring special education or skill and requiring knowledge of a particular discipline. The labor and skill involved in a profession is predominantly mental or intellectual, rather than physical or manual. Recognized professions generally include, but are not limited to, law, medicine, education, engineering, accountancy, and journalism. Examples of an acceptable designation of a "profession," as defined in Elections Code § 13107, subdivision (a)(3), include, but are not limited to, "attorney," "physician," "accountant," "architect," and "teacher."
 - (2) "Vocation" means a trade, a religious calling, or the work upon which a person, in most but not all cases, relies for his or her livelihood and spends a major portion of his or her time. As defined, vocations may include, but are not limited to, religious ministry, child rearing, homemaking, elderly and dependent care, and engaging in trades such as carpentry, cabinetmaking, plumbing, and the like. Examples of an acceptable designation of a "vocation," as defined in Elections Code § 13107, subdivision (a)(3), include, but are not limited to, "minister," "priest," "mother," "father," "homemaker," "dependent care provider," "carpenter," "plumber," "electrician," and "cabinetmaker."
 - (3) "Occupation" means the employment in which one regularly engages or follows as the means of making a livelihood. Examples of an acceptable designation of an "occupation," as defined in Elections Code § 13107, subdivision (a)(3), include, but are not limited to, "rancher," "restaurateur," "retail salesperson," "manual laborer," "construction worker," "computer manufacturing executive," "military pilot," "secretary," and "police officer."

- (b) "Principal," as that term is used in Elections Code § 13107, subdivision (a)(3), means a substantial involvement of time and effort such that the activity is one of the primary, main or leading professional, vocational or occupational endeavors of the candidate. The term "principal" precludes any activity which does not entail a significant involvement on the part of the candidate. Involvement which is only nominal, pro forma, or titular in character does not meet the requirements of the statute.
 - (1) If a candidate is licensed by the State of California to engage in a profession, vocation or occupation, the candidate is entitled to consider it one of his or her "principal" professions, vocations or occupations if (i) the candidate has maintained his or her license current as of the date he or she filed his or nomination documents by complying with all applicable requirements of the respective licensure, including the payment of all applicable license fees and (ii) the status of the candidate's license is active at the time he or she filed his or her nomination documents.
 - (2) A candidate who holds a professional, vocational or occupational license issued by the State of California may not claim such profession, vocation or occupation as one of his or her "principal" professions, vocations or occupations if (i) the candidate's licensure status is "inactive" at the time the candidate files his or her nomination document, or (ii) the candidate's license has been suspended or revoked by the agency issuing the license at the time the candidate files his or her nomination documents.
- (c) In order for a ballot designation submitted pursuant to Elections Code § 13107, subdivision (a)(3), to be deemed acceptable by the Secretary of State, it must accurately state the candidate's principal professions, vocations or occupations, as those terms are defined in subdivisions (a) and (b) herein. Each proposed principal profession, vocation or occupation submitted by the candidate must be factually accurate, descriptive of the candidate's principal profession, vocation or occupation, must be neither confusing nor misleading, and must be in full and complete compliance with Elections Code § 13107 and the regulations in this Chapter.
- (d) If the candidate is engaged in a profession, vocation or occupation at the time he or she files his or her nomination documents, the candidate's proposed ballot designation is entitled to consist of the candidate's current principal professions, vocations and occupations. In the event the candidate does not have a current principal profession, vocation or occupation at the time he or she files his or her nomination documents, the candidate may use a ballot designation consisting of his or her principal professions, vocations or occupations, which the candidate was principally engaged in during the calendar year immediately preceding the filing of the candidate's nomination papers.
- (e) A candidate may engage in multiple principal professions, vocations or occupations. Accordingly, the candidate may designate multiple principal professions, vocations or occupations. If a candidate proposes a ballot designation including multiple principal professions, vocations or occupations, the proposed ballot designation must comply with the following provisions:
 - (1) The proposed ballot designation must comply with the three-word limitation specified in Elections Code § 13107, subdivision (a)(3), and as implemented pursuant to subdivision (f) herein.

- (2) Each such proposed profession, vocation or occupation shall be separately considered by the Secretary of State and must independently qualify as a "principal" profession, vocation or occupation, as that term is defined pursuant to subdivision (b) herein.
- (3) When multiple professions, vocations or occupations are proposed as a ballot designation, they shall be separated by a slash ("/"). An example of an acceptable designation would be "Legislator/Rancher/Physician."
- (f) Pursuant to Elections Code § 13107, subdivision (a)(3), the candidate's ballot designation shall be limited to not more than three (3) words. The following rules shall govern the application of the three-word limitation:
 - (1) The proposed ballot designation shall be grammatically correct, generic, and all words must be spelled correctly.
 - (2) Punctuation shall be limited to the use of a comma (e.g., District Attorney, Los Angeles County) and a slash (e.g., Legislator/Rancher/Physician), pursuant to subdivision (e) of this section. A hyphen may be used if, and only if, the use of a hyphen is called for in the spelling of a word as it appears in a standard reference dictionary of the English language, which was published in the United States at any time within the 10 calendar years immediately preceding the election for which the words are counted.
 - (3) All California geographical names shall be considered to be one word and shall be limited to the names of cities, counties and states. The names of special districts and political subdivisions are not "geographical names," as that term is used in Elections Code § 13107, subdivision (a)(3). If the candidate desires, the geographical name may be used in the form of "City of . . . ," "County of . . . ," or "City and County of" Examples of geographical names considered to be one word include Tehama County, Los Angeles County and County of Sacramento. Examples of designations containing a special district or political subdivision that are not geographical names include "Butte County Rural Fire District Captain," "Huntington Beach Unified School District President," and "South Bay Irrigation District Director."
 - (4) An acronym shall be counted as one word.
- (g) A candidate who chooses to include the name of his or her elective office with another profession, vocation, or occupation may do so pursuant to Elections Code section 13107(a)(3), but that ballot designation shall be limited to no more than three words. Examples of acceptable designations under this section include "State Senator/Rancher," "California Assemblywoman/Attorney," "County Supervisor/Teacher," and "State Controller/Businessman." Examples of unacceptable designations under this section include "Assemblyman, 57th District/Educator," "California State Senator/Architect," "Placer County Supervisor/Business Owner," and "Member, Board of Equalization/Banker."

Note: Authority cited: Section 12172.5, Government Code. Reference: Sections 9 and 13107, Elections Code.

HISTORY

- 1. New section filed 1-14-98; operative 1-14-98 pursuant to Government Code section 11343.4(d) (Register 98, No. 3).
- 2. Amendment of subsections (a)(1), (c) and (f)(2)-(3), new subsection (g) and amendment of Note filed 12-21-2009; operative 12-21-2009 pursuant to Government Code section 11343.4 (Register 2009, No. 52).

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2 CCR § 20714, 2 CA ADC § 20714

§ 20714.5. "Community Volunteer."

2 CA ADC § 20714.5BARCLAYS OFFICIAL CALIFORNIA CODE OF REGULATIONS

2 CCR § 20714.5

§ 20714.5. "Community Volunteer."

- (a) "Community Volunteer" means a person who engages in an activity or performs a service for or on behalf of, without profiting monetarily, one or more of the following:
 - (1) A charitable, educational, or religious organization as defined by the United States Internal Revenue Code section 501(c)(3);
 - (2) A governmental agency; or
 - (3) An educational institution.
- (b) The activity or service must constitute substantial involvement of the candidate's time and effort such that the activity or service is the sole, primary, main or leading professional, vocational or occupational endeavor of the candidate within the meaning of subdivisions (a) and (b) of section 20714 of this Chapter.

Note: Authority cited: Section 12172.5, Government Code; and Section 13107.5(b), Elections Code. Reference: Sections 13107 and 13107.5, Elections Code; and Section 501(c)(3), United State Internal Revenue Code.

HISTORY

1. New section filed 12-21-2009; operative 12-21-2009 pursuant to Government Code section 11343.4 (Register 2009, No. 52).

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2 CCR § 20714.5, 2 CA ADC § 20714.5

§ 20715. Proposed Ballot Designations Submitted Pursuant to Elections Code § 13107, Subdivision...

2 CA ADC § 20715BARCLAYS OFFICIAL CALIFORNIA CODE OF REGULATIONS 2 CCR § 20715

§ 20715. Proposed Ballot Designations Submitted Pursuant to Elections Code § 13107, Subdivision (a)(4).

- (a) Pursuant to Elections Code § 13107, subdivision (a)(4), a candidate may propose a ballot designation consisting of the phrase "appointed incumbent" if the candidate holds an office, other than a judicial office, by virtue of appointment, and the candidate is a candidate for election to the same office. The candidate may not use the unmodified word "incumbent" or any words designating the office unmodified by the word "appointed."
- (b) Pursuant to Elections Code § 13107, subdivision (a)(4), a candidate may propose a ballot designation consisting of the word "appointed" in conjunction with the elective office, if the candidate is a candidate for election to the same office or to some other office. The candidate may not use any words designating the office unmodified by the word "appointed."
- (c) There shall be no word count limitation applicable to ballot designations submitted pursuant to Elections Code § 13107, subdivision (a)(4).

Note: Authority cited: Section 12172.5, Government Code. Reference: Section 13107, Elections Code.

HISTORY

1. New section filed 1-14-98; operative 1-14-98 pursuant to Government Code section 11343.4(d) (Register 98, No. 3).

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2 CCR § 20715, 2 CA ADC § 20715

§ 20716. Unacceptable Ballot Designations.

2 CA ADC § 20716BARCLAYS OFFICIAL CALIFORNIA CODE OF REGULATIONS

2 CCR § 20716

§ 20716. Unacceptable Ballot Designations.

(a) The Secretary of State shall reject as unacceptable any proposed ballot designation which fails to comply with Elections Code § 13107, subdivision (a); is prohibited pursuant to Elections 18 Code § 13107, subdivision (b); is misleading; or is otherwise improper pursuant to the regulations set forth in this Chapter.

- (b) The following types of activities are distinguished from professions, vocations and occupations and are not acceptable as ballot designations pursuant to Elections Code § 13107, subdivision (a)(3):
 - (1) Avocations: An avocation is a casual or occasional activity, diversion or hobby pursued principally for enjoyment and in addition to the candidate's principal profession, vocation or occupation. Avocations may include, but are not limited to, hobbies, social activities, volunteer work (except as set forth in Section 20714.5 of this Chapter), and matters pursued as an amateur.
 - (2) Pro Forma Professions, Vocations and Occupations: Pro forma professions, vocations or occupations are positions held by the candidate which consume little or none of the candidate's time and which, by their nature, are voluntary or for which the candidate is not compensated, except as set forth in Section 20714.5 of this Chapter. Pro forma professions, vocations and occupations may include, but are not limited to, such pursuits as honorary peace officer, honorary chairperson, honorary professor, goodwill ambassador, official host or hostess and the like.
 - (3) Statuses: A status is a state, condition, social position or legal relation of the candidate to another person, persons or the community as a whole. A status is generic in nature and generally fails to identify with any particular specificity the manner by which the candidate earns his or her livelihood or spends the substantial majority of his or her time. Examples of a status include, but are not limited to, veteran, proponent, reformer, scholar, founder, philosopher, philanthropist, activist, patriot, taxpayer, concerned citizen, husband, wife, and the like.
- (c) Pursuant to Elections Code § 13107, subdivision (b)(1), the Secretary of State shall reject as unacceptable any proposed ballot designation which would mislead voters. In making this determination, the Secretary of State shall determine whether there is a substantial likelihood that a reasonably prudent voter would be misled as to the candidate's principal profession, vocation or occupation by the candidate's proposed ballot designation. The determination shall take into account the plain meaning of the words constituting the proposed ballot designation and the factual accuracy of the proposed ballot designation based upon supporting documents or other evidence submitted by the candidate in support of the proposed ballot designation, pursuant to §§ 20711 and 20717 of this Chapter.
- (d) A ballot designation may not comprise or include commercial identification information, such as a trademark, service mark, tradename, or the specific name of a business, partnership, corporation, company, foundation, or organization. Examples of an improper use of commercial identification information include, but are not limited to, "Acme Company President," "Universal Widget Inventor," "Director, Smith Foundation," "UCLA Professor," and the like.
- (e) Pursuant to Elections Code § 13107, subdivision (b)(2), the Secretary of State shall reject as unacceptable any proposed ballot designation which would suggest an evaluation of the candidate's qualifications, honesty, integrity, leadership abilities or character. Any laudatory or 119

derogatory adjectives which would suggest an evaluation of the candidate's qualifications shall not be permitted. Such impermissible adjectives include, but are not limited to, "senior," "emeritus," "specialist," "magnate," "outstanding," "leading," "expert," "virtuous," "eminent," "best," "exalted," "prominent," "famous," "respected," "honored," "honest," "dishonest," "corrupt," "lazy," and the like.

- (f) Pursuant to Elections Code § 13107, subdivision (b)(3), the Secretary of State shall reject as unacceptable any proposed ballot designation which abbreviates the word "retired" or places it following any word or words which it modifies. Examples of impermissible designations include "Ret. Army General," "Major USAF, Retired" and "City Attorney, Retired."
- (g) Pursuant to Elections Code § 13107, subdivision (b)(4), the Secretary of State shall reject as unacceptable any proposed ballot designation which uses a word or prefix to indicate a prior profession, vocation, occupation or elected, appointed or judicial office previously held by the candidate. Such impermissible words or prefixes include, but are not limited to, "Ex-," "former," "past," and "erstwhile." Examples of impermissible designations include "Former Congressman," "Ex-Senator," and "Former Educator."
- (h)(1) Subject to the provisions of Elections Code § 13107, subdivision (b)(4), use of the word "retired" in a ballot designation is generally limited for use by individuals who have permanently given up their chosen principal profession, vocation or occupation.
 - (2) In evaluating a proposed ballot designation including the word "retired," the Secretary of State will consider the following factors in making a determination as to the propriety of the use of the term "retired":
 - (A) Prior to retiring from his or her principal profession, vocation or occupation, the candidate worked in such profession, vocation or occupation for more than 5 years;
 - (B) The candidate is collecting, or eligible to collect, retirement benefits or other type of vested pension;
 - (C) The candidate has reached at least the age of 55 years;
 - (D) The candidate voluntarily left his or her last professional, vocational or occupational position; and,
 - (E) The candidate's retirement benefits are providing him or her with a principal source of income.
 - (3) If a candidate is requesting a ballot designation that he or she is a retired public official, the candidate must have previously voluntarily retired from public office, not have been involuntarily removed from office, not have been recalled by voters, and not have surrendered the office to seek another office or failed to win reelection to the office. If such a candidate did not voluntarily retire from public office, he or she may not use the word "retired" in his or her ballot designation.

- (4) A candidate may not use the word "retired" in his or her ballot designation if that candidate possesses another more recent, intervening principal profession, vocation, or occupation.
- (i) Pursuant to Elections Code § 13107, subdivision (b)(5), the Secretary of State shall reject as unacceptable any proposed ballot designation which uses the name of any political party, whether or not it has qualified for recognized ballot status.
- (j) Pursuant to Elections Code § 13107, subdivision (b)(6), the Secretary of State shall reject as unacceptable any proposed ballot designation which uses a word or words referring to a racial, religious, or ethnic group.
 - (1) The Secretary of State shall reject as unacceptable any ballot designation which expressly contains or implies any ethnic or racial slurs or ethnically or racially derogatory language.
 - (2) If the candidate is a member of the clergy, the candidate may not make reference to his or her specific denomination. However, the candidate may use his or her clerical title as a ballot designation (e.g., "Rabbi," "Pastor," "Minister," "Priest," "Bishop," "Deacon," "Monk," "Nun," "Imam," etc.)
- (k) Pursuant to Elections Code § 13107, subdivision (b)(7), the Secretary of State shall reject as unacceptable any proposed ballot designation which refers to any activity prohibited by law. Unlawful activity includes any activities, conduct, professions, vocations, or occupations prohibited by state or federal law.

Note: Authority cited: Section 12172.5, Government Code. Reference: Section 13107, Elections Code.

HISTORY

- 1. New section filed 1-14-98; operative 1-14-98 pursuant to Government Code section 11343.4(d) (Register 98, No. 3).
- 2. Amendment filed 12-21-2009; operative 12-21-2009 pursuant to Government Code section 11343.4 (Register 2009, No. 52).

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2 CCR § 20716, 2 CA ADC § 20716

§ 20717. Requests for Supporting Documentation.

2 CA ADC § 20717BARCLAYS OFFICIAL CALIFORNIA CODE OF REGULATIONS

§ 20717. Requests for Supporting Documentation.

In addition to the Ballot Designation Worksheet required to be filed with the Secretary of State pursuant to Elections Code § 13107.3 and § 20711 of this Chapter, the Secretary of State may request that a candidate submit additional supporting documentation or other evidence to support the proposed ballot designation.

- (a) Time is of the essence regarding all matters pertaining to the review of proposed ballot designations submitted by candidates for public office. Failure to promptly submit requested supporting materials will preclude consideration of such materials in and the rendering of a final decision on the candidate's proposed ballot designation.
- (b) The Secretary of State will communicate, whenever possible, with the candidate in the most expeditious manner, including, but not limited to, telephone, facsimile transmission and electronic mail at the number or address provided by the candidate. When the candidate does not have reasonable access to a facsimile machine or electronic mail, the Secretary of State will transmit written communication to the candidate by means of overnight express delivery to the address provided by the candidate.
- (c) The candidate shall have the burden of establishing that the proposed ballot designation that he or she has submitted is accurate and complies with all provisions of Elections Code § 13107 and this Chapter.

Note: Authority cited: Section 12172.5, Government Code. Reference: Sections 13107 and 13107.3, Elections Code.

HISTORY

- 1. New section filed 1-14-98; operative 1-14-98 pursuant to Government Code section 11343.4(d) (Register 98, No. 3).
- 2. Amendment of section and Note filed 12-21-2009; operative 12-21-2009 pursuant to Government Code section 11343.4 (Register 2009, No. 52).

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2 CCR § 20717, 2 CA ADC § 20717

§ 20718. Communication of Decisions Regarding Ballot Designations.

2 CA ADC § 20718BARCLAYS OFFICIAL CALIFORNIA CODE OF REGULATIONS

2 CCR § 20718

§ 20718. Communication of Decisions Regarding Ballot Designations.

(a) If a candidate's proposed ballot designation has been rejected, an official copy of the decision of the Secretary of State will be made in writing and transmitted directly to the candidate by 122

registered or certified mail, return receipt requested, to the address provided by the candidate. The Secretary of State shall also provide a copy to the elections official in the candidate's county of residence and to the elections official of each county within the political subdivision. Copies may also be made available to all other candidates in the race.

- (b) At the request of the candidate, the Secretary of State will transmit a copy of the decision of the Secretary of State regarding the candidate's proposed ballot designation by facsimile transmission or e-mail to the facsimile number or e-mail address listed on the candidate's Ballot Designation Worksheet.
- (c) All written decision of the Secretary of State regarding ballot designations are public records and are available for inspection and copying at the public counter of the Elections Division of the Office of the Secretary of State, 1500 11th Street, Fifth Floor, Sacramento, California 95814. Note: Authority cited: Section 12172.5, Government Code. Reference: Section 13107, Elections Code.

HISTORY

- 1. New section filed 1-14-98; operative 1-14-98 pursuant to Government Code section 11343.4(d) (Register 98, No. 3).
- 2. Amendment filed 12-21-2009; operative 12-21-2009 pursuant to Government Code section 11343.4 (Register 2009, No. 52).

This database is current through 6/19/20 Register 2020, No. 25

2 CCR § 20718, 2 CA ADC § 20718

§ 20719. Service of Legal Process Regarding Ballot Designations.

2 CA ADC § 20719 BARCLAYS OFFICIAL CALIFORNIA CODE OF REGULATIONS

2 CCR § 20719

§ 20719. Service of Legal Process Regarding Ballot Designations.

- (a) In the event a candidate or other interested party files a petition for the issuance of an extraordinary writ with the court or other legal action pertaining to a candidate's ballot designation, the summons and any other legal process should be served upon the Chief Counsel to the Secretary of State, 1500 11th Street, Sixth Floor, Sacramento, California 95814. The Chief Counsel may designate a Deputy Secretary of State to accept service of process on behalf of the Secretary of State.
- (b) Telephone notice pertaining to any ex parte applications filed with the court by any candidate or other interested party should be directed to the attention of the Chief Counsel to the Secretary of State at (916) 653-7244. Counsel for all parties to such ex parte matters are admonished that

waivers of the Secretary of State's right to timely notice and the right to personally appear at the ex parte hearing will be granted in writing and only in limited instances.

- (c) The Secretary of State shall provide a copy of any legal actions in subdivision (a) or (b) above to the elections official in the county of the candidate's residence and any other county in the district.
- (d) The Secretary of State shall be named as a respondent in any legal action pertaining to a ballot designation for a candidate described in Elections Code § 15375, except for a candidate for judge of the superior court.

Note: Authority cited: Section 12172.5, Government Code. Reference: Sections 13107 and 13314, Elections Code.

HISTORY

- 1. New section filed 1-14-98; operative 1-14-98 pursuant to Government Code section 11343.4(d) (Register 98, No. 3).
- 2. Amendment of subsection (a), new subsection (d), and amendment of Note filed 12-21-2009; operative 12-21-2009 pursuant to Government Code section 11343.4 (Register 2009, No. 52).

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2 CCR § 20719, 2 CA ADC § 20719



51K out of 1 Million Voters in the County Went Paperless

The County Voter Information Guide (CVIG) is the election-specific informational booklet that is sent to all registered voters before every election. An estimated **1.00 dollar** per voter is the cost for printing and shipping a County Voter Information Guide. Currently, only 3% of registered voters have opted to receive electronic copies of the guide.

This is your opportunity to join the Registrar of Voters in our commitment to save paper and tax dollars today and ensure a better world for tomorrow!

Click here to sign up to receive your County Voter Information Guide electronically.

We need your help to spread the word! We recommend the following action items:

- Check out our media kit for images and verbiage to share: Go Green Campaign
- Follow us @SCCVOTE on <u>Instagram</u>, <u>Twitter</u>, <u>Facebook</u>, or <u>YouTube</u> and re-post our Go Green post through your social media platforms. You may also include our Go Green campaign in your email newsletter
- Ask your family, friends and colleagues to Go Green